

# BONDED INDEBTEDNESS and LONG TERM OBLIGATIONS

REASONS

DANIEL W. HYNES  
COMPTROLLER

[www.ioc.state.il.us](http://www.ioc.state.il.us)



Fiscal Year 2004

Comptroller Daniel W. Hynes is the Chief Fiscal Officer for the State of Illinois, managing its financial accounts, processing more than 18 million transactions a year, and performing a watchdog role to assure that all payments meet the requirements of the law. The Comptroller's Office also provides timely and accurate fiscal information and analysis to the Governor, the Illinois General Assembly, and Local Government Officials so they can make informed budget decisions. In addition, the Office oversees the state's private cemetery and funeral home industry.

#### **ILLINOIS WILDLIFE**



##### **COVER PHOTO— *Box Turtle***

A young eastern box turtle scurries over the woody debris at the butterfly barn at Eagle Creek State Recreation Area in Shelby County. Males usually have red eyes and a concave plastron (bottom part of the shell), while females have brown eyes and a flat plastron. Box turtles are true omnivores, feeding on a variety of plants and small animals. Their trademark, a hinge on the front part of the plastron, allows them to close up tightly, providing protection from raccoons, foxes and other predators. Box turtles are long-lived creatures, with records of individuals living for 50 years or more.

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*Photo courtesy of the Illinois Department of Natural Resources*





## A Message to Illinois Taxpayers

March 14, 2005

I present to you the report of the State's bonded indebtedness. Bonded debt, sometimes referred to as long-term debt, is typically used to finance projects with a long useful life. These projects are usually infrastructure improvements such as road repairs, new buildings, school construction, etc. This is the equivalent of taking out a mortgage to purchase a new home or a home equity loan to make improvements.

This report of Bonded Indebtedness and Long Term Obligations presents a complete picture of the State's indebtedness in the categories of General Obligation Bonds, Special Obligation Bonds and Revenue Bonds.

General Obligation debt is backed by the full faith and credit of the State and is considered direct debt of the State. Special Obligation debt is also considered direct debt of the State, but is not backed by the full faith and credit of the State. Rather, special obligation debt is supported and repaid only by a dedicated State revenue source (e.g. Build Illinois Bonds are primarily supported and repaid through sales tax proceeds).

Revenue bonds are not backed by the full faith and credit of the State, but are backed by a specified revenue stream. Revenue bonds can be considered conduit debt, which implies no obligation for the State (e.g. Illinois Finance Authority bonds supported by project revenues or receipts). Revenue bonds can also be considered moral obligation debt, which means that if resources from the specified revenue stream are insufficient to support the debt service the State is then obligated (e.g. Metropolitan Pier and

Exposition Authority bonds). Finally, some revenue bonds are classified as indirect debt, which means that the asset is the property of a local government but part of the debt service comes from State resources (e.g. Illinois Sports Facilities Authority owns Comiskey Park, paid in part by the hotel tax).

This report shows that total debt outstanding grew 4.9% in FY 2004 and totaled \$54.2 billion, up \$2.5 billion from FY 2003. This compares to 33.6% growth in FY03, 10.3% growth in FY 2002, 5.4% growth in FY 2001 and 6.6% growth in FY 2000.

Since FY 2003, per capita general and special obligation debt (principal and interest) has grown 2.6% to total \$3,224, up from \$3,143 in FY 2003.

General obligation debt increased \$743 million (4.0%) in fiscal year 2004. In fiscal year 2003, general obligation debt increased \$11.2 billion (146%). This prior year increase was mainly attributed to \$10.0 billion of bonds issued in June 2003 for the purpose of making contributions to the Pension Contribution Fund.

When debt is issued, independent credit rating agencies attach a rating to the issue. The ratings attached to all bonds associated with the State affect interest payments and the cost to Illinois taxpayers. Individual bond ratings will vary, but the general and special obligation bond ratings are directly related to the financial condition of the State. As of June 30, 2004, Illinois' general obligation bond rating was unchanged at AA by Standard and Poor's, Aa3 by Moody's Investor Services and AA by Fitch IBCA.

The State's special obligation bond ratings also remained the same, ranging from AAA by Standard & Poor's for Build Illinois bonds to A1 by Moody's for Civic Center bonds.

Conduit debt is up 16% since FY 2000, which can be attributable to increases in debt issued by the Illinois Finance Authority, including the authorities consolidated to comprise the Illinois Finance Authority. Moral obligation debt has increased 53% since FY 2000 due to increased activity at the Illinois Student Assistance Commission and the Metropolitan Pier and Exposition Authority. More importantly, indirect debt of the State has

increased 86% since FY2000 due to the increase in bonding at the Regional Transportation Authority through their Strategic Capital Improvement Program and the Illinois Sports Facility Authority.

Issuing debt to pay for long-term assets (capital projects) can be financially prudent. It embodies the concept of matching the cost of acquiring assets to the time period in which taxpayers utilize those assets. Ideally, there is an equitable balance between the burden to taxpayers and to the time frame in which the assets or services are used.

Also of note in this year's report is the interest cost on debt issued as of June 30, 2004. In FY 2005, the current fiscal year, the interest cost is projected to reach \$1.04 billion on general obligation debt and \$129 million for special obligation debt for a total of over \$1.17 billion. This illustrates the importance of maintaining manageable debt levels and minimizing interest cost through sound fiscal management.

If you have any questions or comments regarding this report, please contact my Office through our web site at [www.ioc.state.il.us](http://www.ioc.state.il.us) or call us at (217)782-6000 or (312)814-2451. Your input is important to us and would be greatly appreciated.

Sincerely,

Daniel W. Hynes  
Comptroller

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## Total Bonded Debt Outstanding

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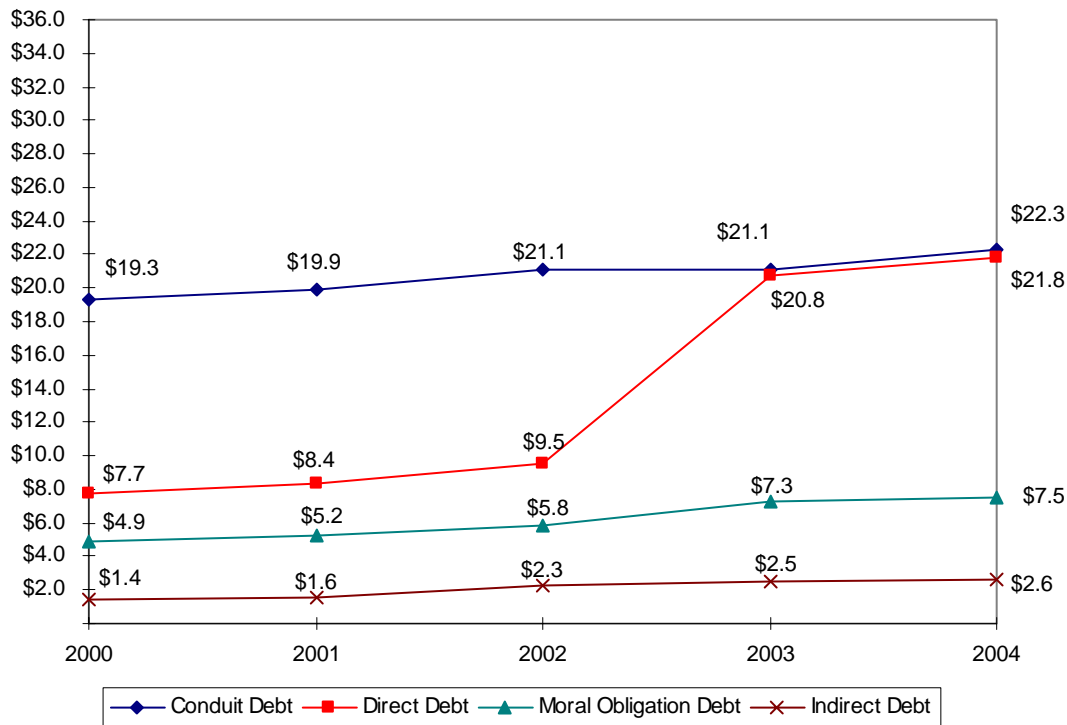
Total outstanding principal for bonded indebtedness of the State of Illinois at June 30, 2004, was approximately \$54.2 billion (net of defeased bonds). During the last five years, this amount has increased \$20.9 billion (or 62.8%) from the \$33.3 billion reported at June 30, 2000.

Of the principal outstanding as of June 30, 2004, the State is committed to repay \$21.8 billion “directly” and \$2.6 billion “indirectly”. In addition, the State appears “morally obligated and/or contingently”

liable to repay \$7.5 billion of principal. The remaining \$22.3 billion is classified as “conduit” debt and does not require the State to commit resources to be used for repayment. The 119% increase in 2003 “direct” debt was primarily due to the \$10 billion General Obligation Pension Funding bond.

As of June 2004, the State’s general obligation bonds carry an Aa3 rating by Moody’s Investors Service, an AA rating by Standard & Poor’s and an AA rating by Fitch IBCA, Inc., which is unchanged from June 2003.

**Total Outstanding Principal  
(Net of Defeased Bonds)  
Fiscal Years 2000-2004  
(in billions)**



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## *General and Special Obligation Bonds Issued*

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### **Overview**

General and special obligation bonds are commonly referred to as direct debt because the State is directly obligated for repayment. In fiscal year 2004, the State issued \$1.5 billion of direct debt (\$1.2 billion general obligation bonds and \$350 million special obligations bonds), excluding refunding bonds. The unspent portion of the proceeds from these bonds at June 30, 2004 was \$107 million. During the prior fiscal year, the State issued \$11.7 billion of general and \$182 million of special obligation bonds, exclusive of refunding bonds.

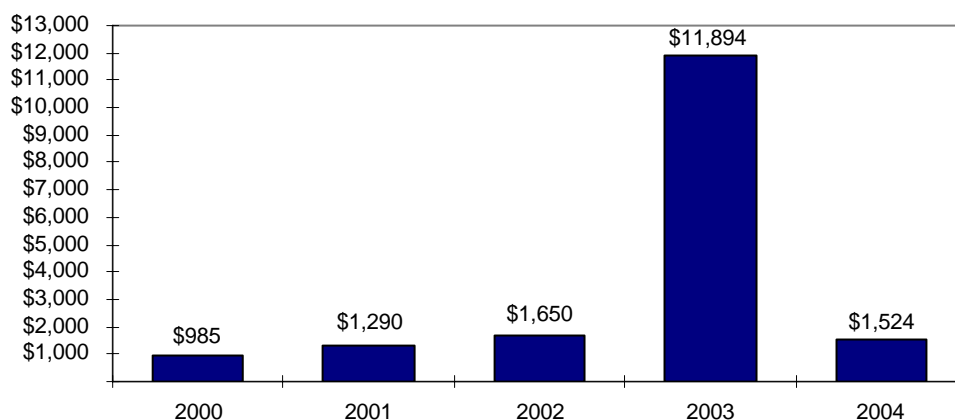
As of June 30, 2004, the State was authorized to issue \$34.2 billion of general obligation bonds (inclusive of refunding bonds) and \$4.1 billion of special obligation bonds (exclusive of refunding bonds). Of the authorized amount for general and special obligation bonds, \$31.2 billion and \$3.0 billion, respectively, have been issued. Also, an additional \$1.8 billion of special obligation refunding bonds have been issued.

During fiscal year 2004, the General Assembly decreased general obligation statutory authorizations by \$731 million, which is attributed to the Tobacco Securitization decrease of \$750 million and an increase in anti-pollution of \$19 million. Bonds issued decreased by \$10.4 billion compared to fiscal year 2003. This decrease is attributed to the \$10 billion of bonds issued in June 2003 for the purpose of making contributions to the Pension Contributions Fund. Of the bonds issued all are classified as current interest bonds.

Of the amount of total authorizations, \$1.6 billion was appropriated for new projects during fiscal year 2004 (down from \$1.7 billion in fiscal year 2003). Total appropriations, including reappropriations from previous years, have decreased \$432 million in the same time period.

In fiscal year 2004, special obligation bonds were issued in the amount of \$350 million for the Build Illinois projects and no special obligation refunding bonds have been issued for fiscal year 2004.

**General and Special Obligation Bonds Issued  
(Excluding Refunding Bonds)  
Fiscal Years 2000-2004  
(in millions)**



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# ***General and Special Obligation Bonds Issued***

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## ***General Obligation Debt***

Section 9 of Article 9 of the State Constitution provides that the State may incur "full faith and credit" debt (general obligation bonds) for specific purposes in such amounts as provided either by the General Assembly with a three-fifths vote of each house or by a majority of electors voting in the general election.

The \$1.2 billion of general obligation bonds issued during fiscal year 2004 were used primarily for 1) local school construction (\$406.5 million); 2) Department of Transportation Series A Bond Fund for statewide highways (\$381.9 million); 3) Capital Development Board (\$268.3 million) including education, corrections, conservation, mental health, state agencies, water resources, local governments and open land trust; 4) Transportation Series B Bond Fund for mass transit projects (\$79.3 million); and 5) Anti Pollution Fund for (\$39 million).

In addition a portion of the general obligation bonds have been issued for refunding purposes. To provide for the manner of repayment of general obligation bonds, the Governor is required to include an appropriation in each annual Illinois budget. The appropriation should be an amount sufficient to pay principal and interest in each fiscal year.

## ***Special Obligation Debt***

The special obligation bonds issued in fiscal year 2004 (\$350 million) were used for Build Illinois Program projects. In addition, appropriations for Build Illinois program projects consisting of grants to locals for infrastructure purposes increased by \$185 million, higher education and health facilities increased \$107 million, business development increased \$33 million and environment increased \$25 million.



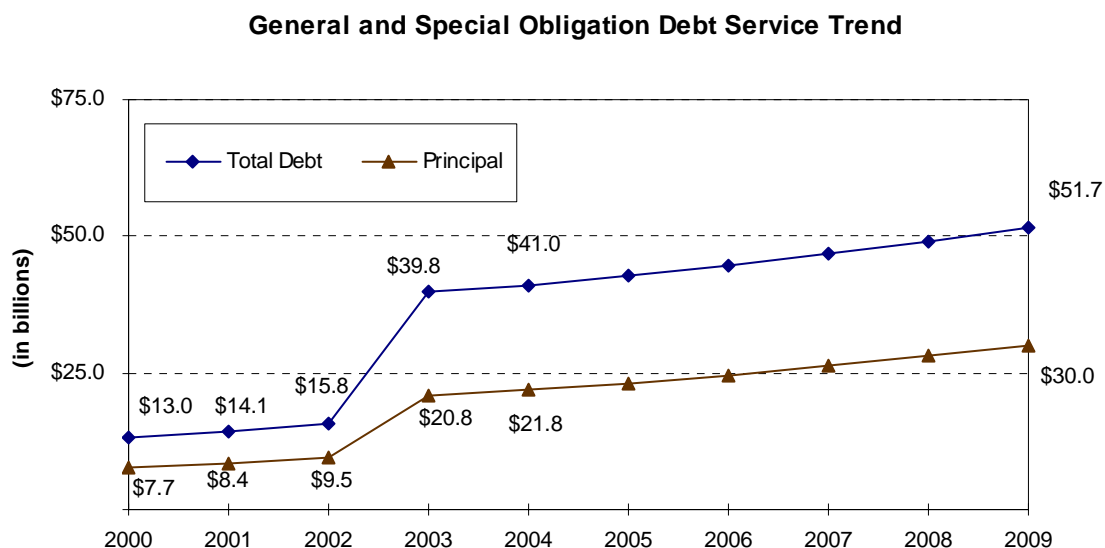
## General and Special Obligation Debt Service Trend

As of June 30, 2004, general and special obligation debt service was \$41.0 billion (\$21.8 billion principal and \$19.2 billion interest). Debt outstanding increased by 6.6% during fiscal year 2000, 8.5% during fiscal year 2001, 12.1% during fiscal year 2002, 151.9% during fiscal year 2003 and 3% during fiscal year 2004. The significant increase during fiscal year 2003 is mainly attributed to the issuance of \$10 billion of general obligation bonds for the purpose of making contributions to the Pension Contribution Fund.

When added to bond sales needed to support the current capital plan, general and special obligation debt could grow to \$51.7 billion by fiscal year 2009. Total debt is trended to increase 26.1% from 2005 through 2009. Due to the one time nature of the

Pension Contribution Funding bond issue, its effect on the trending increase was not accounted for in the trending increase projection. The State is committed to repay a portion of the debt service cost each year until fiscal year 2034 as shown in Appendix A.

The State will continue to take advantage of lower interest rates to issue refunding bonds for general and special obligation debt. In fiscal year 2004, the advance refunding transaction has reduced the State's aggregate debt service payments by \$39.3 million, resulting in an economic gain (the difference between the present values of the debt service payments on the old and new debt) of \$29.7 million over the life of the refunded bonds.



Note: Projection is based on the average annual percent of increase for the four prior years and known subsequent events.

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## Per Capita Debt

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### Illinois Debt Moderately Ranked

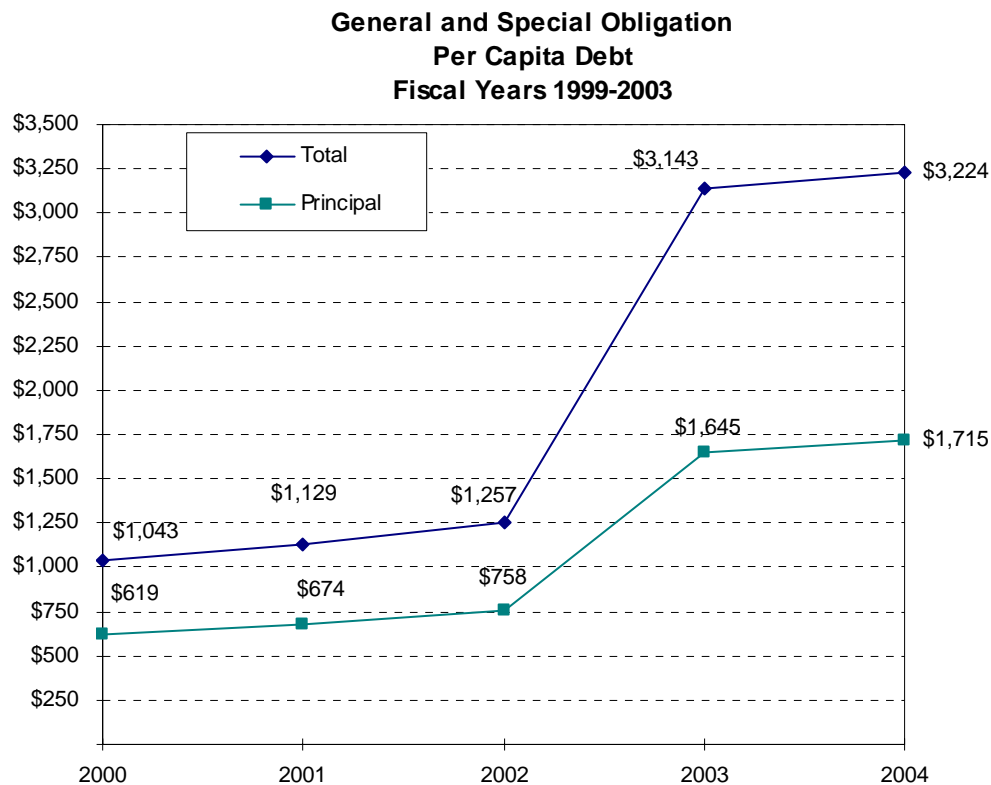
The cost each Illinois citizen would have to bear if the State would repay its outstanding general and special obligation debt is \$3,224. The \$81 increase from the prior fiscal year amount of \$3,143 is the net total of a \$71 increase in the per capita principal portion of the outstanding debt, and a \$10 increase in the interest portion. Since fiscal year 2000, total per capita debt has increased \$2,181 (or 209%). This significant increase is attributable to the issuance of \$10 billion of pension funding contribution general obligation debt during fiscal year 2003.

The per capita principal of Illinois' general and special obligation debt was \$1,644.7 at the end of fiscal year 2003. Per Moody's recent report on state debt medians, the State of Illinois would be ranked 7<sup>th</sup> nationally. The debt medians are based on state

debt burden, debt per capita and debt as a percentage of personal income. The analysis is also based on tax-exempt and taxable obligations issued by Illinois and supported by the states tax base.

There were three states that had amounts exceeding \$3,000 of per capita principal. Connecticut's tax-supported per capita was \$3,558, followed by Massachusetts with \$3,333 and Hawaii with \$3,101. Two states reported amounts exceeding \$2,000 lead by New York with \$2,420 and New Jersey with \$2,332.

Of Illinois' neighboring states, Wisconsin had per capital general and special obligation principal of \$1,325 and Missouri had per capita debt of \$461. The states of Indiana, Iowa, and Kentucky did not report any general and special obligation debt.



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# *General and Special Obligation Annual Debt Service Expenditures*

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## **Debt Service Repayment Sources**

Bond issues for state construction projects cannot exceed a 30 year repayment period. Sources of these repayments originate from the following:

- general sources of revenues, (i.e., income tax, sales tax, inheritance tax, etc., deposited into the General Revenue Fund and motor fuel tax, etc. deposited into the Road Fund),
- a dedicated portion of the sales tax deposited into the Build Illinois Fund, and
- the horse racing privilege tax deposited into the Metropolitan Exposition, Auditorium and Office Building Fund.

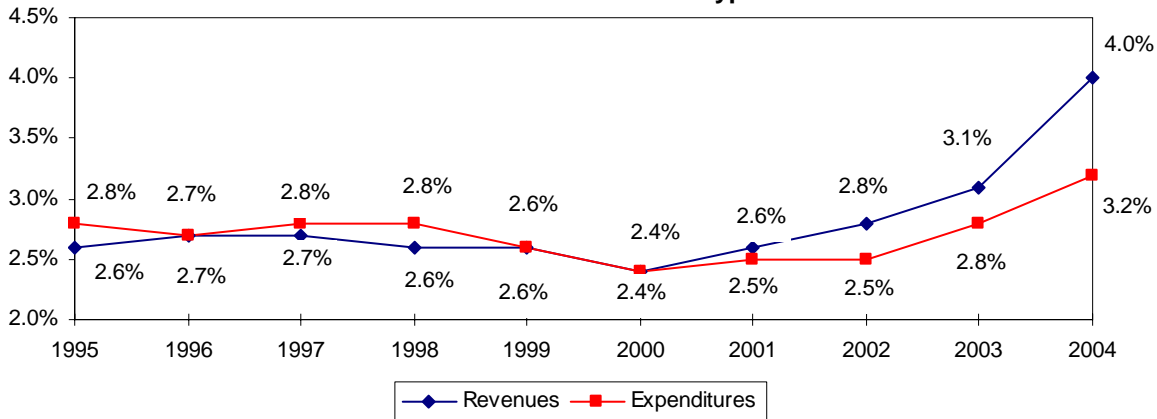
The monies collected to pay the debt service for these bonds is transferred to various debt service funds either on deposit in the State Treasury or held by bond trustees to be used solely for the repayment of the bonds. As of June 30, 2004 the balance in these debt service funds was \$777 million, attributable to the repayment of general and special obligation debt.

## **Comparison to Governmental Funds**

Since fiscal year 1995, debt service expenditures for general and special obligation bonds have fluctuated, as a percent, compared to total expenditures for governmental funds on a Generally Accepted Accounting Principles (GAAP) basis. As the chart below shows, debt service expenditures have fluctuated between a low of 2.4% of GAAP basis expenditures in fiscal year 2000 to a high of 3.2% in fiscal year 2004. Since 1995 and prior to 2004, the high had been 2.8% in four different fiscal years, 1995, 1997, 1998 and 2003.

The ratio of debt service requirements to the amount of GAAP basis revenues has also fluctuated since fiscal year 1995. During fiscal year 1995 the ratio was 2.6% and declined to 2.4% in fiscal year 2000. Since then, this ratio has increased from 2.6% in 2001 to 2.8% in 2002, 3.1% in 2003 and 4.0% in 2004.

**Comparison of General and Special Obligation Debt Service Requirements  
to GAAP Basis Revenues and Expenditures of  
All Governmental Fund Types**



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## *Types of Revenue Bonds*

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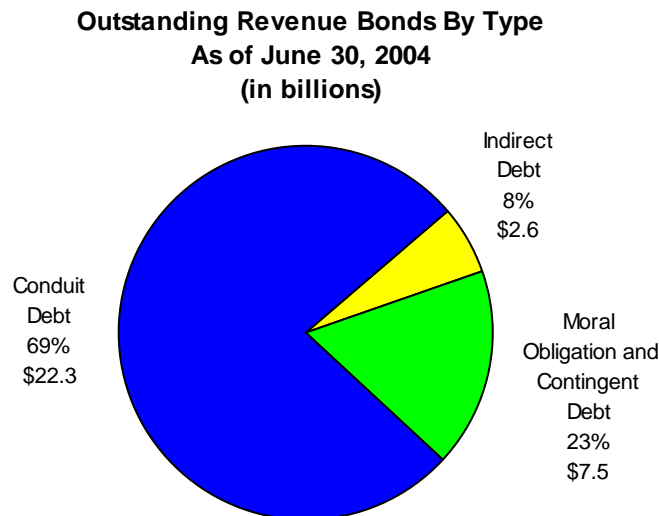
### **Overview**

Revenue bonds outstanding totaled \$32.4 billion at June 30, 2004, of which \$22.3 billion (69%) was classified as conduit debt, \$7.5 billion (23%) as moral obligation debt and contingent debt and \$2.6 billion (8%) was classified as indirect debt.

### **Statutory Authorization and Types**

The State Constitution provides for State agencies to issue bonds (revenue bonds) which are not "full faith and credit" debt. Accordingly, these revenue bonds pledge the income to be derived from the asset constructed to retire the bond issue.

Revenue bonds of State agencies can be classified into three major types. The majority may be basic revenue bonds, pledging only the revenues derived from the facilities constructed and issued without any commitment on the State (conduit debt). In addition, the State may be asked to consider in some instances, by statute, to meet the debt service requirements if revenues should prove insufficient (moral obligation and contingent debt). Finally, revenue bonds may be issued based on statutory authorization which designates State revenue sources for their repayment either in whole or in part (indirect debt).



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## *Revenue Bonds – Conduit Debt*

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### ***What is Conduit Debt?***

Conduit debt are bonds which the State is clearly not required to assist in the repayment of debt service costs. For example, the Illinois Finance Authority (IFA) issues debt in support primarily of industrial and local government infrastructure construction and/or expansion projects. The monies used to repay these bonds are entirely paid from the industry or local government's annual resources and the State has no obligation to assist in its repayment.

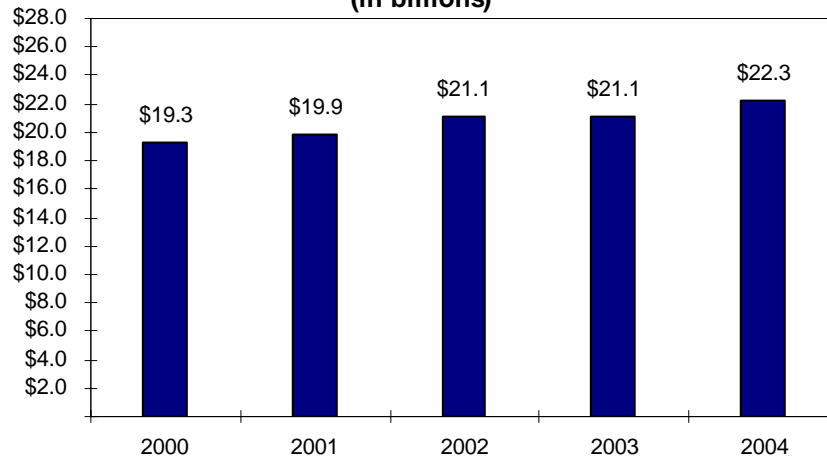
### ***Debt Outstanding***

Conduit debt has been on the rise over the last five years. Since fiscal year 2000, conduit debt has increased \$3.0 billion (or 15.5%) to \$22.3 billion in fiscal year 2004. On January 1, 2004 the Illinois Finance Authority was created by combining the Illinois Development Finance Authority, Illinois Farm Development Authority, Illinois Health Facilities Authority, Illinois Rural Bond Bank and the Educational Facilities Authority.

#### **Conduit Debt Outstanding As of June 30, 2004 (in billions)**

Illinois Finance Authority	\$ 19.8
Illinois Housing Development Authority	1.6
Illinois State Toll Highway Authority	0.6
Other	0.3
	<hr/>
Total	<u><u>\$ 22.3</u></u>

#### **Conduit Debt Outstanding Fiscal Years 2000-2004 (in billions)**





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## *Revenue Bonds – Moral Obligation And Contingent Debt*

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### *What is Moral Obligation Debt*

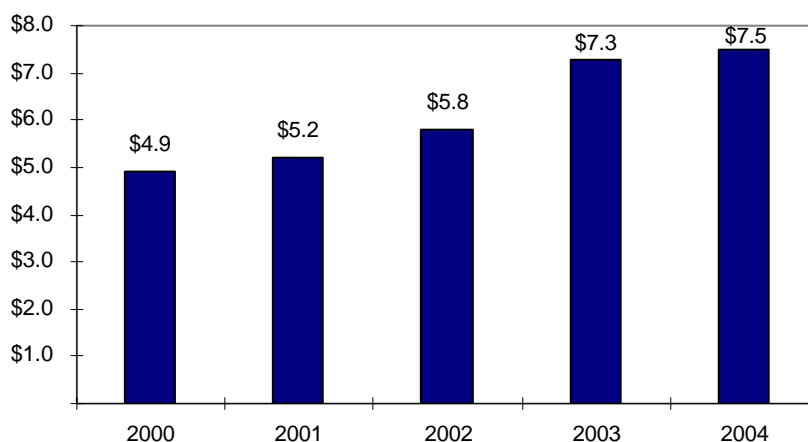
*Moral obligation debt* is found in and derived from the language of the pertinent laws, the expressions of the financial community regarding these obligations, and the usage of the funds. In the event it is determined that monies will not be available for payment of principal and interest of these obligations, the Governor is to include the shortfall amount in the State budget for payment from the general resources of the State.

### *What is Contingent Debt*

*Contingent debt* is debt which normally would be repaid by revenues generated by the

project, but certain circumstances would require the State to assist in the repayment. For example, in the construction of student housing buildings financed for and through the State Universities, the resources used to pay the annual debt service of these bonds are the receipts collected from the project itself. But, where the Universities determine that the project receipts will be insufficient to meet their debt service requirements, they have the statutory authority to redirect other revenues (i.e., student tuition). These other revenues are normally used to meet annual operating needs. Thus, the redirection of these other revenues would result in a need for more State General Revenue Fund dollars to support the annual higher education program costs.

**Moral Obligation and Contingent Debt Outstanding**  
**Fiscal Years 2000-2004**  
**(in billions)**



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## *Revenue Bonds – Moral Obligation and Contingent Debt*

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### *Debt Outstanding*

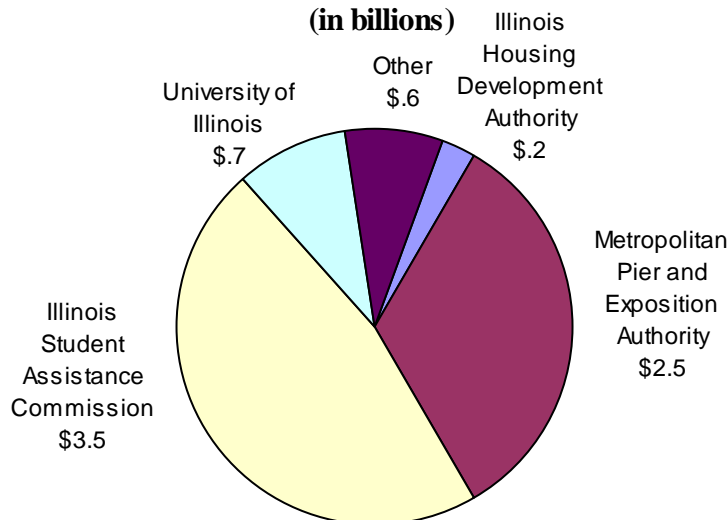
Total moral obligation and contingent debt outstanding has increased \$2.6 billion (or 53.1%) from \$4.9 billion in fiscal year 2000 to \$7.5 billion in fiscal year 2004. The outstanding debt at the end of the year has changed \$200 million from that of the previous year. The mix has changed with an increase of \$404 million in the Illinois Student Assistance Commission (ISAC) and a small decrease in Illinois Housing Development Authority (IHDA) and other debt.

Since fiscal year 2000, the IHDA's moral obligation debt outstanding has decreased by 73%, from \$546 million to \$149 million. Instead of issuing moral obligation debt, the IHDA continues to shift their debt issuance to conduit debt.

#### **Moral Obligation and Contingent Debt Outstanding As of June 30, 2004 (in billions)**

Illinois Student Assistance Commission	\$ 3.5
Metropolitan Pier and Exposition Authority	2.5
University of Illinois	0.7
Illinois Housing Development Authority	0.2
Other	0.6
	<hr/>
<b>Total</b>	<b><u><u>\$ 7.5</u></u></b>

#### **Moral Obligation and Contingent Debt Outstanding as of June 30, 2004 (in billions)**



## ***Revenue Bonds – Indirect Debt***

### ***Nature of Indirect Debt***

Constructed assets which are obtained from indirect debt proceeds are property of the local governments (or other entities). However, the debt service costs require annual appropriations from "public funds" of the State. For example, the Illinois Sports Facilities Authority receives a portion of the Hotel Operator's Occupation Tax for meeting the State's commitment to pay a portion of debt service on bonds issued.

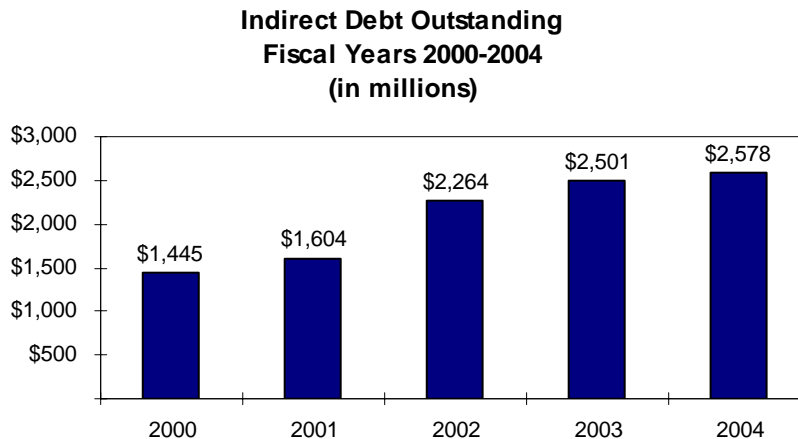
### ***State Resources Committed***

Since fiscal year 2003, outstanding Indirect debt has increased \$77 million (or 3.08%). However, in the past five years, indirect debt has increased \$1,133 million (or 78.41%) from \$1,445 million in fiscal year 2000 to \$2,578 million at June 30, 2004.

The Regional Transportation Authority (RTA) comprises the largest portion of the increase at \$466 million from 2000 to 2004. The RTA issues bonds to be used for Strategic Capital Improvement Projects (SCIP). These projects are used to acquire, repair or replace public transportation facilities in the metropolitan region as approved by the Governor. During years in which the SCIP bonds are outstanding, the State must transfer from the General Revenue Fund to the Public Transportation Fund an amount to be paid directly to the RTA. These bonds were first issued during fiscal year 1992 and have an outstanding balance of \$1,199 million at June 30, 2004.

The chart below shows indirect debt outstanding from fiscal year 2000 to fiscal year 2004.

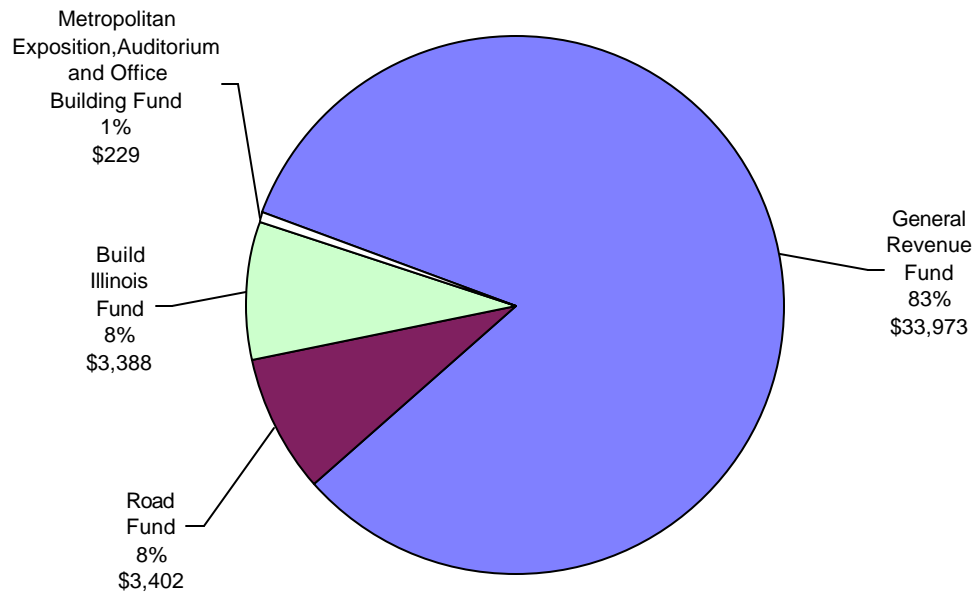
<b>Indirect Debt Outstanding As of June 30, 2004 (in millions)</b>	
Regional Transportation Authority (SCIP)	\$ 1,199
Illinois Sports Facilities Authority	540
University of Illinois Certificates of Participation	412
Metropolitan Pier and Exposition Authority	239
Department of Central Management Services Certificates of Participation	37
Southern Illinois University Certificates of Participation	37
Governor's Office of Management and Budget Certificates of Participation	31
Other (including non-State-issued Certificates of Participation of \$26)	83
<b>Total</b>	<b>\$ 2,578</b>



# APPENDIX A

## Schedule of General and Special Obligation Debt Retirement

As of June 30, 2004  
(in millions)



State of Illinois  
Schedule of General and Special Obligation Debt Retirement  
As of June 30, 2004  
(In Thousands \$)

General Obligation Bonds						
FY	General Revenue Fund		Road Fund		Total	
	Principal	Interest	Principal	Interest	Principal	Interest
2005	\$ 423,823	\$ 924,929	\$ 114,438	\$ 119,166	\$ 538,261	\$ 1,044,095
2006	416,696	918,125	113,756	117,175	530,452	1,035,300
2007	396,094	907,894	100,705	113,998	496,799	1,021,892
2008	440,208	899,147	102,831	111,213	543,039	1,010,360
2009	418,407	890,607	103,214	109,142	521,621	999,749
2010	430,339	847,990	110,995	94,918	541,334	942,908
2011	405,296	837,822	113,397	90,955	518,693	928,777
2012	431,401	799,977	99,706	80,792	531,107	880,769
2013	437,421	769,807	98,257	70,411	535,678	840,218
2014	445,813	733,143	91,718	61,086	537,531	794,229
2015	462,833	691,262	95,498	52,260	558,331	743,522
2016	461,417	670,893	86,089	47,335	547,506	718,228
2017	465,151	644,843	78,465	41,293	543,616	686,136
2018	472,443	612,272	72,960	36,233	545,403	648,505
2019	471,942	587,025	66,890	32,158	538,832	619,183
2020	504,380	566,262	58,652	28,716	563,032	594,978
2021	541,229	534,319	55,661	25,799	596,890	560,118
2022	576,055	498,326	59,970	22,528	636,025	520,854
2023	599,898	474,696	62,192	19,632	662,090	494,328
2024	646,338	438,932	54,916	16,734	701,254	455,666
2025	690,169	407,794	44,822	15,438	734,991	423,232
2026	732,469	371,521	43,161	11,813	775,630	383,334
2027	769,809	334,398	44,738	9,578	814,547	343,976
2028	813,367	295,460	41,839	7,351	855,206	302,811
2029	858,460	254,413	40,510	5,215	898,970	259,628
2030	921,470	212,282	22,390	3,956	943,860	216,238
2031	1,015,410	165,742	19,405	3,037	1,034,815	168,779
2032	1,075,324	114,609	12,010	2,366	1,087,334	116,975
2033	1,128,890	59,757	13,735	1,749	1,142,625	61,506
2034	54,527	1,577	26,261	748	80,788	2,325
	<u>\$ 17,507,079</u>	<u>\$ 16,465,824</u>	<u>\$ 2,049,181</u>	<u>\$ 1,352,795</u>	<u>\$ 19,556,260</u>	<u>\$ 17,818,619</u>



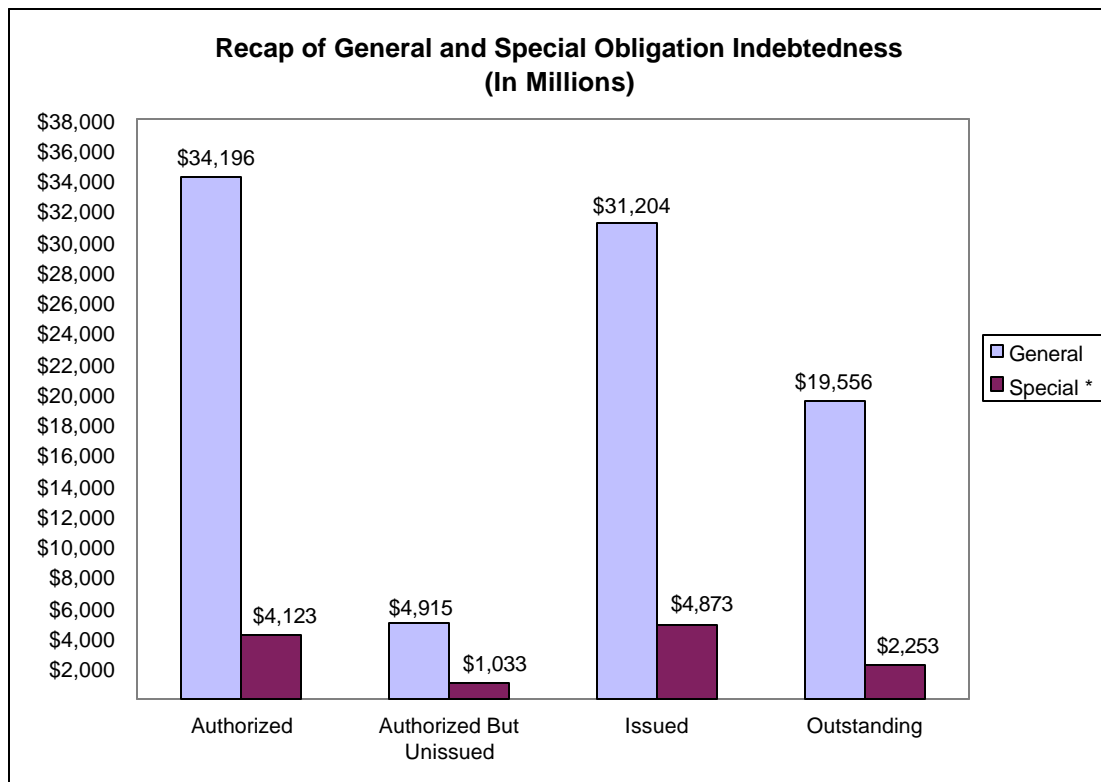
State of Illinois  
Schedule of General and Special Obligation Debt Retirement  
As of June 30, 2004  
(In Thousands \$)

Special Obligation Bonds							
FY	Build Illinois Fund		Metropolitan Exposition Office Building Fund		Total		Total
	Principal	Interest	Principal	Interest	Principal	Interest	
2005	\$ 99,208	\$ 121,529	\$ 6,455	\$ 7,383	\$ 105,663	\$ 128,912	\$ 1,816,931
2006	105,311	114,666	6,790	7,058	112,101	121,724	1,799,577
2007	113,323	113,319	7,175	6,677	120,498	119,996	1,759,185
2008	118,238	106,707	7,610	6,236	125,848	112,943	1,792,190
2009	117,196	107,841	8,100	5,750	125,296	113,591	1,760,257
2010	121,501	102,273	8,595	5,253	130,096	107,526	1,721,864
2011	122,879	95,412	9,085	4,761	131,964	100,173	1,679,607
2012	122,188	89,314	9,555	4,242	131,743	93,556	1,637,175
2013	125,537	80,724	10,095	3,690	135,632	84,414	1,595,942
2014	133,064	65,841	10,705	3,112	143,769	68,953	1,544,482
2015	131,071	58,866	11,415	2,492	142,486	61,358	1,505,697
2016	132,125	43,498	12,020	1,830	144,145	45,328	1,455,207
2017	117,105	36,435	5,488	8,946	122,593	45,381	1,397,726
2018	102,345	30,169	5,669	8,764	108,014	38,933	1,340,855
2019	89,355	24,621	5,875	8,559	95,230	33,180	1,286,425
2020	73,310	19,759	6,103	8,328	79,413	28,087	1,265,510
2021	58,620	15,746	5,406	168	64,026	15,914	1,236,948
2022	52,910	12,681			52,910	12,681	1,222,470
2023	40,585	9,929			40,585	9,929	1,206,932
2024	33,325	7,735			33,325	7,735	1,197,980
2025	32,130	5,906			32,130	5,906	1,196,259
2026	30,205	4,137			30,205	4,137	1,193,306
2027	24,640	2,467			24,640	2,467	1,185,630
2028	21,036	1,079			21,036	1,079	1,180,132
2029							1,158,598
2030							1,160,098
2031							1,203,594
2032							1,204,309
2033							1,204,131
2034							83,113
	<u>\$ 2,117,207</u>	<u>\$ 1,270,654</u>	<u>\$ 136,141</u>	<u>\$ 93,249</u>	<u>\$ 2,253,348</u>	<u>\$ 1,363,903</u>	<u>\$ 40,992,130</u>

## APPENDIX B

### Recap of General and Special Obligation Indebtedness

**As of June 30, 2004**  
**(in millions)**



\* Special obligation bond statutory authorizations allow for an unlimited amount refunding bonds that may be issued.

STATE OF ILLINOIS  
RECAP OF GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS  
AS OF JUNE 30, 2004  
(IN THOUSANDS \$)

Exhibit I

<u>BONDS</u>	<u>STATUTORY REFERENCE</u>	<u>AUTHORIZED</u>	<u>AUTHORIZED BUT UNISSUED (1)</u>	<u>ISSUED (2)</u>	<u>OUTSTANDING (3)</u>
General:					
Multiple Purpose (4).....	30 ILCS 330/2	\$ 29,766,174.369	\$ 4,915,346.139	\$ 26,773,960.590	\$ 19,530,260 (5)
Anti-Pollution.....	30 ILCS 405/1	599,000.000	-- --	599,000.000	26,000
Capital Development.....	30 ILCS 420/1	1,737,000.000	-- --	1,737,000.000	-- --
Coal Development.....	20 ILCS 1110/1	35,000.000	-- --	35,000.000	-- --
School Construction.....	30 ILCS 390/1	330,000.000	-- --	330,000.000	-- --
Transportation -	30 ILCS 415/1				
Series "A".....		1,326,000.000	-- --	1,326,000.000	-- --
Series "B".....		403,000.000	-- --	403,000.000	-- --
		<u>\$ 34,196,174.369</u>	<u>\$ 4,915,346.139</u>	<u>\$ 31,203,960.590</u>	<u>\$ 19,556,260</u>
Special:					
Build Illinois.....	30 ILCS 425/2	\$ 3,805,509.000	\$ 886,762.017	\$ 2,918,746.983	\$ 1,244,661 (5)
Build Illinois Refunding.....	30 ILCS 425/15	Unlimited	-- --	1,606,673.858	872,546 (5)
Civic Center.....	30 ILCS 355/7	317,265.000	145,779.268	171,485.732	54,221
Civic Center Refunding....	30 ILCS 355/7	Unlimited	-- --	176,515.000	81,920
		<u>\$ 4,122,774.000</u>	<u>\$ 1,032,541.285</u>	<u>\$ 4,873,421.573</u>	<u>\$ 2,253,348</u>
		<u>\$ 38,318,948.369</u>	<u>\$ 5,947,887.424</u>	<u>\$ 36,077,382.163</u>	<u>\$ 21,809,608</u>

NOTES TO EXHIBIT I  
JUNE 30, 2004  
(IN THOUSANDS \$)

- (1) Per the statutory authorization for Civic Centers, the "Authorized But Unissued" amount represents \$200 million less Principal Outstanding.
- (2) See Exhibit III for schedule listing, within bond type, the status of each bond issue.
- (3) For bonds issued prior to August 1, 1983, the Treasurer follows the procedure of making the principal and interest payments on the maturing date to a paying agent who makes the payment to the "bondholder". If the bondholder does not present the maturing bonds and coupons within two years, the money is returned to the Treasurer and deposited into the "Matured Bond and Coupon Fund". The "Matured Bond and Coupon Fund" (not included above), contains resources for matured bonds and interest coupons when presented for payment. The amount of matured bonds and coupons held for future payment by the Treasurer as of June 30, 2004 was \$3.383 million (\$2.408 million of principal and \$975 thousand of interest).
- (4) Public Act 83-1490 reduced the bond authorizations of all previous bond acts, with the exception of the University Building and Public Welfare Bond Acts, to an amount equal to the amount of bonds issued and created the General Obligation Bond Act. The General Obligation Bond Act consolidated all the previous individual bond purposes and provides for the issuance of multi-purpose bonds (see Exhibit II). As of June 30, 2004 the General Obligation Bond multiple purposes were designated as follows:

BONDS	STATUTORY REFERENCE	AUTHORIZED	AUTHORIZED BUT UNISSUED (1)	ISSUED (2)	OUTSTANDING
Multiple Purpose-					
Anti-Pollution	30 ILCS 330/6	\$ 480,315.000	\$ 28,554.000	\$ 451,761.000	\$ 179,500 (5)
Capital Development	30 ILCS 330/3	7,320,235.369	1,747,588.599	5,572,646.770	3,110,787 (5)
Coal Development	30 ILCS 330/7	663,200.000	568,693.900	94,506.100	42,480 (5)
Pension Funding Series	30 ILCS 330/7.2	10,000,000.000	-- --	10,000,000.000	10,000,000
School Construction	30 ILCS 330/5	3,150,000.000	695,235.819	2,454,764.181	2,008,803 (5)
Transportation Series "A"	30 ILCS 330/4	3,432,129.000	584,904.000	2,847,225.000	1,416,805 (5)
Transportation Series "B"	30 ILCS 330/4	1,881,270.000	493,786.700	1,387,483.300	729,444 (5)
Refunding	30 ILCS 330/16	2,839,025.000	796,583.121	3,965,574.239	2,042,441 (5)
Total		<u>\$ 29,766,174.369</u>	<u>\$ 4,915,346.139</u>	<u>\$ 26,773,960.590</u>	<u>\$ 19,530,260</u>

NOTES TO EXHIBIT I  
JUNE 30, 2004  
(IN THOUSANDS \$)

- (5) The State has issued General Obligation Refunding Bonds which were used to advance refund a portion of certain callable maturities of previously issued State of Illinois General Obligation Bonds (Refunded Bonds). In order to provide for the advance refunding, a portion of the proceeds of the bonds were used to purchase United States Treasury Obligations, the principal of which together with the interest to be earned thereon and a beginning cash deposit will be sufficient (i) to pay when due the interest on the Refunded Bonds on their respective redemption dates, (ii) to redeem the Refunded Bonds on their respective redemption dates at their respective redemption prices, and (iii) to pay the agreed fees of the Escrow Agent. The following refunded bonds remain outstanding as of June 30, 2004

BOND ISSUE	TOTAL PRINCIPAL OUTSTANDING
Multiple Purpose	
Series 1994 (Aug).....	\$ 180,600
Series 1995 (Feb).....	79,800
Series 1995 (Jul).....	36,000
Series 1996 (May).....	21,000
Series 1996 (Sep).....	7,400
Series 1997 (Jul).....	8,000
Series 1998 (Apr).....	10,295
Series 1998 (Jun).....	35,000
Series 1999 (Jun).....	30,000
Series 1999 (Oct).....	32,220
Series 2000 (Jan).....	53,000
Series 2000 (Apr).....	48,000
Series 2000 (Jun).....	132,000
Series 2000 (Aug).....	39,000
Series 2000 (Dec).....	49,300
Series 2001 (May).....	22,000
Series 2001 (Aug).....	32,880
Series 2001 (Nov).....	40,000
Series 2002 (Mar).....	15,000
Series 2002 (Jul).....	16,000
Series 2002 (Oct).....	16,000
Series 2002 (Dec).....	22,000
Series 2003 (Jun).....	96,725
	<u>\$ 1,022,220</u>

In addition, the State issued Build Illinois Refunding Bonds and Civic Center Refunding Bonds which were used to advance refund a portion of certain callable maturities of previously issued Build Illinois Bonds and Civic Center Bonds (Refunded Bonds). In order to provide for the refunding, a portion of the bonds were used to purchase United States Treasury Obligations, the principal of which together with the interest to be earned thereon and a beginning cash deposit will be sufficient (i) to pay when due the interest on the Refunded Bonds on their respective redemption dates, (ii) to redeem the Refunded Bonds on their respective redemption dates at their respective redemption prices, and (iii) to pay the agreed fees of the Escrow Agent. The following refunded bonds remain outstanding as of June 30, 2004

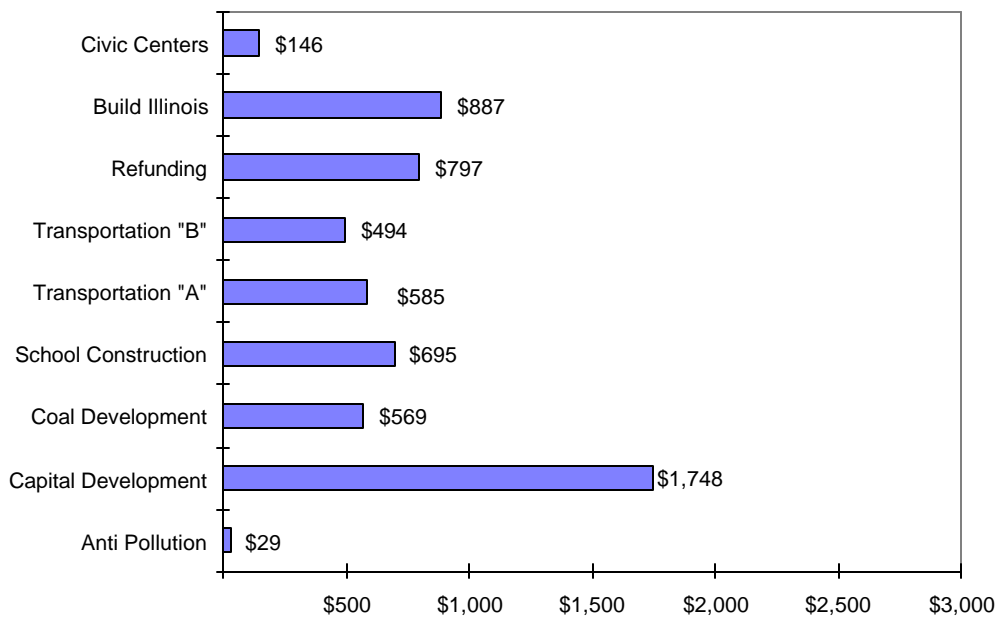
BOND ISSUE	TOTAL PRINCIPAL OUTSTANDING	BOND ISSUE	TOTAL PRINCIPAL OUTSTANDING
Build Illinois		Civic Center	
Series 1988-G.....	\$ 24,134	None.....	\$ -- --
Series 1994-V.....	90,000		
Series 2000-May.....	19,500		<u>\$ -- --</u>
	<u>\$ 133,634</u>		



## *APPENDIX C*

### **Summary of Authorized General and Special Obligation Indebtedness Which Have Unissued Authorizations**

**As of June 30, 2004  
(in millions)**



STATE OF ILLINOIS  
SUMMARY OF AUTHORIZED GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS  
WHICH HAVE UNISSUED AUTHORIZATIONS  
AS OF JUNE 30, 2004  
(IN THOUSANDS \$)

Exhibit II

DESCRIPTION	STATUTORY AUTHORIZATION As Allocated Per Statute	ISSUED (1) As Allocated Per Statute	AUTHORIZED BUT UNISSUED (2) As Allocated Per Statute
<b>MULTIPLE PURPOSE:</b>			
<b>ANTI-POLLUTION-</b>			
The total authorized amount is to be used in the following specific manner:			
For grants to units of local governments for the purpose of providing funds for the planning, financing and construction of municipal sewage treatment works and solid waste disposal facilities and for making deposits into the Water Pollution Control Revolving Fund to provide assistance in accordance with the provisions of Title IV-A.....	\$ 319,815.000	\$ 307,037.800	\$ 12,777.200
For payment of claims submitted to the State and approved for payment under the Leaking Underground Storage Tank Program in Title XVI of the Environmental Protection Act.....	160,500.000	144,723.200	15,776.800
	<u>\$ 480,315.000</u>	<u>\$ 451,761.000</u>	<u>\$ 28,554.000</u>
<b>CAPITAL DEVELOPMENT (See Note 3)-</b>			
The total authorized amount is to be used in the following specific manner:			
For educational purposes by State universities and colleges, the Illinois Community College Board and for grants to public community colleges.....	\$ 2,211,228.000	\$ 1,528,303.996	\$ 682,924.004
For correctional purposes at State prisons and correctional centers.....	1,607,420.000	1,323,624.905	283,795.095
For open spaces, recreational and conservation purposes and the protection of land.....	531,175.000	455,944.523	75,230.477
For child care facilities, mental and public health facilities and facilities for the care of disabled veterans and their spouses.....	589,917.000	497,884.715	92,032.285
For use by the State, its departments, authorities, public corporations, commissions and agencies.....	1,455,990.000	1,055,013.636	400,976.364
For cargo handling facilities and breakwaters used by port districts.....	818.100	-- --	818.100
For water resources management projects.....	204,657.000	163,608.279	41,048.721
For the provision of facilities for food production research and related instructional and public service activities at the State universities and public community colleges.....	16,940.269	16,871.300	68.969

STATE OF ILLINOIS  
SUMMARY OF AUTHORIZED GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS  
WHICH HAVE UNISSUED AUTHORIZATIONS  
AS OF JUNE 30, 2004  
(IN THOUSANDS \$)

Exhibit II

DESCRIPTION	STATUTORY AUTHORIZATION As Allocated Per Statute	ISSUED (1) As Allocated Per Statute	AUTHORIZED BUT UNISSUED (2) As Allocated Per Statute
<b>MULTIPLE PURPOSE: (Cont.)</b>			
<b>CAPITAL DEVELOPMENT (See Note 3)- (Cont.)</b>			
For grants by the Secretary of State for central library facilities and by the Capital Development Board to units of local government for public library facilities.....	\$ 36,000.000	\$ 23,355.900	\$ 12,644.100
For capital facilities for grants to counties, municipalities or public building commissions with correctional facilities that do not comply with the minimum standards of the Department of Corrections under Section 3-15 of the Unified Code of Corrections.....	25,000.000	-- --	25,000.000
For grants in fiscal year 1988, by the Department of Conservation for improvement or expansion of aquarium facilities located on property owned by a park district.....	5,000.000	5,000.000	-- --
To State agencies for grants to local governments for the acquisition, financing, architectural planning, development, alteration, installation and construction of capital facilities consisting of buildings, structures, durable equipment and land.....	432,590.000	368,896.923	63,693.077
For the Illinois Open Land Trust Program.....	203,500.000	134,142.593	69,357.407
	<u>\$ 7,320,235.369</u>	<u>\$ 5,572,646.770</u>	<u>\$ 1,747,588.599</u>

**COAL DEVELOPMENT-**

The total authorized amount is to be used in the following specific manner:

For the aquisition, development, construction, reconstruction, improvement, financing, architectural and technical planning and installation of capital facilities consisting of buildings, structures, durable equipment and land for the purposes of capital development of coal resources within the State.....	\$ 115,000.000	\$ 83,735.600	\$ 31,264.400
For making a grant to the owner of a generating station located in Illinois and having at least three coal-fired generating units with accredited summer capability greater than 500 megawatts each at such generating station as provided in Section 6 of that Bond Act.....	35,000.000	-- --	35,000.000
For research, development and demonstration of other forms of energy other than that derived from coal, either on or off State property.....	13,200.000	10,770.500	2,429.500

STATE OF ILLINOIS  
SUMMARY OF AUTHORIZED GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS  
WHICH HAVE UNISSUED AUTHORIZATIONS  
AS OF JUNE 30, 2004  
(IN THOUSANDS \$)

Exhibit II

DESCRIPTION	STATUTORY AUTHORIZATION As Allocated Per Statute	ISSUED (1) As Allocated Per Statute	AUTHORIZED BUT UNISSUED (2) As Allocated Per Statute
<b>MULTIPLE PURPOSE: (Cont.)</b>			
<b>COAL DEVELOPMENT- (Cont.)</b>			
For providing financial assistance to new electric generating facilities as provided in Section 605-332.....	\$ 500,000.000	\$ -- --	\$ 500,000.000
	<u>\$ 663,200.000</u>	<u>\$ 94,506.100</u>	<u>\$ 568,693.900</u>
<b>STATE PENSION FUNDING-</b>			
For designated retirement systems: State Employees, Teachers', State Universities, Judges and General Assembly.....	\$ 10,000,000.000	\$ 10,000,000.000	\$ -- --
<b>SCHOOL CONSTRUCTION (See Note 3)-</b>			
The total authorized amount is to be used in the following specific manner:			
For grants to local school districts for the acquisition, development, construction, reconstruction, rehabilitation, improvement, financing, architectural planning and installation of capital facilities including special education building projects under Article 14 of The School Code .....	\$ 58,450.000	\$ 56,917.800	\$ 1,532.200
For grants to school districts for debt service on facilities constructed for educational purposes. Any surplus authorization may be used for construction of educational facilities (same as above).....	22,550.000	-- --	22,550.000
For grants to school districts for special education building projects.....	10,000.000	-- --	10,000.000
For grants to school districts to replace such capital facilities, consisting of those public school buildings and temporary school facilities which, prior to January 1, 1984, were condemned by the regional superintendent under Sections 3-14.22 of the School Code or by any State official having jurisdiction over building safety.....	9,000.000	-- --	9,000.000
For infrastructure grants to school districts pursuant to the School Construction Law.....	3,050,000.000	2,397,846.381	652,153.619
	<u>\$ 3,150,000.000</u>	<u>\$ 2,454,764.181</u>	<u>\$ 695,235.819</u>
<b>TRANSPORTATION-</b>			
The total authorized amount is to be used in the following specific manner:			
Series A-			
For acquisition, construction, reconstruction, extension and improvement of State highways, arterial highways, freeways, roads, structures separating highways, railroads and bridges.....	\$ 3,330,000.000	\$ 2,748,340.900	\$ 581,659.100

STATE OF ILLINOIS  
SUMMARY OF AUTHORIZED GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS  
WHICH HAVE UNISSUED AUTHORIZATIONS  
AS OF JUNE 30, 2004  
(IN THOUSANDS \$)

Exhibit II

DESCRIPTION	STATUTORY AUTHORIZATION As Allocated Per Statute	ISSUED (1) As Allocated Per Statute	AUTHORIZED BUT UNISSUED (2) As Allocated Per Statute
<b>MULTIPLE PURPOSE: (Cont.)</b>			
<b>TRANSPORTATION (Cont.)-</b>			
Series A (Cont.)-			
For highway purposes outside the Chicago urbanized area.....	\$ 3,677.000	\$ 3,676.900	\$ 0.100
For highway purposes within the Chicago urbanized area.....	7,543.000	7,521.000	22.000
For highway purposes within the city of Chicago.....	13,060.600	10,780.900	2,279.700
For highway purposes within Cook and contiguous counties.....	58,987.500	58,986.600	0.900
For highway purposes downstate.....	18,860.900	17,918.700	942.200
	<u>\$ 3,432,129.000</u>	<u>\$ 2,847,225.000</u>	<u>\$ 584,904.000</u>
Series B-			
For mass transportation purposes to be used statewide.....	\$ 1,433,870.000	\$ 1,031,968.600	\$ 401,901.400
For additional mass transportation purposes to be used within Chicago and contiguous counties.....	83,350.000	87,968.600	(4,618.600)
For additional mass transportation purposes to be used downstate.....	12,450.000	6,309.200	6,140.800
For aviation purposes.....	351,600.000	261,236.900	90,363.100
	<u>\$ 1,881,270.000</u>	<u>\$ 1,387,483.300</u>	<u>\$ 493,786.700</u>
<b>REFUNDING-</b>			
For the purpose of refunding any State of Illinois general obligation bonds then outstanding; provided such refunding bonds shall mature no later than the final maturity date of bonds being refunded.....	\$ 2,839,025.000	\$ 3,965,574.239	\$ 796,583.121
<b>TOTAL MULTI-PURPOSE - GENERAL</b>	<u>\$ 29,766,174.369</u>	<u>\$ 26,773,960.590</u>	<u>\$ 4,915,346.139</u>

STATE OF ILLINOIS  
SUMMARY OF AUTHORIZED GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS  
WHICH HAVE UNISSUED AUTHORIZATIONS  
AS OF JUNE 30, 2004  
(IN THOUSANDS \$)

Exhibit II

DESCRIPTION	STATUTORY AUTHORIZATION As Allocated Per Statute	ISSUED (1) As Allocated Per Statute	AUTHORIZED BUT UNISSUED (2) As Allocated Per Statute
<b>SPECIAL:</b>			
<b>BUILD ILLINOIS-</b>			
The total authorized amount is to be used in the following specific manner:			
For the expenses of issuance and sale of bonds, including bond discounts, and for planning, engineering, acquisition, construction, reconstruction, development, improvement and extension of the public infrastructure in the State of Illinois.....	\$ 2,417,000.000	\$ 1,994,982.761	\$ 422,017.239
For fostering economic development and increased employment and the well being of the citizens of Illinois.....	186,000.000	149,300.695	36,699.305
For the development and improvement of educational, scientific, technical and vocational programs and facilities and the expansion of health and human services for all citizens of Illinois.....	1,052,358.100	652,313.180	400,044.920
For protection, preservation, restoration and conservation of environmental and natural resources.....	150,150.900	122,150.347	28,000.553
	<u>\$ 3,805,509.000</u>	<u>\$ 2,918,746.983</u>	<u>\$ 886,762.017</u>
<b>BUILD ILLINOIS REFUNDING-</b>			
For the purpose of refunding any outstanding Build Illinois bond; provided that such refunding bonds shall mature no later than the final maturity date of bonds being refunded.....	\$ Unlimited	\$ 1,606,673.858	\$ -- --
<b>CIVIC CENTERS-</b>			
For the purpose of advance refunding any or all bonds issued prior to July 1, 1985 by a Metropolitan Exposition Auditorium and Office Building Authority, Metropolitan Exposition and Auditorium Authority or Civic Center Authority or a unit of local government subject to repayment from State financial support and for providing State financial support to newly certified applicants after July 1, 1985.....	\$ 303,890.753	\$ 161,485.732	\$ 142,405.021
For the purpose of making construction and improvement grants by the Secretary of State, as State Librarian, to public libraries and library systems.....	13,374.247	10,000.000	3,374.247
	<u>\$ 317,265.000</u>	<u>\$ 171,485.732</u>	<u>\$ 145,779.268</u>

STATE OF ILLINOIS  
SUMMARY OF AUTHORIZED GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS  
WHICH HAVE UNISSUED AUTHORIZATIONS  
AS OF JUNE 30, 2004  
(IN THOUSANDS \$)

Exhibit II

DESCRIPTION	STATUTORY AUTHORIZATION	ISSUED (1)	AUTHORIZED BUT UNISSUED (2)
	As Allocated Per Statute	As Allocated Per Statute	As Allocated Per Statute
<b>SPECIAL: (Cont.)</b>			
<b>CIVIC CENTERS REFUNDING-</b>			
The Governor's Office of Management and Budget may issue bonds on or after July 1, 1989 to refund or advance refund previously issued Civic Center bonds if the budget director determines that the refunding or advance refunding results in debt service savings to the State measured on a present value basis.....			
	\$ Unlimited	\$ 176,515.000	\$ -- --
<b>TOTAL SPECIAL</b>	<u>\$ 4,122,774.000</u>	<u>\$ 4,873,421.573</u>	<u>\$ 1,032,541.285</u>
<b>GRAND TOTAL</b>	<u>\$ 33,888,948.369</u>	<u>\$ 31,647,382.163</u>	<u>\$ 5,947,887.424</u>

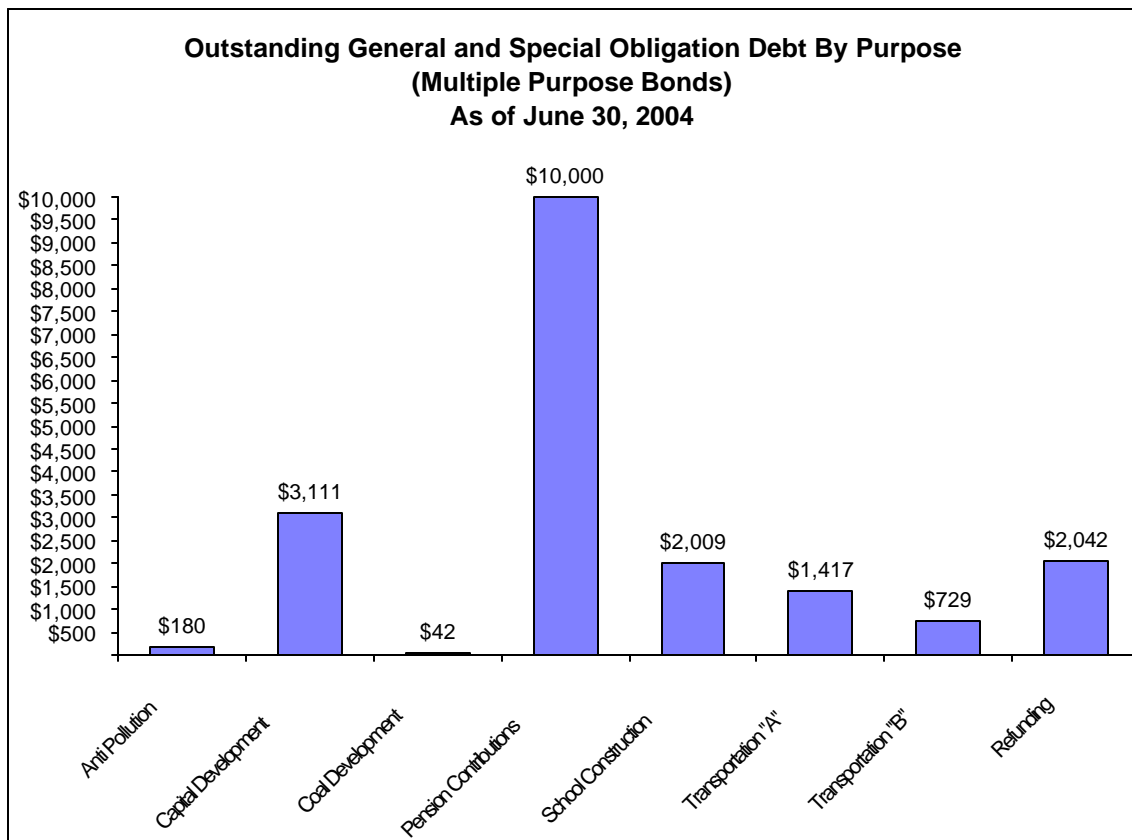
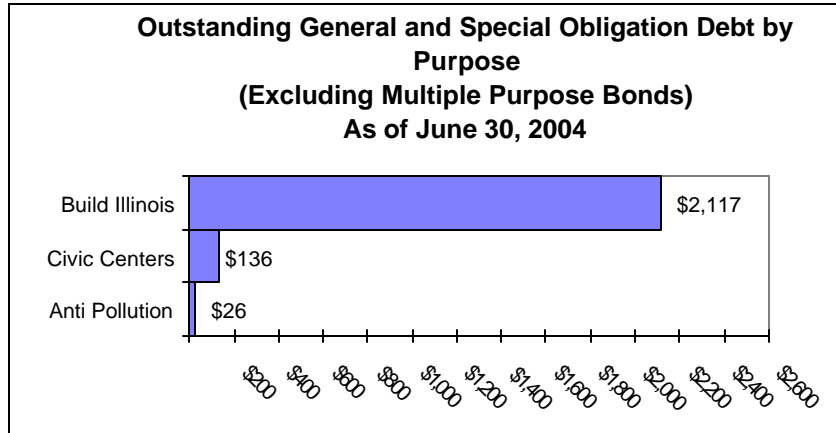


NOTES TO EXHIBIT II  
JUNE 30, 2004  
(IN THOUSANDS \$)

- (1) See Exhibit III for schedules listing within bond type, the status of each bond issue. The Build Illinois "Issued" amount includes \$8.904 million of proceeds applicable to new projects spent from Build Illinois Bonds, Series T-1, which was issued in the amount of \$40 million, before Series T-1 was refunded.
- (2) Per the statutory authorization for Civic Centers, the "Authorized But Unissued" amount represents \$200 million less Principal Outstanding.
- (3) Description of the purposes of the "Capital Development Bond Act" and the "School Construction Bond Act":
  - (a) The Capital Development Bond type is for the purpose of acquiring, developing, constructing, reconstructing, improving, financing, architectural planning, and installation of capital facilities consisting of buildings, structures, and durable equipment and for the acquisition and improvement of real property; and for the acquisition, protection and development of natural resources including water related resources, open spaces, water resource management, recreational and conservation purposes all within the State of Illinois.
  - (b) The School Construction Bond type is for making grants to local school districts for the acquisition, development, construction, reconstruction, rehabilitation, improvement, financing, architectural planning, and installation of capital facilities consisting of buildings, structures, durable equipment and for the acquisition and improvement of real property; and for the debt service on school district bonds issued for the same purposes after January 1, 1969.

## APPENDIX D

### General and Special Obligation Bond Issues By Bond Type (in millions)



STATE OF ILLINOIS  
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE  
AS OF JUNE 30, 2004  
(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
GENERAL						
Anti-Pollution						
Series 1978-I.....	12-1-78	12-1-03	5.25% to 6.25%	\$ 20,000	\$ --	\$ --
Series 1979-J.....	3-1-79	3-1-04	5.25% to 6.25%	50,000	--	--
Series 1980-K.....	1-1-80	1-1-05	6. % to 7. %	20,000	800	48
Series 1980-L.....	5-1-80	5-1-05	6.5% to 7.5%	5,000	200	13
Series 1980-M.....	10-1-80	10-1-05	7.625% to 8.6%	20,000	1,600	122
Series 1981-N.....	6-1-81	6-1-06	9.25% to 10.25%	10,000	800	111
Series 1981-O.....	11-1-81	11-1-06	11. % to 12. %	10,000	1,200	198
Series 1982-Q.....	7-1-82	7-1-07	11. % to 12. %	10,000	1,600	352
Series 1982-R.....	11-1-82	11-1-07	8.75% to 9.75%	30,000	4,800	845
Series 1983-S.....	4-1-83	4-1-08	8. % to 9. %	15,000	2,400	480
Series 1983-T.....	8-1-83	8-1-08	8.25% to 9.25%	17,000	3,400	701
Series 1983-U.....	12-1-83	12-1-08	8.5% to 9.5%	10,000	2,000	426
Series 1984-V.....	4-1-84	4-1-09	8.75% to 9.75%	12,000	2,400	630
Series 1984-W.....	9-1-84	9-1-09	8.75% to 9.75%	20,000	4,800	1,260
				\$ 249,000	\$ 26,000	\$ 5,186

STATE OF ILLINOIS  
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(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004	FUTURE INTEREST PAYMENTS
	DATED	MATURITY						
MULTIPLE PURPOSE								
Anti-Pollution								
Series 1988 (Jan).....	1-28-88	8-1-08	Accreted Bonds	(b)	\$	7,000	\$ 1,270	\$ 3,901
Series 1988 (Oct).....	10-13-88	8-1-08	Accreted Bonds	(b)		10,000	1,948	5,390
Series 1989 (Nov).....	11-7-89	8-1-10	Accreted Bonds	(b)		5,000	1,260	3,075
Series 1991 (Sept).....	9-24-91	8-1-12	Accreted Bonds	(b)		1,686	584	1,124
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)		1,555	761	1,424
Series 1993 (Aug).....	8-1-93	8-1-18	4.4% to 5.5%	(a)		31,685	1,267	31
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds	(b)		16,271	5,961	7,310
Series 1994 (Mar).....	3-1-94	4-1-19	5.25% to 5.8%	(a)		15,128	657	35
Series 1994 (Aug).....	8-1-94	8-1-19	5.5% to 5.875%	(a)		39,800	3,423	188
Series 1994 (Oct).....	10-27-94	8-1-16	Accreted Bonds	(b)		17,000	8,178	11,571
Series 1995 (Feb).....	2-1-95	2-1-20	5.5% to 6.1%	(a)		4,397	358	30
Series 1995 (July).....	7-1-95	7-1-20	5.25% to 5.75%	(a)		7,600	4,256	2,118
Series 1996 (May).....	5-1-96	5-1-21	5.375% to 5.75%	(a)		1,000	560	302
Series 1997 (Feb).....	2-1-97	2-1-22	4.375% to 5.375%			20,000	17,459	9,017
Series 1997 (July).....	7-1-97	7-1-22	4.25% to 5.25%	(a)		30,000	20,400	10,218
Series 1999 (Mar).....	3-1-99	3-1-24	3.5% to 5%			4,754	3,897	2,054
Series 2000 (June).....	6-1-00	6-1-25	5% to 5.8%	(a)		3,000	1,200	503
Series 2000 (Dec).....	12-1-00	12-1-25	4.75% to 5.75%	(a)		7,000	5,164	3,243
Series 2001 (April).....	4-1-01	4-1-21	4.25% to 5.375%			11,000	8,428	3,210
Series 2001 (Aug).....	8-1-01	8-1-26	3% to 5.5%	(a)		10,000	8,190	4,377
Series 2001 (Nov).....	11-1-01	11-1-26	3% to 6%	(a)		10,000	8,373	5,218
Series 2002 (Feb).....	2-1-02	2-1-27	3% to 5.5%			10,000	9,200	5,655
Series 2002 (Jul).....	7-1-02	7-1-27	3% to 5.375%	(a)		7,000	6,628	4,187
Series 2002 (Oct).....	10-31-02	8-1-24	Accreted Bonds	(b)		5,000	5,000	2,084
Series 2002 (Dec).....	12-1-02	12-1-27	3% to 5.375%	(a)		5,500	5,197	3,579
Series 2003 (Jun).....	6-4-03	6-1-28	2.5% to 5%	(a)		15,000	11,846	8,495
Series 2003-A (Oct).....	10-30-03	10-1-20	2.5% to 5.25%			4,645	4,645	2,597
Series 2003-B (Oct).....	10-30-03	10-1-33	Variable	(d)		18,990	18,990	18,139
Series 2004 (Mar).....	4-1-04	3-1-25	5%			14,400	14,400	14,092
						\$ 334,411	\$ 179,500	\$ 133,167

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Exhibit III

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004	FUTURE INTEREST PAYMENTS
	DATED	MATURITY						
Capital Development								
Series 1988 (Jan).....	1-28-88	8-1-08	Accreted Bonds	(b)	\$	52,003	\$ 9,432	\$ 28,982
Series 1988 (Oct).....	10-13-88	8-1-08	Accreted Bonds	(b)		120,000	23,372	64,676
Series 1989 (Nov).....	11-7-89	8-1-10	Accreted Bonds	(b)		142,000	35,775	87,322
Series 1990 (Nov).....	11-2-90	8-1-11	Accreted Bonds	(b)		137,001	38,044	87,329
Series 1991 (Sept).....	9-24-91	8-1-12	Accreted Bonds	(b)		110,920	38,393	73,922
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)		75,545	36,979	69,210
Series 1993 (Aug).....	8-1-93	8-1-18	4.4% to 5.5%	(a)		92,933	3,717	91
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds	(b)		64,062	23,471	28,780
Series 1994 (Mar).....	3-1-94	4-1-19	5.25% to 5.8%	(a)		33,488	1,454	77
Series 1994 (Aug).....	8-1-94	8-1-19	5.5% to 5.875%	(a)		90,000	7,740	426
Series 1994 (Oct).....	10-27-94	8-1-16	Accreted Bonds	(b)		135,878	65,365	92,486
Series 1995 (Feb).....	2-1-95	2-1-20	5.5% to 6.1%	(a)		83,803	6,824	570
Series 1995 (July).....	7-1-95	7-1-20	5.25% to 5.75%	(a)		145,000	81,200	40,406
Series 1995 (Dec).....	12-1-95	12-1-20	5.125% to 5.25%			160,000	125,256	74,238
Series 1996 (May).....	5-1-96	5-1-21	5.375% to 5.75%	(a)		118,000	66,080	35,612
Series 1996 (Sept).....	9-1-96	9-1-21	4.875% to 6.0%	(a)		119,000	80,920	43,114
Series 1997 (Feb).....	2-1-97	2-1-22	4.375% to 5.375%			96,755	84,462	43,622
Series 1997(July).....	7-1-97	7-1-22	4.25% to 5.25%	(a)		55,000	37,400	18,734
Series 1997 (Nov).....	11-13-97	8-1-19	Accreted Bonds			146,330	110,846	107,510
Series 1998 (Apr).....	4-1-98	4-1-23	5.0% to 5.25%	(a)		125,150	112,990	60,269
Series 1998 (June).....	6-1-98	6-1-23	4.25% to 5.25%	(a)		110,000	59,950	27,994
Series 1998 (Nov).....	11-10-98	8-1-20	Accreted Bonds			95,000	63,822	45,941
Series 1999 (Mar).....	3-1-99	3-1-24	3.5% to 5.0%			100,875	82,693	43,588
Series 1999 (June).....	6-1-99	6-1-24	4.0% to 5.375%	(a)		230,610	156,815	92,140
Series 1999 (Oct).....	10-1-99	10-1-17	4.75% to 6.0%	(a)		2,850	1,510	657
Series 2000 (Jan).....	1-1-00	1-1-20	4.75% to 6.125%	(a)		69,000	37,519	21,782
Series 2000 (April).....	4-19-00	4-1-25	4.75% to 5.75%	(a)		120,000	81,600	51,958
Series 2000 (June).....	6-1-00	6-1-25	5.0% to 5.8%	(a)		102,000	40,800	17,105
Series 2000 (Aug).....	8-1-00	8-1-25	5.0% to 5.625%	(a)		75,000	56,250	33,953
Series 2000 (Oct).....	10-19-00	8-1-22	Accreted Bonds	(b)		40,000	32,807	25,395
Series 2000 (Dec).....	12-1-00	12-1-25	4.75% to 5.75%	(a)		168,000	123,928	77,822
Series 2001 (April).....	4-1-01	4-1-21	4.25% to 5.375%			80,000	61,295	23,347
Series 2001 (May).....	5-1-01	5-1-26	4.2% to 5.5%	(a)		145,000	126,633	79,506
Series 2001 (Aug).....	8-1-01	8-1-26	3.0% to 5.5%	(a)		110,000	90,089	48,143
Series 2001 (Nov).....	11-1-01	11-1-26	3.0% to 6.0%	(a)		119,200	99,810	62,201
Series 2002 (Feb).....	2-1-02	2-1-27	3.0% to 5.5%			125,000	115,000	70,685
Series 2002 (Mar).....	4-1-02	4-1-27	4.0% to 5.5%	(a)		135,000	118,800	75,996
Series 2002 (Jul).....	7-1-02	7-1-27	3.0% to 5.375%	(a)		82,500	78,114	49,347
Series 2002 (Oct).....	10-1-02	10-1-27	3.0% to 5.25%	(a)		100,000	93,165	56,000
Series 2002 (Oct).....	10-31-02	8-1-24	Accreted Bonds	(b)		15,079	15,079	6,284
Series 2002 (Dec).....	12-1-02	12-1-27	3.0% to 5.375%	(a)		205,000	193,725	133,410
Series 2003 (Jun).....	6-4-03	6-1-28	2.5% to 5.0%	(a)		155,000	122,408	87,777
Series 2003-A (Oct).....	10-30-03	10-1-20	2.5% to 5.25%			24,290	24,290	13,581
Series 2003-B (Oct).....	10-30-03	10-1-33	Variable	(d)		104,965	104,965	100,258
Series 2004 (Mar).....	4-1-04	3-1-25	5.0%			140,000	140,000	137,121
						\$ 4,757,237	\$ 3,110,787	\$ 2,339,367

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Exhibit III

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004	FUTURE INTEREST PAYMENTS
	DATED	MATURITY						
Coal Development								
Series 1988 (Jan).....	1-28-88	8-1-08	Accreted Bonds	(b)	\$	1,000	\$ 181	\$ 557
Series 1988 (Oct).....	10-13-88	8-1-08	Accreted Bonds	(b)		5,000	974	2,695
Series 1991 (Sept).....	9-24-91	8-1-12	Accreted Bonds	(b)		3,062	1,060	2,041
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)		1,234	604	1,130
Series 1993 (Aug).....	8-1-93	8-1-18	4.4% to 5.5%	(a)		1,615	65	2
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds	(b)		959	351	431
Series 1994 (Mar).....	3-1-94	4-1-19	5.25% to 5.8%	(a)		2,041	89	5
Series 1994 (Aug).....	8-1-94	8-1-19	5.5% to 5.875%	(a)		2,000	172	9
Series 1994 (Oct).....	10-27-94	8-1-16	Accreted Bonds	(b)		4,938	2,376	3,361
Series 1995 (July).....	7-1-95	7-1-20	5.25% to 5.75%	(a)		5,200	2,912	1,449
Series 1996 (May).....	5-1-96	5-1-21	5.375% to 5.75%	(a)		3,000	1,680	905
Series 1996 (Sept).....	9-1-96	9-1-21	4.875% to 6.0%	(a)		2,500	1,700	906
Series 1998 (Apr).....	4-1-98	4-1-23	5.0% to 5.5%	(a)		5,000	4,510	2,407
Series 1999 (Mar).....	3-1-99	3-1-24	3.5% to 5.0%			1,871	1,533	808
Series 1999 (Oct).....	10-1-99	10-1-17	4.75% to 6.0%	(a)		7,150	3,790	1,648
Series 2000 (Dec).....	12-1-00	12-1-10	4.7% to 5.5%	(a)		5,000	3,500	644
Series 2001 (April).....	4-1-01	4-1-21	4.25% to 5.375%			4,000	3,065	1,167
Series 2001 (May).....	5-1-01	5-1-26	4.2% to 5.5%	(a)		3,000	2,620	1,645
Series 2001 (Aug).....	8-1-01	8-1-26	3.0% to 5.5%	(a)		5,000	4,095	2,188
Series 2002 (Jul).....	7-1-02	7-1-27	3.0% to 5.375%	(a)		3,000	2,841	1,794
Series 2002 (Oct).....	10-31-02	8-1-24	Accreted Bonds	(b)		2,000	2,000	834
Series 2002 (Dec).....	12-1-02	12-1-27	3.0% to 5.375%	(a)		2,500	2,362	1,627
						\$ 71,070	\$ 42,480	\$ 28,253
Pension Contribution								
Series 2003 (Jun).....	6-12-03	6-1-33	2.5% to 5.1%			\$ 10,000,000	\$ 10,000,000	\$ 11,452,675

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Exhibit III

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004	FUTURE INTEREST PAYMENTS
	DATED	MATURITY						
School Construction								
Series 1988 (Jan).....	1-28-88	8-1-08	Accreted Bonds	(b)	\$	1,000	\$ 181	\$ 557
Series 1988 (Oct).....	10-13-88	8-1-08	Accreted Bonds	(b)		7,000	1,363	3,773
Series 1989 (Nov).....	11-7-89	8-1-10	Accreted Bonds	(b)		6,000	1,512	3,690
Series 1991 (Sept).....	9-24-91	8-1-12	Accreted Bonds	(b)		2,828	979	1,885
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)		3,694	1,808	3,385
Series 1993 (Aug).....	8-1-93	8-1-18	4.4% to 5.5%	(a)		295	12	-- --
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds	(b)		219	80	99
Series 1994 (Mar).....	3-1-94	4-1-19	5.25% to 5.8%	(a)		2,231	97	5
Series 1995 (Dec).....	12-1-95	12-1-20	5.125% to 5.25%			3,000	2,349	1,392
Series 1996 (May).....	5-1-96	5-1-21	5.375% to 5.75%	(a)		2,000	1,120	604
Series 1996 (Sept).....	9-1-96	9-1-21	4.875% to 6%	(a)		8,500	5,780	3,080
Series 1997 (Feb).....	2-1-97	2-1-22	4.375% to 5.375%			8,300	7,245	3,742
Series 1998 (June).....	6-1-98	6-1-23	4.25% to 5.25%	(a)		80,000	43,600	20,360
Series 1998 (Nov).....	11-10-98	8-1-20	Accreted Bonds	(b)		2,334	1,568	1,129
Series 1999 (Mar).....	3-1-99	3-1-24	3.5% to 5%			98,245	80,537	42,451
Series 1999 (June).....	6-1-99	6-1-24	4% to 5.375%	(a)		19,390	13,185	7,747
Series 1999 (Oct).....	10-1-99	10-1-17	4.75% to 6%	(a)		68,000	36,040	15,674
Series 2000 (Jan).....	1-1-00	1-1-20	4.75% to 6.125%	(a)		60,000	32,625	18,940
Series 2000 (April).....	4-19-00	4-1-25	4.75% to 5.75%	(a)		100,000	68,000	43,298
Series 2000 (June).....	6-1-00	6-1-25	5% to 5.8%	(a)		90,000	36,000	15,093
Series 2000 (Aug).....	8-1-00	8-1-25	5% to 5.625%	(a)		50,000	37,500	22,635
Series 2000 (Oct).....	10-19-00	8-1-22	Accreted Bonds	(b)		61,855	50,732	39,270
Series 2000 (Dec).....	12-1-00	12-1-25	4.75% to 5.75%	(a)		120,000	88,708	57,260
Series 2001 (April).....	4-1-01	4-1-21	4.25% to 5.375%			38,190	29,261	11,145
Series 2001 (May).....	5-1-01	5-1-26	4.2% to 5.5%	(a)		70,000	61,133	38,382
Series 2001 (Aug).....	8-1-01	8-1-26	3% to 5.5%	(a)		110,000	90,089	48,143
Series 2001 (Nov).....	11-1-01	11-1-26	3% to 6%	(a)		150,700	126,186	78,639
Series 2002 (Feb).....	2-1-02	2-1-27	3% to 5.5%			150,000	138,000	84,822
Series 2002 (Mar).....	4-1-02	4-1-27	4% to 5.5%	(a)		130,000	114,400	73,182
Series 2002 (Jul).....	7-1-02	7-1-27	3% to 5.375%	(a)		170,000	160,962	101,685
Series 2002 (Oct).....	10-1-02	10-1-27	3% to 5.25%	(a)		200,000	186,329	112,001
Series 2002 (Dec).....	12-1-02	12-1-27	3% to 5.375%	(a)		62,000	58,590	40,348
Series 2003 (Jun).....	6-4-03	6-1-28	2.5% to 5%	(a)		160,000	126,357	90,609
Series 2003-A (Oct).....	10-30-03	10-1-20	2.5% to 5.25%			49,530	49,530	27,703
Series 2003-B (Oct).....	10-30-03	10-1-33	Variable	(d)		211,945	211,945	202,439
Series 2004 (Mar).....	4-1-04	3-1-25	5%			145,000	145,000	142,077
						\$ 2,442,256	\$ 2,008,803	\$ 1,357,244



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Exhibit III

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004	FUTURE INTEREST PAYMENTS
	DATED	MATURITY						
Transportation Series "A"								
Series 1988 (Jan).....	1-28-88	8-1-08	Accreted Bonds	(b)	\$	30,000	\$ 5,441	\$ 16,720
Series 1988 (Oct).....	10-13-88	8-1-08	Accreted Bonds	(b)		48,000	9,349	25,870
Series 1989 (Nov).....	11-7-89	8-1-10	Accreted Bonds	(b)		50,000	12,597	30,747
Series 1990 (Nov).....	11-2-90	8-1-11	Accreted Bonds	(b)		65,000	18,050	41,433
Series 1991 (Sept).....	9-24-91	8-1-12	Accreted Bonds	(b)		47,000	16,268	31,323
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)		21,600	10,573	19,788
Series 1993 (Aug).....	8-1-93	8-1-18	4.4% to 5.5%	(a)		25,600	1,024	25
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds	(b)		60,000	21,982	26,955
Series 1994 (Mar).....	3-1-94	4-1-19	5.25% to 5.8%	(a)		95,000	4,126	219
Series 1994 (Aug).....	8-1-94	8-1-19	5.5% to 5.875%	(a)		138,200	11,885	654
Series 1994 (Oct).....	10-27-94	8-1-16	Accreted Bonds	(b)		25,000	12,026	17,016
Series 1995 (Feb).....	2-1-95	2-1-20	5.5% to 6.1%	(a)		41,800	3,404	284
Series 1995 (July).....	7-1-95	7-1-20	5.25% to 5.75%	(a)		80,000	44,800	22,293
Series 1996 (May).....	5-1-96	5-1-01	5.375% to 5.75%	(a)		22,000	12,320	6,640
Series 1999 (Oct).....	10-1-99	10-1-17	4.75% to 6%	(a)		12,000	6,360	2,766
Series 2000 (Jan).....	1-1-00	1-1-20	4.75% to 6.125%	(a)		20,000	10,875	6,314
Series 2000 (April).....	4-19-00	4-1-25	4.75% to 5.75%	(a)		60,000	40,800	25,979
Series 2000 (June).....	6-1-00	6-1-25	5% to 5.8%	(a)		85,000	34,000	14,255
Series 2000 (Aug).....	8-1-00	8-1-25	5% to 5.625%	(a)		100,000	75,000	45,271
Series 2001 (April).....	4-1-01	4-1-21	4.25% to 5.375%			30,000	22,986	8,755
Series 2001 (May).....	5-1-01	5-1-26	4.2% to 5.5%	(a)		70,000	61,133	38,382
Series 2001 (Aug).....	8-1-01	8-1-26	3% to 5.5%	(a)		115,000	94,183	50,332
Series 2001 (Nov).....	11-1-01	11-1-26	3% to 6%	(a)		60,000	50,240	31,309
Series 2002 (Feb).....	2-1-02	2-1-27	3% to 5.5%			50,000	46,000	28,274
Series 2002 (Mar).....	4-1-02	4-1-27	4% to 5.5%	(a)		60,000	52,800	33,776
Series 2002 (Jul).....	7-1-02	7-1-27	3% to 5.375%	(a)		117,500	111,253	70,282
Series 2002 (Oct).....	10-1-02	10-1-27	3% to 5.25%	(a)		65,000	60,557	36,400
Series 2002 (Oct).....	10-31-02	8-1-24	Accreted Bonds	(b)		35,000	35,000	14,586
Series 2002 (Dec).....	12-1-02	12-1-27	3% to 5.375%	(a)		75,000	70,875	48,809
Series 2003 (Jun).....	6-4-03	6-1-28	2.5% to 5%	(a)		100,000	78,973	56,630
Series 2003-A (Oct).....	10-30-03	10-1-20	2.5% to 5.25%			42,980	42,980	24,040
Series 2003-B (Oct).....	10-30-03	10-1-33	Variable	(d)		183,945	183,945	175,696
Series 2004 (Mar).....	4-1-04	3-1-25	5%			155,000	155,000	151,809
						\$ 2,185,625	\$ 1,416,805	\$ 1,103,632

STATE OF ILLINOIS  
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE  
AS OF JUNE 30, 2004  
(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004	FUTURE INTEREST PAYMENTS
	DATED	MATURITY						
Transportation Series "B"								
Series 1988 (Jan).....	1-28-88	8-1-08	Accreted Bonds	(b)	\$	2,000	\$ 363	\$ 1,115
Series 1988 (Oct).....	10-13-88	8-1-08	Accreted Bonds	(b)		35,000	6,817	18,864
Series 1989 (Nov).....	11-7-89	8-1-10	Accreted Bonds	(b)		47,000	11,841	28,902
Series 1990 (Nov).....	11-2-90	8-1-11	Accreted Bonds	(b)		47,999	13,329	30,596
Series 1991 (Sept).....	9-24-91	8-1-12	Accreted Bonds	(b)		44,297	15,332	29,521
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)		32,270	15,796	29,564
Series 1993 (Aug).....	8-1-93	8-1-18	4.4% to 5.5%	(a)		22,872	915	22
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds	(b)		27,887	10,217	12,528
Series 1994 (Mar).....	3-1-94	4-1-19	5.25% to 5.8%	(a)		27,113	1,177	62
Series 1994 (Aug).....	8-1-94	8-1-19	5.5% to 5.875%	(a)		30,000	2,580	142
Series 1994 (Oct).....	10-27-94	8-1-16	Accreted Bonds	(b)		27,000	12,989	18,378
Series 1995 (Feb).....	2-1-95	2-1-20	5.5% to 6.1%	(a)		10,000	814	68
Series 1995 (July).....	7-1-95	7-1-20	5.25% to 5.75%	(a)		62,200	34,832	17,333
Series 1995 (Dec).....	12-1-95	12-1-20	5.125% to 5.25%			21,205	16,600	9,839
Series 1996 (May).....	5-1-96	5-1-21	5.375% to 5.75%	(a)		29,000	16,240	8,752
Series 1996 (Sept).....	9-1-96	9-1-21	4.875% to 6.0%	(a)		55,000	37,400	19,927
Series 1997 (Feb).....	2-1-97	2-1-22	4.375% to 5.375%			40,000	34,918	18,034
Series 1997 (July).....	7-1-97	7-1-22	4.25% to 5.25%	(a)		15,000	10,200	5,109
Series 1997 (Nov).....	11-13-97	8-1-19	Accreted Bonds	(b)		22,000	16,665	16,164
Series 1998 (June).....	6-1-98	6-1-23	4.25% to 5.25%	(a)		10,000	5,450	2,545
Series 1998 (Nov).....	11-10-98	8-1-20	Accreted Bonds	(b)		25,000	16,795	12,090
Series 1999 (Mar).....	3-1-99	3-1-24	3.5% to 5.0%			25,000	20,494	10,802
Series 1999 (Oct).....	10-1-99	10-1-17	4.75% to 6.0%	(a)		10,000	5,300	2,305
Series 2000 (Jan).....	1-1-00	1-1-20	4.75% to 6.125%	(a)		11,000	5,981	3,472
Series 2000 (April).....	4-19-00	4-1-25	4.75% to 5.75%	(a)		20,000	13,600	8,660
Series 2000 (June).....	6-1-00	6-1-25	5.0% to 5.8%	(a)		20,000	8,000	3,354
Series 2000 (Aug).....	8-1-00	8-1-25	5.0% to 5.625%	(a)		75,000	56,250	33,953
Series 2001 (May).....	5-1-01	5-1-26	4.2% to 5.5%	(a)		12,000	10,480	6,580
Series 2001 (Aug).....	8-1-01	8-1-26	3.0% to 5.5%			25,000	20,475	10,942
Series 2001 (Nov).....	11-1-01	11-1-26	3.0% to 6.0%	(a)		35,100	29,390	18,316
Series 2002 (Feb).....	2-1-02	2-1-27	3.0% to 5.5%			40,000	36,800	22,619
Series 2002 (Mar).....	4-1-02	4-1-27	4.0% to 5.5%	(a)		50,000	44,000	28,147
Series 2002 (Jul).....	7-1-02	7-1-27	3.0% to 5.375%	(a)		15,000	14,203	8,972
Series 2002 (Oct).....	10-1-02	10-1-27	3.0% to 5.25%	(a)		30,000	27,949	16,800
Series 2002 (Oct).....	10-31-02	8-1-24	Accreted Bonds	(b)		5,000	5,000	2,084
Series 2002 (Dec).....	12-1-02	12-1-27	3.0% to 5.375%	(a)		50,000	47,250	32,539
Series 2003 (Jun).....	6-4-03	6-1-28	2.5% to 5.0%	(a)		30,000	23,692	16,989
Series 2003-A (Oct).....	10-30-03	10-1-20	2.5% to 5.25%			9,325	9,325	5,216
Series 2003-B (Oct).....	10-30-03	10-1-33	Variable	(d)		39,985	39,985	38,191
Series 2004 (Mar).....	4-1-04	3-1-25	5.0%			30,000	30,000	29,373
						\$ 1,165,253	\$ 729,444	\$ 578,869

STATE OF ILLINOIS  
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE  
AS OF JUNE 30, 2004  
(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004	FUTURE INTEREST PAYMENTS
	DATED	MATURITY						
REFUNDING								
General Revenue Fund								
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)	\$	76,980	\$ 28,204	\$ 35,202
Series 1993 (June).....	6-1-93	6-1-05	4. % to 5. %			177,041	6,800	340
Series 1994 (Jan).....	1-1-94	12-1-08	3.9% to 4.75%	(a)		158,865	20,977	472
Series 1995 (Dec).....	12-1-95	12-1-11	5.125%	(a)		224,292	116,335	17,354
Series 1997 (Feb).....	2-1-97	2-1-11	4.375% to 5.15%			59,754	4,583	911
Series 1998 (Apr).....	4-1-98	4-1-12	5. % to 5.5%	(a)		73,109	17,804	4,647
Series 1999 (Mar).....	3-1-99	3-1-13	3.5% to 5. %			104,938	68,724	22,381
Series 2001 (Apr).....	4-1-01	4-1-16	4.25% to 5.375%			74,845	74,351	38,989
Series 2001 (Dec).....	12-1-01	10-1-14	4. % to 5.375%			206,878	188,940	50,981
Series 2002 (Apr).....	4-1-02	4-1-13	4. % to 5.5%			34,221	30,930	8,761
Series 2002 (Aug).....	8-1-02	8-1-16	3. % to 5.5%			392,569	385,932	187,085
Series 2003-A (Oct).....	10-30-03	10-1-20	2.5% to 5.25%			173,650	173,650	92,014
Series 2003-B (Oct).....	10-30-03	10-1-33	Variable	(d)		30,025	30,025	21,086
Series 2004 (Mar).....	4-1-04	3-1-25	5. %			262,810	262,810	90,840
Road Fund								
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)		37,113	13,597	16,971
Series 1993 (June).....	6-1-93	6-1-05	4. % to 5. %			72,364	2,780	139
Series 1994 (Jan).....	1-1-94	12-1-08	3.9% to 4.75%	(a)		90,640	11,968	269
Series 1995 (Dec).....	12-1-95	12-1-11	5.125%	(a)		91,503	47,460	7,080
Series 1997 (Feb).....	2-1-97	2-1-11	4.375% to 5.15%			25,191	1,932	384
Series 1998 (Apr).....	4-1-98	4-1-12	5. % to 5.5%	(a)		46,742	11,401	2,976
Series 1999 (Mar).....	3-1-99	3-1-13	3.5% to 5. %			64,317	42,121	13,717
Series 2001 (Apr).....	4-1-01	4-1-16	4.25% to 5.375%			37,965	37,714	19,777
Series 2001 (Dec).....	12-1-01	10-1-14	4. % to 5.375%			111,897	102,195	27,575
Series 2002 (Apr).....	4-1-02	4-1-13	4. % to 5.5%			45,474	41,100	11,641
Series 2002 (Aug).....	8-1-02	8-1-16	3. % to 5.5%			172,331	169,418	82,127
Series 2003-A (Oct).....	10-30-03	10-1-20	2.5% to 5.25%			58,580	58,580	31,049
Series 2003-B (Oct).....	10-30-03	10-1-33	Variable	(d)		10,145	10,145	7,125
Series 2004 (Mar).....	4-1-04	3-1-25	5. %			81,965	81,965	28,333
						\$ 2,996,204	\$ 2,042,441	\$ 820,226
TOTAL MULTIPLE PURPOSE						\$ 23,952,056	\$ 19,530,260	\$ 17,813,433
TOTAL GENERAL & MULTIPLE PURPOSE						\$ 24,201,056	\$ 19,556,260	\$ 17,818,619

STATE OF ILLINOIS  
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE  
AS OF JUNE 30, 2004  
(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004	FUTURE INTEREST PAYMENTS
	DATED	MATURITY						
SPECIAL								
Build Illinois								
Series 1990-L.....	6-19-90	6-15-04	Accreted Bonds	(b)	\$	68,000	\$ -- --	\$ -- --
Series 1990-LL.....	6-19-90	6-15-15	Accreted Bonds	(c)		52,001	52,001	100,630
Series 1992-P.....	5-15-92	6-15-22	3.2% to 6.5%	(a)		100,000	71,215	56,283
Series 1993-S.....	9-15-93	6-15-18	2.6% to 6.0%			74,830	26,940	9,270
Series 1994-U.....	1-15-94	6-15-19	4.5% to 5.0%			100,000	62,000	24,108
Series 1994-V.....	9-15-94	6-15-20	5.625% to 6.375%	(a)		135,000	10,000	881
Series 1995-W.....	12-15-95	6-15-16	4.9% to 5.0%			80,000	57,860	20,653
Series 1997-X.....	3-15-97	6-15-17	4.0% to 5.6%			60,000	45,290	19,144
Series 1999-Z.....	1-15-99	6-15-19	4.0% to 5.0%			60,000	49,630	21,415
Series 2000 (May).....	5-15-00	6-15-00	5.375% to 6.25%	(a)		125,000	90,500	54,766
Series 2001 (Jun).....	6-12-01	6-15-21	4.0% to 5.5%			125,000	117,000	62,519
Series 2002 (Apr).....	3-28-02	6-15-27	4.0% to 6.0%			150,000	130,000	99,173
Series 2002 (Nov).....	11-26-02	6-15-22	3.25% to 5.25%			182,225	182,225	110,239
Series 2003 (Jul).....	7-24-03	6-15-28	4.0% to 5.25%			150,000	150,000	118,452
Series 2004 (Mar).....	3-4-04	6-15-28	2.0% to 5.0%			200,000	200,000	150,427
						<u>\$ 1,662,056</u>	<u>\$ 1,244,661</u>	<u>\$ 847,960</u>
Build Illinois Refunding								
Series 1991-OO.....	11-20-91	6-15-13	Accreted Bonds	(b)	\$	22,711	\$ 22,711	\$ 60,210
Series 1992-Q.....	9-1-92	6-15-20	2.8% to 6.0%			416,890	157,355	44,348
Series 1993-S.....	9-15-93	6-15-15	2.6% to 6.0%			256,815	98,125	14,599
Series 1997-Y.....	12-15-97	6-15-16	4.25% to 5.25%			145,475	115,590	47,248
Series 2001 (Mar).....	3-20-01	6-15-16	5.0% to 5.5%			125,165	97,410	43,692
Series 2001 (Sep).....	9-21-01	6-15-20	3.0% to 5.375%			110,450	108,205	54,684
Series 2002 (May--Issue #1).....	3-28-02	6-15-14	5.5% to 5.5%			50,310	50,310	26,495
Series 2002 (May--Issue#2).....	4-5-02	6-15-20	5.5% to 5.75%			94,815	94,815	70,165
Series 2002 (Dec).....	12-12-02	6-15-18	5.0% to 5.25%			54,350	52,250	25,781
Series 2003 (Mar).....	3-18-03	6-15-15	5.0% to 5.25%			75,775	75,775	35,472
						<u>\$ 1,352,756</u>	<u>\$ 872,546</u>	<u>\$ 422,694</u>

STATE OF ILLINOIS  
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE  
AS OF JUNE 30, 2004  
(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004	FUTURE INTEREST PAYMENTS
	DATED	MATURITY						
Civic Centers								
Series 1990BB.....	4-24-90	12-15-19	Accreted Bonds	(b)	\$	4,601	\$ 4,601	\$ 30,839
Series 1991.....	10-1-91	12-15-20	4.5% to 6.4%	(a)		74,895	49,620	35,247
						<u>\$ 79,496</u>	<u>\$ 54,221</u>	<u>\$ 66,086</u>
Civic Centers Refunding								
Series 1990A.....	4-1-90	12-15-15	6% to 7.35%	(a)	\$	88,645	\$ 14,905	\$ 3,444
Series 1998.....	5-1-98	12-1-15	3.65% to 5.25%			37,590	27,115	7,831
Series 2000.....	9-19-00	12-15-15	4.6% to 5.5%			50,280	39,900	15,888
						<u>\$ 176,515</u>	<u>\$ 81,920</u>	<u>\$ 27,163</u>
TOTAL SPECIAL						<u>\$ 3,270,823</u>	<u>\$ 2,253,348</u>	<u>\$ 1,363,903</u>
Total Exhibit III						<u>\$ 27,471,879</u>	<u>\$ 21,809,608</u>	<u>\$ 19,182,522</u>

(a) Various portions of these bonds have been advanced refunded. See Note 5 of Exhibit I.

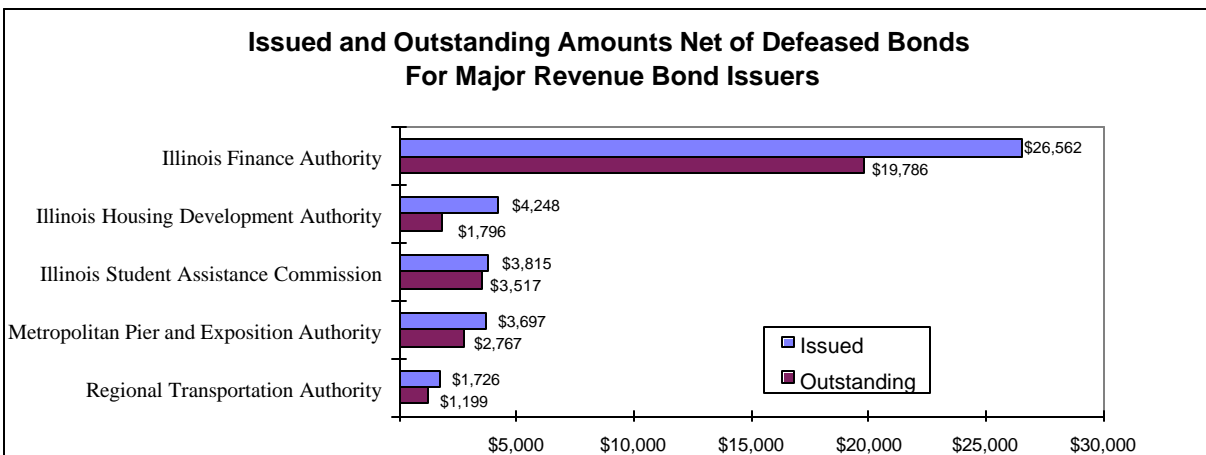
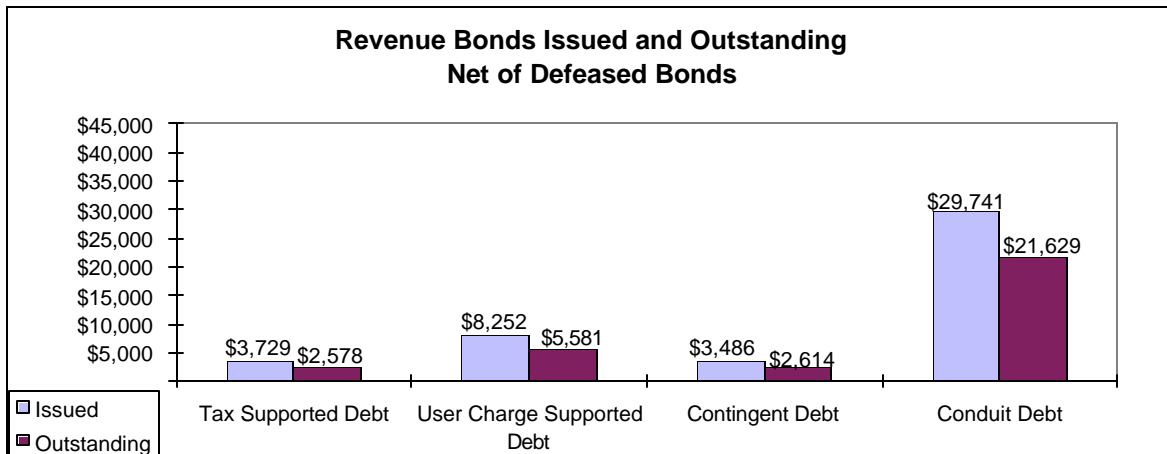
(b) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually to yield \$5,000 at maturity. No periodic interest will be paid to the owners; but, the bonds will accrete in value as long as they are outstanding.

(c) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually to yield \$5,000 at the current interest commencement date, which is exactly ten years prior to the final maturity date of the bond. Before this date, no periodic interest will be paid to the owners; but, the bonds will accrete in value. After this date, interest will be paid semiannually for ten years at rates ranging from 7.3% to 7.5%.

(d) Interest rate initially will be in a weekly mode, payable monthly. The remarketing agent may convert to a different mode of interest calculation either: (i) a monthly rate; (ii) an adjustable rate; or (iii) an auction rate.

# APPENDIX E

## Recap of Revenue Bond Indebtedness and Certain Other Long-Term Obligations As of June 30, 2004 (in millions)



STATE OF ILLINOIS  
 RECAP OF REVENUE BOND INDEBTEDNESS AND  
 CERTAIN OTHER LONG-TERM OBLIGATIONS  
 AS OF JUNE 30, 2004  
 (IN THOUSANDS \$)

Exhibit IV

			OUTSTANDING AMOUNTS		
	AUTHORIZED	ISSUED	Exhibit V	Defeased*	Net
<b>TAX SUPPORTED DEBT</b>					
Regional Transportation Authority.....	\$ 1,800,000	\$ 1,726,010	\$ 1,199,240	\$ -- --	\$ 1,199,240
Metropolitan Pier and Exposition Authority.....	Unrestricted	349,890	238,855	-- --	238,855
Illinois Sports Facilities Authority.....	549,000	545,288	540,240	-- --	540,240
Other Long-Term Obligations -					
Governor's Office of Management and Budget, Certificates of Participation .....	Unrestricted	38,755	30,650	-- --	30,650
Department of Central Management Services, Certificates of Participation .....	Unrestricted	57,935	36,960	-- --	36,960
City of Collinsville, Agreement.....	Unrestricted	9,850	1,775	-- --	1,775
Department of Commerce and Economic Opportunity, Exposition and Auditorium Agreements.....	200,000	2,125	-- --	-- --	-- --
Environmental Protection Agency, Certificates of Participation.....	Restricted	33,150	26,460	-- --	26,460
Department of Transportation, Dist #1 HQ - Certificates of Participation.....	Restricted	34,155	28,895	-- --	28,895
Eastern Illinois University - Certificates of Participation	Unrestricted	19,415	17,985	-- --	17,985
Governors State University - Certificates of Participation	Unrestricted	2,280	2,080	-- --	2,080
Northern Illinois University - Certificates of Participation	Unrestricted	11,565	6,200	-- --	6,200
Southern Illinois University - Certificates of Participation	Unrestricted	36,920	36,565	-- --	36,565
University of Illinois - Certificates of Participation.....	Unrestricted	861,685	611,035	198,935	412,100
		<u>\$ 3,729,023</u>	<u>\$ 2,776,940</u>	<u>\$ 198,935</u>	<u>\$ 2,578,005</u>
<b>USER CHARGE SUPPORTED DEBT</b>					
Illinois Finance Authority - Illinois Rural Bond Bank.....	\$ 150,000	\$ 143,425	\$ 67,630	\$ 1,395	\$ 66,235
Illinois Housing Development Authority.....	3,600,000	752,764	69,493	26,750	42,743
Illinois Housing Development Authority - Refunding.....	Unrestricted	539,490	106,115	-- --	106,115
Illinois Student Assistance Commission.....	5,000,000	3,814,630	3,517,305	-- --	3,517,305
Illinois State Toll Highway Authority.....	Restricted	1,096,430	680,045	9,145	670,900
State Universities Retirement System.....	20,000	10,000	9,128	-- --	9,128
Chicago State University.....	Unrestricted	51,965	44,485	21,360	23,125
Eastern Illinois University.....	Unrestricted	115,459	70,151	22,621	47,530
Northeastern Illinois University.....	Unrestricted	24,550	22,020	-- --	22,020
Western Illinois University.....	Unrestricted	139,916	73,237	19,290	53,947
Illinois State University.....	Unrestricted	94,824	68,911	13,493	55,418
Northern Illinois University.....	Unrestricted	300,048	183,460	62,165	121,295
Southern Illinois University and Foundation.....	Unrestricted	210,824	171,792	22,225	149,567
University of Illinois.....	Unrestricted	957,454	820,586	124,890	695,696
		<u>\$ 8,251,779</u>	<u>\$ 5,904,358</u>	<u>\$ 323,334</u>	<u>\$ 5,581,024</u>

STATE OF ILLINOIS  
 RECAP OF REVENUE BOND INDEBTEDNESS AND  
 CERTAIN OTHER LONG-TERM OBLIGATIONS  
 AS OF JUNE 30, 2004  
 (IN THOUSANDS \$)

Exhibit IV

			OUTSTANDING AMOUNTS			
	AUTHORIZED	ISSUED	Exhibit V	Defeased*	Net	
Southwestern Illinois Development Authority.....	Unrestricted	\$ 113,188	\$ 62,735	\$ -- --	\$ 62,735	
Metropolitan Pier and Exposition Authority - Second McCormick Place Expansion Project.....	\$ 2,460,000	1,825,841	1,432,534	253,701	1,178,833	
Refunding (includes accretion bonds).....	Unrestricted	1,521,474	1,464,652	115,836	1,348,816	
Quad Cities Regional Economic Development Authority.....	100,000	-- --	-- --	-- --	-- --	
Upper Illinois River Valley Development Authority.....	250,000	25,630	24,030	-- --	24,030	
		<u>\$ 3,486,133</u>	<u>\$ 2,983,951</u>	<u>\$ 369,537</u>	<u>\$ 2,614,414</u>	
CONDUIT DEBT						
Illinois Housing Development Authority - General Obligation Bonds.....	\$ 3,600,000	\$ 182,085	\$ 157,710	\$ -- --	\$ 157,710	
General Obligation Bonds-Refunding.....	Unrestricted	433,830	299,135	-- --	299,135	
Special Obligation Bonds.....	3,600,000	1,882,500	859,360	-- --	859,360	
Special Obligation Bonds-Refunding.....	Unrestricted	117,250	39,790	-- --	39,790	
Non-General Obligation Bonds.....	3,600,000	340,494	291,109	-- --	291,109	
Quad Cities Regional Economic Development Authority.....	100,000	31,348	15,173	-- --	15,173	
Upper Illinois Valley Development Authority.....	250,000	50,765	45,745	-- --	45,745	
Will-Kankakee Regional Development Authority.....	100,000	52,840	39,686	-- --	39,686	
Southwestern Illinois Development Authority.....	Unrestricted	200,143	131,184	-- --	131,184	
Illinois Finance Authority - Illinois Finance Authority.....	23,000,000	1,226,875	1,226,873	-- --	1,226,873	
Illinois Rural Bond Bank.....	**	21,260	17,055	-- --	17,055	
Illinois Educational Facilities Authority.....	**	4,265,680	3,510,705	309,766	3,200,939	
Illinois Clean Water Revolving Fund.....	**	280,000	268,565	-- --	268,565	
Illinois Development Finance Authority.....	**	8,707,358	7,084,302	121,339	6,962,963	
Illinois Farm Development Authority.....	**	229,334	87,743	-- --	87,743	
Illinois Health Facilities Authority.....	**	11,688,141	9,099,951	1,144,367	7,955,584	
Illinois Medical District Commission.....	Restricted	30,625	30,375	-- --	30,375	
		<u>\$ 29,740,528</u>	<u>\$ 23,204,461</u>	<u>\$ 1,575,472</u>	<u>\$ 21,628,989</u>	
Total.....		<u>\$ 45,207,463</u>	<u>\$ 34,869,710</u>	<u>\$ 2,467,278</u>	<u>\$ 32,402,432</u>	

\* Advance refunded bonds, which are defined as "defeased," have U.S. Government securities deposited with the escrow agent which along with the securities' investment earnings, will be sufficient to pay the debt service cost when due.

\*\* The Illinois Finance Authority was formed by the Illinois General Assembly, effective January 1, 2004, which consolidated six bond issuing Authorities and Agencies.



**STATE OF ILLINOIS**  
**AGENCY STATUTORY AUTHORIZATION**  
**JUNE 30, 2004**

Exhibit IV

**REGIONAL TRANSPORTATION AUTHORITY** – Authorized per 70 ILCS 3615/4.04 to issue bonds in the aggregate principal amount of \$1,800 million for the Strategic Capital Improvement Program. These bonds will be used to acquire, repair or replace public transportation facilities in the metropolitan region. Pursuant to the above referenced statute, the State is capped on the maximum amount it may transfer to the Regional Transportation Authority. The authorization provides for \$55 million each year with an additional \$73 million in fiscal year 2004, \$93 million in fiscal year 2005 and \$100 million each fiscal year thereafter. The Authority may issue amounts necessary to provide for the refunding or advance refunding of bonds for strategic capital improvements.

**METROPOLITAN PIER AND EXPOSITION AUTHORITY (Cook County)** – Authorized per 70 ILCS 210/13.1, 210/13.2 and 215/3 to issue bonds in an aggregate principal amount not to exceed \$2,460 million excluding any refunding amounts, for the purpose of acquiring, expanding, improving, constructing and reconstructing McCormick Place in Cook County and to acquire and improve Navy Pier in Chicago. The bonds are secured by revenues derived from the Authority's Taxes and by State Sales Tax deposits made monthly to cover the deficiency, if any, not to exceed certain predefined limits. The Authority's Taxes are imposed within Cook County and include a Restaurant Tax, a Hotel Tax, a Car Rental Tax, and an Airport Departure Tax. Pursuant to the above referenced statutes, the State is capped on the maximum amount it may transfer to the Authority each fiscal year. Bonds authorized per 70 ILCS 210/13.1 are limited to a maximum of \$33.5 million per year that may be transferred to the Authority. Bonds authorized per 70 ILCS 210/13.2 are limited to State sales taxes not to exceed \$103 million in fiscal year 2004, \$108 million in fiscal year 2005, \$113 million in fiscal year 2006, \$119 million in fiscal year 2007, \$126 million in fiscal year 2008 and graduating to \$275 million in fiscal year 2023 until fiscal year 2042. Lastly, bonds authorized per 70 ILCS 215/8 are subject to repayments from revenues of the Cigarette Tax Act.

**ILLINOIS SPORTS FACILITIES AUTHORITY** – Authorized per 70 ILCS 3205/13 to issue bonds and notes in the principal amount not to exceed: (1) \$150 million in connection with facilities owned by the Authority; (2) \$399 million in connection with the facilities owned by a governmental owner other than the Authority; and (3) to refund, advance refund or refinance any of its bonds then outstanding. These bonds are payable and secured by State and Authority tax collections including: (1) the State's Hotel Operator's Occupation Tax in an amount equal to the applicable advance amount plus \$5 million and (2) the City of Chicago's share of the Local Government Distributive Fund in the amount of \$5 million. Annually, the Authority is required to certify to the State Comptroller and the State Treasurer their funding requirements for the next fiscal year. This certification shall be the lesser of: (a) the advance amount plus \$10 million and (b) the amount required to pay principal and interest and other allowable obligations. Under this formula the maximum advance amounts increases by 105.615% of the preceding fiscal year advance amount through fiscal year 2032. Based on the above, including the additional \$10 million, the maximum which could be certified each fiscal year is \$36.1 million in fiscal year 2005, \$37.6 million in fiscal year 2006, \$39.1 million in fiscal year 2007, \$40.9 million in fiscal year 2008 and graduating to \$124.3 million in fiscal year 2032. Of the above referenced amounts, only \$5 million per year is the State's share.

**GOVERNOR'S OFFICE OF MANAGEMENT AND BUDGET – Certificates of Participation** – Authorized per 30 ILCS 105/9 to issue certificates of participation or similar instruments representing the right to receive a proportionate share in lease-purchase or installment purchase payments to be made by or for the benefit of one or more State agencies for the acquisition or improvement of real or personal property, or refinancing of such property or payments of expenses related to the issuance as authorized by law.

**DEPARTMENT OF CENTRAL MANAGEMENT SERVICES – Certificates of Participation** – Authorized per 20 ILCS 405/405.300 to enter into leases and purchase contracts for office and storage space, buildings, land and other facilities and to develop and implement a system for evaluating energy consumption in facilities leased by the Department and to develop energy consumption standards for use in evaluating prospective lease sites. State agency appropriations are used to repay third party (non-state issued) certificates sold by private concerns.

**DEPARTMENT OF CENTRAL MANAGEMENT SERVICES – City of Collinsville, Illinois**–Authorized per 65 ILCS 5/11-74-1 et seq. and 20 ILCS 405/405.320 to issue bonds for the purpose of constructing, remodeling, or converting a structure to be leased to the Department of Central Management Services for the purpose of serving as a Regional State facility in addition to refunding outstanding bonds.

**STATE OF ILLINOIS  
AGENCY STATUTORY AUTHORIZATION  
JUNE 30, 2004**

Exhibit IV

**DEPARTMENT OF COMMERCE AND ECONOMIC OPPORTUNITY - Exposition and Auditorium Agreements-** Authorized per the Metropolitan Civic Center Support Act, 30 ILCS 355/1 et. seq., 355/4-L-3a and 355/4-L-4 to issue bonds in an aggregate principal amount not to exceed \$200 million for the purpose of supporting the establishment and development of local civic center authorities. The Act permits the Civic Center Authority to apply through the Department of Commerce and Economic Opportunity for State financial support in an amount not to exceed the lesser of (1) 75% of the total project costs as determined from the Authority's estimate; (2) .031 times the 1975 equalized value of all taxable property located within the metropolitan area of the applying Authority; (3) \$20 million.

The Civic Center Authority is eligible to receive State financial support in an amount equal to the annual principal and interest payments (or portion thereof) related to their project bonds for a period not to exceed 30 years.

**COLLEGE AND UNIVERSITIES – Certificates of Participation –** Authorized as follows: Eastern Illinois University, 110 ILCS 665/10; Governors State University, 110 ILCS 670/15; Northern Illinois University, 110 ILCS 685/30; Southern Illinois University, 110 ILCS 510/15; University of Illinois, 110 ILCS 305/7. The University trustees have the power to provide for the requisite buildings, apparatus and conveniences. The trustees in the exercise of such powers conferred by this Act, may create debt but shall not create any liability or indebtedness in excess of the funds in the hands of the treasurer of the University at the time of creating such liability or indebtedness. All leases entered into by the trustees shall recite that they are subject to termination and cancellation in any year for which the General Assembly fails to make an appropriation to pay the rent payable under the leases.

**ILLINOIS HOUSING DEVELOPMENT AUTHORITY –** Authorized per 20 ILCS 3805/22 et seq. to issue revenue bonds and notes in an amount not to exceed \$3.6 billion of outstanding bonds and notes excluding those issued to refund its outstanding bonds and notes. Of this authorized amount \$150 million shall be used for their residential mortgage program as specified in Sections 7.23 and 7.24 of this Act. In addition, \$100 million shall be reserved for financing developments which involve the rehabilitation of dwelling accommodations, subject to the occupancy reservation of low or moderate income persons or families as provided by the Act. In the event the authority determines that monies will not be sufficient for the payment of principal and interest the Governor shall include the amount in the State budget for the payment of principal and interest. Included in the \$3.6 billion Authority authorization is \$2,956.2 million of "Conduit Debt" that carries no moral obligation for payment by the State.

Interim financing evidenced by Bond Anticipation Notes, Collateralized Notes and Construction Loan Notes are not included in the outstanding bond indebtedness of the Authority.

**ILLINOIS STUDENT ASSISTANCE COMMISSION –** Authorized per 110 ILCS 947/145 to issue bonds in an aggregate principal amount not to exceed \$5.0 billion excluding the amount of any refunding bonds and notes. The Commission issues the bonds for the purpose of making or acquiring eligible student loans and to refund outstanding bonds.

**ILLINOIS STATE TOLL HIGHWAY AUTHORITY –** Authorized per 605 ILCS 10/17 and 10/20.1 to issue bonds to finance the acquisition, purchase, construction, reconstruction, improvement, relocation, alteration or extension of any toll highway and the expenses of the Authority and refunds of any outstanding indebtedness of the Authority. All projects are subject to the approval of the Governor and the General Assembly prior to the issuance of any bonds.

**STATE UNIVERSITIES RETIREMENT SYSTEM -** Authorized per 40 ILCS 5/15-167.2 to issue bonds in an aggregate principal amount of \$20 million for the acquisition, construction, equipping, improving, expanding and furnishing of any office building for the use of the System, including any real estate or interest in real estate necessary or useful in connection therewith.

**STATE OF ILLINOIS**  
**AGENCY STATUTORY AUTHORIZATION**  
**JUNE 30, 2004**

Exhibit IV

**COLLEGES AND UNIVERSITIES** – Authorized as follows: Chicago State University, 110 ILCS 661/1 et seq; Eastern Illinois University 110 ILCS 666/1 et seq; Northeastern Illinois University, 110 ILCS 681/1 et seq; Western Illinois University, 110 ILCS 691/1 et seq; Illinois State University, 110 ILCS 676/1 et seq; Northern Illinois University, 110 ILCS 686/1 et seq; Southern Illinois University, 110 ILCS 525/1 et seq; and the University of Illinois, 110 ILCS 405/1 et seq. All of the above Colleges and Universities are authorized to issue bonds in such amount or amounts as their respective Boards determine necessary for the purpose of acquiring, completing, remodeling, constructing, or equipping residence halls, dormitories, dining halls, student union buildings, field houses, stadiums, and other revenue producing buildings; and to refund or refinance any similar outstanding indebtedness.

**SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY** – Authorized per 70 ILCS 520/7 to issue bonds for the purpose of promoting economic development within the counties of Madison and St. Clair in the State. If the Authority determines that monies will not be sufficient for the payment of principal and interest, then the Governor shall include the amount certified in the State budget. In addition, the Authority has issued \$200.1 million in bonds that do not carry this moral obligation. These bonds are classified as “Conduit Debt” of the State.

**QUAD CITIES REGIONAL ECONOMIC DEVELOPMENT AUTHORITY** – Authorized per 70 ILCS 515/9 to issue bonds and notes for any corporate purpose, including the establishment of reserves, the payment of interest and the refunding of any of its bonds then outstanding, in an aggregate principal amount not to exceed \$100 million. If the Authority determines that monies will not be sufficient to pay principal and interest, then the Governor shall include the amount certified in the State budget. Included in the \$100 million Authority authorization is \$31.3 million of “Conduit Debt” that carries no moral obligation for payment by the State.

**UPPER ILLINOIS RIVER VALLEY DEVELOPMENT AUTHORITY** – Authorized per 70 ILCS 530/7 to issue bonds in an aggregate amount not to exceed \$250 million, for the purpose of developing, constructing, acquiring or improving projects, and entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority. If the Authority determines that monies will not be sufficient to pay principal and interest on its bonds, then the Governor shall include the amount certified in the State budget. Included in the \$250 million Authority authorization is \$50.8 million of “Conduit Debt” that carries no moral obligation for payment by the State.

**WILL-KANKAKEE REGIONAL DEVELOPMENT AUTHORITY** – The Authority is authorized per 70 ILCS 535/7 to issue bonds, notes or other evidences of indebtedness in an aggregate amount not to exceed \$100 million for the purpose of developing, constructing, acquiring or improving projects, including those established by business entities locating or expanding property within the territorial jurisdiction of the Authority, for entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority, for acquiring and improving any property necessary and useful in connection therewith and for the purposes of the Employee Ownership Assistance Act. The Authority has issued \$52.8 million in bonds that do not carry this moral obligation. These bonds are classified as “Conduit Debt” of the State.

**ILLINOIS FINANCE AUTHORITY** – Authorized per 20 ILCS 3501/801-40(w), 825-60, 830-25 and 845-5. The Illinois Finance Authority was formed by the Illinois General Assembly and authorized per 20 ILCS 350/999-99 effective January 1, 2004. The following acts are repealed 20 ILCS 350/890-90 with the formation of Illinois Finance Authority: (1) Illinois Development Finance Authority Act; (2) Illinois Farm Development Authority Act; (3) Illinois Health Facilities Authority Act; (4) Illinois Research Park Authority Act; (5) Illinois Rural Bond Bank Act; (6) Illinois Educational Facilities Authority Act and (7) Illinois Community Development Finance Corporation Act.

Authorization per 20 ILCS 3501-801-40(w) states that any State of Illinois moral obligation bonds debt issued under this act shall not exceed \$150 million.

Authorization per 20 ILCS 3501/845-5 for the entire Illinois Finance Authority states the authority may not have outstanding aggregate principal bond amount at one time exceeding \$23 billion, excluding bonds issued to refund bonds of the Authority.

**STATE OF ILLINOIS  
AGENCY STATUTORY AUTHORIZATION  
JUNE 30, 2004**

Exhibit IV

Authorization per 20 ILCS 3501/825-65(e) Clean Coal and Energy bond authorization shall not exceed an aggregate principal amount of \$2.7 billion, which no more than \$300 million may be issued to finance transmission facilities and no more than \$500 million may be issued for power plant scrubbers and alternative energy sources. No more than \$1.4 billion may be issued in bonds to finance new electric generating facilities. An application for a loan financed from bond proceeds for Clean Coal and Energy project may not be approved for an amount in excess of \$450 million. Authorization per 20 ILCS 3501-825-65(f) for additional Clean Coal and Energy bonds shall not exceed \$300 million.

Authorization per 20 ILCS 3501/830-25 for Agricultural Assistance shall not have bonded indebtedness in an aggregated principal amount exceeding \$75 million.

Authorization per 20 ILCS 3501/825-60 for Financially Distressed City Assistance bonds shall not exceed the aggregate principal amount of \$50 million.

**ILLINOIS RURAL BOND BANK** – Authorized per 30 ILCS 360/3 to issue bonds and notes in an aggregate principal amount of \$200 million to assist local governments in borrowing money for public improvements and other governmental purposes. Of this amount, no more than \$50 million in the aggregate original principal amount of all bonds and notes issued by the Bank shall be used to purchase local governmental securities issued by governmental units located in the counties of Lake, Kane, DuPage, McHenry and Will. In the event the Bank determines that monies will not be sufficient for the payment of principal and interest, then the Governor shall include the amount certified in the State budget. Effective January 1, 2004, this Authority became part of the Illinois Finance Authority Act 20 ILCS 3501/845-75.

**ILLINOIS EDUCATIONAL FACILITIES AUTHORITY** – Authorized per 110 ILCS 1015/5.06 to issue bonds for any corporate purpose such as refunding outstanding bonds, constructing, and acquiring additions, improvements, extensions or enlargements of facilities for private institutions of higher education and per 110 ILCS 945/6.05 et seq. to issue bonds for the purpose of making Authority loans to institutions of higher education and education loan corporations participating in a program of the Authority for the express purpose of providing education loans. The authorization 110 ILCS 945/10(b) for education loans is \$200 million exclusive of refunding bonds. Effective January 1, 2004, this Authority became part of the Illinois Finance Authority Act 20 ILCS 3501/845-75.

**ILLINOIS DEVELOPMENT FINANCE AUTHORITY** – Authorized per 20 ILCS 3515/4, 20 ILCS 3515/9 and 20 ILCS 3505/1 et seq. to issue bonds to obtain funds to make loans to assist industrial, manufacturing and commercial enterprises and others in financing the costs of acquiring constructing and installing “industrial projects” within the meaning of the Act, to refund bonds previously issued for such purposes, and to pay costs of issuing and securing such bonds.

In 1983, the Authority replaced and assumed the responsibilities of the Illinois Industrial Development Authority and the Environmental Facilities Financing Authority. The Authority administers several programs under the Illinois Development Finance Authority Act and the Environmental Facilities Financing Act, including the Illinois Local Government Financing Assistance Program. Effective January 1, 2004, this Authority became part of the Illinois Finance Authority Act 20 ILCS 3501/845-75.

**ILLINOIS FARM DEVELOPMENT AUTHORITY** – Authorized per 20 ILCS 3605/1 et seq. to issue bonds in such amount for loans to lenders to pay the costs of acquiring, constructing, reconstructing, or improving agricultural facilities, soil or water conservation projects or watershed areas.

The Authority shall not have bonds and notes outstanding, excluding those issued to refund outstanding bonds and notes, at any one time exceeding \$300 million, of which \$50 million shall be used for research and development purposes. In addition, the Authority shall not have outstanding at any one time State Guarantees under Section 12.1 in an aggregate principal amount exceeding \$160 million. The authority shall not have outstanding at any one time State Guarantees under Sections 12.2, 12.4 and 12.5 in an aggregate principal amount exceeding \$75 million. Effective January 1, 2004, this Authority became part of the Illinois Finance Authority Act 20 ILCS 3501/845-75.

**STATE OF ILLINOIS  
AGENCY STATUTORY AUTHORIZATION  
JUNE 30, 2004**

Exhibit IV

**ILLINOIS HEALTH FACILITIES AUTHORITY** – Authorized per 20 ILCS 3705/4.06 to issue bonds for its corporate purposes in addition to refunding outstanding indebtedness of the Authority. Prior to the making of loans or issuance of any bonds to finance a project, the Authority must submit a copy of the application and other pertinent data of the health institution concerned, to the Health Facilities Planning Board for review and comment. The Authority must consider the report of the Health Facilities Planning Board in their decision in making the loan or issuance of bonds. Effective January 1, 2004, this Authority became part of the Illinois Finance Authority Act 20 ILCS 3501/845-75.

**ILLINOIS MEDICAL DISTRICT COMMISSION** – The Commission is authorized per 70 ILCS 915/5 to issue certificates of participation for financing the acquisition of land, construction of buildings, and equipping and operating of buildings within a medical center district in the City of Chicago within the boundaries established by statute. The Commission has issued \$30.6 million in certificates of participation that do not carry this moral obligation. These certificates of participation are classified as "Conduit Debt" of the State.

**THE FOLLOWING BONDING AUTHORITIES HAVE STATUTORY AUTHORIZATION TO ISSUE DEBT BUT HAD NO OUTSTANDING DEBT AT JUNE 30, 2004**

**EAST ST. LOUIS DEVELOPMENT AUTHORITY** – The Authority was not authorized by HB2602 in the Illinois General Assembly which was sent back to the Rules Committee on March 13, 2003 and has not been acted upon.

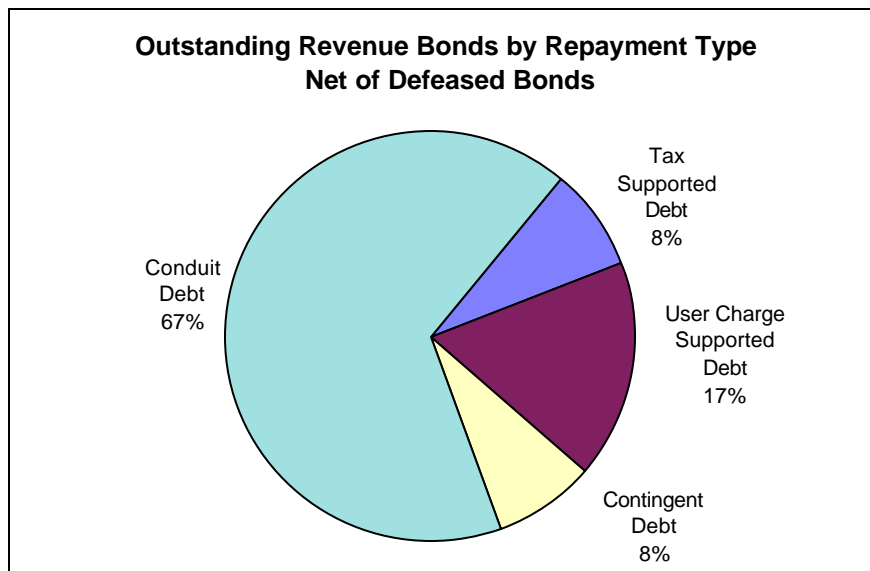
**TRI-COUNTY RIVER VALLEY DEVELOPMENT AUTHORITY** – The Authority is authorized per 70 ILCS 525/2007 to issue bonds in an aggregate amount not to exceed \$100 million, for the purpose of developing, constructing, acquiring, or improving projects including those established by business entities locating or expanding property within the territorial jurisdiction of the Authority, for entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority, for acquiring and improving any property necessary and useful in connection therewith and for the purposes of the Employee Ownership Assistance Act.

**JOLIET ARSENAL DEVELOPMENT AUTHORITY** – The Authority is authorized per 70 ILCS 508/35 to issue bonds, notes or other evidences of indebtedness in an aggregate amount not to exceed \$100 million for the purpose of developing, constructing, acquiring, or improving projects, including those established by business entities locating or expanding property with the territorial jurisdiction of the Authority, for entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority, for acquiring and improving any property necessary and useful in connection therewith, and for the purposes of the Employee Ownership Assistance Act.

## *APPENDIX F*

### **Revenue Bond Issues By Agency**

**As of June 30, 2004**



STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2004  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
TAX SUPPORTED DEBT:						
REGIONAL TRANSPORTATION AUTHORITY						
Series 1992 A.....	6-1-92	6-1-12	5.3% to 9.%	\$ 188,000	\$ 49,465	\$ 17,825
Series 1994 A.....	5-1-94	6-1-17	3.75% to 8.%	195,000	21,625	17,578
Series 1994 C.....	11-1-94	6-1-20	5.3% to 7.75%	62,000	33,520	26,256
Series 1999.....	8-1-99	6-1-25	5.% to 6.%	298,725	291,310	225,085
Series 2000 A.....	6-1-00	7-1-30	5.75 to 6.5%	260,000	252,545	273,041
Series 2001 B.....	2-1-01	6-1-23	4.% to 5.5%	37,715	35,880	25,264
Series 2001 A.....	3-15-01	7-1-31	5.% to 6.25%	100,000	97,135	100,365
Series 2002 A.....	3-15-02	7-1-32	5.% to 6.%	160,000	157,760	170,917
Series 2003 A.....	4-1-03	7-1-33	2.% to 6.%	260,000	260,000	285,112
				<u>\$ 1,561,440</u>	<u>\$ 1,199,240</u>	<u>\$ 1,141,443</u>
Advanced Refunded Bonds:						
Series 1994 A.....	5-1-94	6-1-04	5.9% to 6.3%	\$ 142,615	\$ --	\$ --
Series 1994 C.....	11-1-94	6-1-04	7.1%	21,955	--	--
				<u>\$ 164,570</u>	<u>\$ --</u>	<u>\$ --</u>
TOTAL REGIONAL TRANSPORTATION AUTHORITY				<u>\$ 1,726,010</u>	<u>\$ 1,199,240</u>	<u>\$ 1,141,443</u>
METROPOLITAN PIER AND EXPOSITION AUTHORITY						
Series 1992.....	3-1-92	6-1-10	4.% to 6.75%	\$ 182,120	\$ 102,285	\$ 25,214
Series 1995.....	7-1-95	6-1-11	4.3% to 6.25%	54,140	24,485	5,677
Series 1997.....	6-1-97	6-1-14	4.% to 5.375%	95,665	94,120	41,605
Series 2002.....	12-1-02	6-1-15	5.375%	17,965	17,965	9,236
TOTAL METROPOLITAN PIER AND EXPOSITION AUTHORITY				<u>\$ 349,890</u>	<u>\$ 238,855</u>	<u>\$ 81,732</u>
ILLINOIS SPORTS FACILITIES AUTHORITY						
Series 1999.....	6-1-99	6-15-10	4.% to 5.%	\$ 103,755	\$ 62,880	\$ 11,239
Series 2001.....	10-12-01	6-15-32	5.%	187,835	187,835	256,383
Series 2001.....	10-12-01	6-15-26	Accreted Bonds (a)	69,996	83,919	202,391

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2004  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
TAX SUPPORTED DEBT: (Cont.)							
ILLINOIS SPORTS FACILITIES AUTHORITY (Cont.)							
Series 2001.....	10-12-01	6-15-30	Accreted Bonds	(b)	\$ 141,167	\$ 163,071	\$ 276,061
Series 2003.....	10-2-03	6-15-29	2.45% to 6.05%		42,535	42,535	44,289
TOTAL ILLINOIS SPORTS FACILITIES AUTHORITY					\$ 545,288	\$ 540,240	\$ 790,363

- (a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually to yield \$5,000 at maturity. No periodic interest will be paid to the owners; but, the bonds will accrete in value as long as they are outstanding.
- (b) The Accreted Value of each Conversion Bond will be an amount equal to the original reoffering price compounded semiannually to yield \$5,000 at the current interest conversion date, on or after the conversion date the conversion bonds will bear interest on the amount due at maturity, which is the original principal plus accreted interest. The conversion interest rates are from 4.5% to 5.5%.

**OTHER LONG TERM OBLIGATIONS -**

**GOVERNOR'S OFFICE OF  
MANAGEMENT AND BUDGET**

**Certificates of Participation:**

Series 1995 A..... Department of Corrections	10-15-95	7-1-17	4.15% to 5.8%		\$ 21,040	\$ 16,420	\$ 7,393
Series 1996 A..... Department of Corrections	5-1-96	7-1-17	4.7% to 6.375%		17,715	14,230	7,067
<b>TOTAL GOVERNOR'S OFFICE OF MANAGEMENT AND BUDGET</b>					<u>\$ 38,755</u>	<u>\$ 30,650</u>	<u>\$ 14,460</u>

**DEPARTMENT OF CENTRAL MANAGEMENT SERVICES**

**Certificates of Participation:**

Series 1994 A..... Various State Agencies	9-15-94	7-1-06	4.6% to 6.0%		\$ 11,650	\$ 4,545	\$ 457
Series 1994 B..... Various State Agencies	12-15-94	7-1-06	5.25% to 6.4%		7,615	3,235	351
Series 1996..... Department of Public Aid	2-1-96	7-1-17	4.0% to 5.65%		19,430	15,440	6,770
Series 1999..... IL Student Assistance Commission	6-1-99	7-20-13	4.5% to 5.25%		19,240	13,740 ^	3,729
					<u>\$ 57,935</u>	<u>\$ 36,960</u>	<u>\$ 11,307</u>

**City of Collinsville:**

Series 1995.....	7-1-95	11-1-05	4.0% to 5.25%		\$ 9,850	\$ 1,775 *	\$ 93
					<u>\$ 9,850</u>	<u>\$ 1,775</u>	<u>\$ 93</u>
<b>TOTAL DEPARTMENT OF CENTRAL MANAGEMENT SERVICES</b>					<u>\$ 67,785</u>	<u>\$ 38,735</u>	<u>\$ 11,400</u>



STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2004  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				

**TAX SUPPORTED DEBT: (Cont.)**

**OTHER LONG TERM OBLIGATIONS - (Cont.)**

**DEPARTMENT OF CENTRAL MANAGEMENT SERVICES (Cont.)**

<sup>^</sup> The amounts presented differ from the maturity schedules due to early payment of the July 1, 2004 principal and interest payments.

<sup>\*</sup> The amounts presented differ from the maturity schedules due to the following: Principal and interest balances, at June 30, 2004, have been adjusted to conform with the State's lease agreement with the City of Collinsville. The lease requires the State to pay on each November 2 an amount equal to the interest due on the following May 1 plus an amount equal to one-half the principal due on the following November 1. In addition, on each May 2 the State must pay an amount equal to the interest plus an amount equal to one-half the principal due on the following November 1.

**DEPARTMENT OF COMMERCE AND  
ECONOMIC OPPORTUNITY**, for the various  
Metropolitan Exposition, Auditorium and  
Office Building Authorities, as follows:

Advance Refunded Bonds:

DeKalb						
Series 1983 A.....	11-21-83	10-1-03	10.85%	\$ 2,125	\$ -- --	\$ -- --
<b>TOTAL DEPARTMENT OF COMMERCE AND ECONOMIC OPPORTUNITY</b>				<u>\$ 2,125</u>	<u>\$ -- --</u>	<u>\$ -- --</u>

**ENVIRONMENTAL PROTECTION AGENCY**

**Certificates of Participation:**

Series 1996.....	4-1-96	7-1-17	4.1% to 6.2%	\$ 33,150	\$ 26,460	\$ 12,807
Environmental Protection Agency						
<b>TOTAL ENVIRONMENTAL PROTECTION AGENCY</b>				<u>\$ 33,150</u>	<u>\$ 26,460</u>	<u>\$ 12,807</u>

**ILLINOIS DEPARTMENT OF TRANSPORTATION**

**Certificates of Participation:**

Series 1999.....	11-1-99	6-30-19	3.9% to 5.85%	\$ 34,155	\$ 28,895	\$ 14,665
IDOT Dist. 1 Headquarters						
<b>TOTAL ILLINOIS DEPARTMENT OF TRANSPORTATION</b>				<u>\$ 34,155</u>	<u>\$ 28,895</u>	<u>\$ 14,665</u>

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2004  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				

**TAX SUPPORTED DEBT: (Cont.)**

**OTHER LONG TERM OBLIGATIONS - (Cont.)**

**EASTERN ILLINOIS UNIVERSITY (a)**

**Certificates of Participation:**

Series 2001.....	10-15-01	8-15-11	2.35% to 5.25%	\$ 10,775	\$ 9,345	\$ 1,882
Series 2003.....	8-15-03	8-15-13	3. % to 4. %	8,640	8,640	1,769
<b>TOTAL EASTERN ILLINOIS UNIVERSITY</b>				<u>\$ 19,415</u>	<u>\$ 17,985</u>	<u>\$ 3,651</u>

(a) The Certificates of Participation are paid predominately from annual State appropriations to Eastern Illinois University; however, a portion of the repayments are to be paid from locally held funds of the University.

**GOVERNORS STATE UNIVERSITY (a)**

**Certificates of Participation:**

Series 1998.....	8-15-98	2-1-22	4.7% to 5.125%	\$ 2,280	\$ 2,080	\$ 1,137
<b>TOTAL GOVERNORS STATE UNIVERSITY</b>				<u>\$ 2,280</u>	<u>\$ 2,080</u>	<u>\$ 1,137</u>

(a) The Certificates of Participation are paid predominately from annual State appropriations to Governors State University; however, a portion of the repayments are to be paid from locally held funds of the University.

**NORTHERN ILLINOIS UNIVERSITY (a)**

**Certificates of Participation:**

Series 1993.....	8-15-93	9-1-16	2.95% to 5.4%	\$ 8,485	\$ 6,200	\$ 2,637
Series 1997.....	6-1-97	4-1-04	4. % to 4.875%	3,080	-- --	-- --
<b>TOTAL NORTHERN ILLINOIS UNIVERSITY</b>				<u>\$ 11,565</u>	<u>\$ 6,200</u>	<u>\$ 2,637</u>

(a) The Certificates of Participation are paid predominately from annual State appropriations to Northern Illinois University; however, a portion of the repayments are to be paid from locally held funds of the University.

**SOUTHERN ILLINOIS UNIVERSITY (a)**

**Certificates of Participation:**

Series 2002.....	5-1-02	8-15-12	3.25% to 4.4%	\$ 4,180	\$ 3,825	\$ 747
Series 2004 A.....	6-1-04	2-15-24	2. % to 5. %	32,740	32,740	14,389
<b>TOTAL SOUTHERN ILLINOIS UNIVERSITY</b>				<u>\$ 36,920</u>	<u>\$ 36,565</u>	<u>\$ 15,136</u>

(a) The Certificates of Participation are paid predominately from annual State appropriations to Southern Illinois University; however, a portion of the repayments are to be paid from locally held funds of the University.

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2004  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
TAX SUPPORTED DEBT: (Cont.)						
OTHER LONG TERM OBLIGATIONS - (Cont.)						
UNIVERSITY OF ILLINOIS (a)						
Certificates of Participation:						
Series 1995.....	4-1-95	4-1-05	4.1% to 5.4%	\$ 29,860	\$ 6,320	\$ 296
Series 1997.....	9-15-97	8-15-09	4.% to 5.75%	45,975	28,315	5,051
Series 1999.....	8-15-99	1-6-04	4.1% to 5.25%	78,470	-- --	-- --
Series 2001.....	4-1-01	10-1-12	3.75% to 5.375%	107,850	107,850	24,571
Series 2001 A.....	9-19-01	3-5-04	5.% to 5.5%	74,080	-- --	-- --
Series 2001 B.....	12-1-01	3-5-04	5.% to 5.5%	56,900	-- --	-- --
Series 2003.....	3-1-03	9-1-22	2.% to 5.25%	25,200	25,200	12,667
Series 2003.....	12-1-03	10-1-14	4.5% to 5.%	31,700	31,700	15,370
Series 2003.....	1-6-04	8-15-16	4.% to 5.%	69,050	69,050	25,003
Series 2004.....	3-5-04	8-15-21	Variable (b)	143,665	143,665	70,127
				<u>\$ 662,750</u>	<u>\$ 412,100</u>	<u>\$ 153,085</u>
Advanced Refunded Bonds:						
Series 1999.....	8-15-99	8-15-16	4.375% to 5.25%	\$ 67,955	\$ 67,955	\$ 25,468
Series 2001 A.....	9-19-01	8-15-21	5.% to 5.5%	74,080	74,080	53,173
Series 2001 B.....	12-1-01	8-15-21	5.% to 5.5%	56,900	56,900	40,248
				<u>\$ 198,935</u>	<u>\$ 198,935</u>	<u>\$ 118,889</u>
TOTAL UNIVERSITY OF ILLINOIS				<u>\$ 861,685</u>	<u>\$ 611,035</u>	<u>\$ 271,974</u>
TOTAL TAX SUPPORTED DEBT				<u>\$ 3,729,023</u>	<u>\$ 2,776,940</u>	<u>\$ 2,361,405</u>

(a) The Certificates of Participation are paid from annual State appropriations to the University of Illinois; and locally held funds of the University.

(b) The interest rate is determined at a weekly mode by a remarketing agent to enable the Certificates of Participation be sold at 100% of the principal rate, plus accrued interest. Interest rate in effect at June 30, 2004 of 1.06% was used in calculation of future interest payments.

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2004  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
USER CHARGE SUPPORTED DEBT:						
ILLINOIS FINANCE AUTHORITY						
ILLINOIS RURAL BOND BANK BONDS						
Revenue Bonds:						
Series 1990 A.....	12-1-90	2-1-11	6.% to 7.2%	\$ 3,515	\$ 135	\$ 10
Series 1991 A.....	4-15-91	2-1-21	5.25% to 7.3%	3,240	105	11
Series 1991 B.....	12-1-91	2-1-18	4.7% to 6.95%	4,710	30	4
Series 1992 A.....	5-1-92	2-1-12	3.7% to 6.625%	8,915	135	38
Series 1992 B.....	12-1-92	2-1-18	4.% to 6.75%	4,975	320	148
Series 1993 A.....	5-1-93	2-1-18	3.% to 6.%	2,750	160	24
Series 1993 B.....	12-1-93	2-1-16	3.75% to 5.75%	9,450	565	166
Series 1994 A.....	5-1-94	2-1-19	4.% to 6.375%	5,005	820	229
Series 1994 B.....	12-1-94	2-1-15	5.1% to 7.%	2,440	170	23
Series 1995 A.....	5-1-95	2-1-16	4.4% to 6.1%	1,700	375	98
Series 1995 B.....	6-1-95	2-1-15	4.9% to 6.1%	590	400	159
Series 1995 C.....	12-1-95	2-1-25	3.85% to 5.625%	1,950	1,645	1,189
Series 1996 A.....	6-1-96	2-1-21	4.15% to 6.25%	2,425	655	351
Series 1996 C.....	12-1-96	2-1-27	4.1% to 5.65%	3,765	2,475	1,345
Series 1997 A.....	6-1-97	2-1-23	4.4% to 5.8%	6,285	4,805	2,259
Series 1997 B.....	12-1-97	2-1-23	4.05% to 5.35%	2,935	2,260	944
Series 1998 A.....	6-1-98	2-1-24	3.8% to 5.32%	9,940	7,065	2,714
Series 1998 B.....	12-1-98	2-1-24	3.5% to 5.15%	3,710	2,915	1,335
Series 1999 A.....	6-1-99	2-1-29	3.45% to 5.5%	2,520	2,140	1,340
Series 1999 B.....	9-1-99	2-1-19	3.7% to 5.75%	4,520	2,815	843
Series 2000 A.....	6-1-00	2-1-31	4.65% to 6.%	5,145	4,815	4,036
Series 2000 B.....	12-1-00	2-1-25	4.4% to 5.55%	735	675	415
Series 2001 A.....	7-17-01	2-1-24	3.% to 5.05%	3,625	3,015	1,251
Series 2001 B.....	12-1-01	2-1-31	2.55% to 5.35%	5,545	5,165	3,114
Series 2002 A.....	6-1-02	2-1-22	1.6% to 5.2%	1,180	1,070	370

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2004  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
USER CHARGE SUPPORTED DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS RURAL BOND BANK BONDS (Cont.)						
Series 2003 A.....	6-1-03	2-1-21	1.9% to 4.15%	\$ 11,740	\$ 11,025	\$ 3,081
Series 2003 B.....	9-1-03	2-1-24	1.1% to 5.2%	10,700	10,480	4,956
				<u>\$ 124,010</u>	<u>\$ 66,235</u>	<u>\$ 30,453</u>
Advance Refunded Bonds:						
Series 1995 A.....	5-1-95	2-1-16	5.55% to 6.1%	\$ 765	\$ 765	\$ 363
Series 1995 B.....	6-1-95	2-1-15	6.1%	55	55	37
Series 1996 A.....	6-1-96	2-1-21	5.35% to 6.25%	595	575	409
				<u>\$ 1,415</u>	<u>\$ 1,395</u>	<u>\$ 809</u>
Construction Notes:						
Series 2002.....	7-15-02	7-15-03	3.0%	\$ 10,500	\$ -- --	\$ -- --
Series 2003.....	6-1-03	6-1-04	2.0%	7,500	-- --	-- --
				<u>\$ 18,000</u>	<u>\$ -- --</u>	<u>\$ -- --</u>
TOTAL ILLINOIS RURAL BOND BANK BONDS				<u>\$ 143,425</u>	<u>\$ 67,630</u>	<u>\$ 31,262</u>
ILLINOIS HOUSING DEVELOPMENT AUTHORITY						
Housing Development Bonds:						
Series 1993 A.....	11-1-93	12-11-03	3.1% to 6.0%	\$ 103,710	\$ -- --	\$ -- --
Multi-Family Housing Bonds:						
Series 1979 B.....	11-1-79	7-1-23	6.0% to 8.4%	67,860	275	290
Series 1982 B.....	7-1-82	7-1-26	7.0% to 13.125%	64,260	18,840	12,827
Series 1982 C.....	12-1-82	7-1-25	5.0% to 10.625%	72,090	22,035	18,175
Series 1983 A.....	11-15-83	7-1-25	Accreted Bonds (a)	4,250	1,287	7,782
Series 1991 A.....	4-2-91	7-1-16	7.5% to 8.25%	76,100	42,860	26,732
Series 1991 C.....	5-1-91	5-18-04	5.0% to 7.4%	143,170	-- --	-- --
Series 1992 A.....	3-1-92	7-1-26	4.2% to 7.1%	53,560	34,150	27,998
Series 1993 A.....	9-1-93	7-1-25	6.05% to 6.125%	42,935	17,085	11,142
Series 1993 C.....	11-1-93	7-1-28	5.8% to 6.1%	12,010	11,810	11,071
Series 1994 A.....	11-1-94	5-18-04	4.75% to 7.375%	34,445	-- --	-- --
Series 1994 B.....	11-1-94	7-1-20	4.85% to 7.6%	23,180	210	25

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
USER CHARGE SUPPORTED DEBT: (Cont.)							
ILLINOIS HOUSING DEVELOPMENT AUTHORITY (Cont.)							
Taxable Multi-Family Housing Bonds:							
Series 1993 B.....	7-1-93	7-1-03	5.625% to 6.85%		\$ 6,785	\$ ---	\$ ---
Series 1993 D.....	11-1-93	7-1-03	6.8%		1,385	---	---
Residential Mortgage Revenue Bonds:							
Series 1983 A.....	8-1-83	2-1-15	Accreted Bonds	(b)	6,025	2	3
Series 1983 B.....	12-1-83	2-1-15	Accreted Bonds	(b)	12,650	2	3
Series 1984 B.....	11-1-84	2-1-16	Accreted Bonds	(c)	11,699	1	4
Series 1985 A.....	11-13-85	2-1-17	Accreted Bonds	(b)	13,820	1	4
Series 1987 B.....	5-1-87	8-1-17	5.875% to 8.875%		30,030	100	85
Series 1987 C.....	7-1-87	8-1-17	5.3% to 8.125%		71,620	100	75
Series 1987 D.....	10-1-87	2-1-19	6.5% to 9.25%		40,000	100	117
Series 1988 C.....	10-1-88	8-1-03	6.3% to 8.1%		200,000	---	---
Series 1993 A.....	11-1-93	8-1-03	5.% to 5.9%		15,515	---	---
Series 1993 B.....	11-1-93	11-1-03	3.6% to 5.7%		26,695	---	---
Fixed Rate Housing Bonds:							
Series 1984 A.....	9-12-84	12-11-03	7.25%		11,400	---	---
Series 1984 D.....	9-12-84	12-11-03	7.25%		5,000	---	---
					<u>\$ 1,150,194</u>	<u>\$ 148,858</u>	<u>\$ 116,333</u>
Advance Refunded Bonds:							
Housing Development Bonds:							
Series 1993 A.....	11-1-93	2-2-04	5.3% to 6.%		\$ 49,365	\$ ---	\$ ---
Multi-Family Housing Bonds:							
Series 1981 A.....	1-1-81	7-1-23	7.% to 10.8%		74,865	22,040	27,510
Insured Mortgage Housing Development Bonds:							
Series 1976 A.....	9-1-76	12-1-16	6.75%		7,630	4,710	2,351

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
USER CHARGE SUPPORTED DEBT: (Cont.)						
ILLINOIS HOUSING DEVELOPMENT AUTHORITY (Cont.)						
Fixed Rate Housing Bonds:						
Series 1984 A.....	9-12-84	2-2-04	7.25%	\$ 8,360	\$ -- --	\$ -- --
Series 1984 D.....	9-12-84	2-2-04	7.25%	1,840	-- --	-- --
				<u>\$ 142,060</u>	<u>\$ 26,750</u>	<u>\$ 29,861</u>
TOTAL ILLINOIS HOUSING DEVELOPMENT AUTHORITY				<u>\$ 1,292,254</u>	<u>\$ 175,608</u>	<u>\$ 146,194</u>

- (a) Capital Appreciation Term Bonds issued at \$5,000 principal amount are subject to mandatory redemption at appreciated principal amount plus accrued interest from the immediately preceding interest payment date.
- (b) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually at the original issue yield to maturity from the date of delivery. The Capital Appreciation Bonds have a maturity value of \$5,000 per \$180, \$193, and \$190.27 initial offering price for the Series 1983-A, 1983-B, and 1985-A, respectively. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.
- (c) The Capital Appreciation Bonds are composed of serial and term appreciation bonds. The accreted value of the bonds will be an amount equal to the original reoffering price compounded semiannually at the original issue yield to maturity from the date of delivery. The Capital Appreciation Bonds have a maturity of \$5,000 per \$846 thru \$1,649 initial offering price for the serial bonds and a maturity value of \$5,000 per \$166 initial offering price for the term bonds. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

**ILLINOIS STUDENT ASSISTANCE COMMISSION**

Illinois Designated Account Purchase Program:

Series 1990 B.....	6-12-90	8-18-03	Variable	(a)	\$ 60,000	\$ -- --	\$ -- --
Series 1992 AA,BB,CC.....	12-1-92	3-1-15	5.05% to 6.875%		108,270	7,330	5,543
Series 1993 D.....	9-22-93	9-1-23	Variable	(a)	50,000	50,000	12,842
Series 1994 N.....	2-15-94	3-1-04	3.9% to 4.9%		1,000	-- --	-- --
Series 1994 DD.....	2-16-94	3-1-06	Variable	(b)	65,000	65,000	1,208
Series 1994 EE.....	2-16-94	3-1-04	4.6% to 5.2%		39,860	-- --	-- --
Series 1994 FF.....	2-16-94	3-1-06	5.6% to 5.7%		30,000	30,000	2,405
Series 1995 O.....	1-15-95	3-1-05	5.45% to 6.5%		2,045	185	12
Series 1995 GG.....	2-28-95	3-1-05	Variable	(b)	47,650	17,100	165
Series 1995 HH.....	11-29-95	3-1-25	Variable	(b)	45,000	45,000	14,880
Series 1995 II.....	11-29-95	3-1-25	Variable	(b)	20,000	20,000	6,613
Series 1996 A.....	2-28-96	3-1-06	Variable	(a)	49,900	44,200	404

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004	FUTURE INTEREST PAYMENTS		
	DATED	MATURITY								
USER CHARGE SUPPORTED DEBT: (Cont.)										
ILLINOIS STUDENT ASSISTANCE COMMISSION (Cont.)										
Illinois Designated Account Purchase Program: (Cont.)										
Series 1996 B.....	2-28-96	3-1-16	Variable	(a)	\$	15,100	\$	15,100	\$	2,361
Series 1997 JJ.....	1-30-97	3-1-26	Variable	(b)		60,000		60,000		20,800
Series 1997 KK.....	1-30-97	3-1-06	Variable	(b)		40,900		40,900		988
Series 1997 A.....	2-26-97	9-1-31	Variable	(a)		33,700		27,800		3,201
Series 1997 B.....	2-26-97	9-1-31	Variable	(a)		30,000		30,000		10,921
Series 1997 LL.....	5-1-97	3-1-07	5.75%			3,365		3,365		580
Series 1998 A.....	2-25-98	9-1-32	Variable	(a)		24,000		16,700		1,734
Series 1998 B.....	2-25-98	9-1-32	Variable	(a)		36,000		36,000		13,588
Series 1998 MM.....	5-28-98	3-1-28	Variable	(b)		50,000		50,000		18,933
Series 1998 NN.....	5-28-98	3-1-28	Variable	(b)		40,000		40,000		15,147
Series 1998 OO.....	5-28-98	3-1-28	Variable	(b)		10,300		10,300		3,535
Series 1999 RR.....	2-1-99	9-1-06	4. % to 4.25%			23,440		8,160		867
Series 1999 PP.....	2-18-99	9-1-29	Variable	(b)		65,450		65,450		26,355
Series 1999 A.....	12-9-99	9-1-34	Variable	(a)		35,000		35,000		11,720
Series 1999 B.....	12-9-99	9-1-34	Variable	(a)		65,000		65,000		26,275
Series 2000 SS.....	2-23-00	9-1-35	Variable	(b)		65,000		65,000		32,413
Series 2000 UU.....	2-15-00	9-1-08	5.15% to 5.6%			21,100		12,285		1,470
Series 2000 XX.....	11-15-00	9-1-08	4.8% to 5.1%			17,000		11,680		1,260
Series 2000 VV-I.....	12-6-00	9-1-35	Variable	(b)		40,550		40,550		20,221
Series 2000 VV-II.....	12-6-00	9-1-35	Variable	(b)		40,000		40,000		19,947
Series 2000 VV-III.....	12-6-00	9-1-35	Variable	(b)		40,000		40,000		19,947
Series 2001 YY-I.....	8-10-01	3-1-41	Variable	(b)		75,000		75,000		44,000
Series 2001 YY-II.....	8-10-01	3-1-41	Variable	(b)		75,000		75,000		44,000
Series 2001 YY-III.....	8-10-01	3-1-41	Variable	(b)		50,000		50,000		29,333
Series 2001 A1.....	1-9-02	9-1-36	Variable	(c)		33,600		24,000		2,910
Series 2001 B1.....	1-9-02	9-1-36	Variable	(c)		53,200		53,200		26,955



STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004	FUTURE INTEREST PAYMENTS
	DATED	MATURITY						
USER CHARGE SUPPORTED DEBT: (Cont.)								
ILLINOIS STUDENT ASSISTANCE COMMISSION (Cont.)								
Illinois Designated Account Purchase Program: (Cont.)								
Series 2001 B2.....	1-9-02	9-1-36	Variable	(c)	\$	53,200	\$ 53,200	\$ 26,955
Series 2001 B3.....	1-9-02	9-1-36	Variable	(c)		55,000	55,000	27,867
Series 2001 B4.....	1-9-02	9-1-36	Variable	(c)		55,000	55,000	27,867
Series 2002 I1.....	8-20-02	3-1-42	Variable	(c)		70,000	70,000	42,187
Series 2002 I2.....	8-20-02	3-1-42	Variable	(c)		70,000	70,000	42,187
Series 2002 I3.....	8-20-02	3-1-42	Variable	(c)		70,000	70,000	42,187
Series 2002 II.....	8-20-02	3-1-42	Variable	(c)		40,000	40,000	24,107
Series 2003 A1.....	5-1-03	3-1-38	Variable	(d)		19,000	19,000	9,275
Series 2003 B1.....	5-1-03	3-1-38	Variable	(d)		56,500	56,500	30,435
Series 2003 B2.....	5-1-03	3-1-38	Variable	(d)		56,500	56,500	30,435
Series 2003 B3.....	5-1-03	3-1-38	Variable	(d)		67,500	67,500	36,360
Series 2003 B4.....	5-1-03	3-1-38	Variable	(d)		67,500	67,500	36,360
Series 2003 B5.....	5-1-03	3-1-38	Variable	(d)		33,000	33,000	17,776
Series 2003 III-1.....	10-2-03	3-1-06	Variable	(e)		17,800	12,600	212
Series 2003 III-2.....	10-2-03	3-1-11	Variable	(e)		32,650	32,650	3,156
Series 2003 IV-1,2,3, V.....	10-2-03	3-1-43	Variable	(e)		299,550	299,550	185,322
Series 2004 VI 1 - 3, VII.....	4-21-04	3-1-44	Variable	(f)		250,000	250,000	158,667
Taxable Education Loan Revenue Notes:								
Series 1.....	12-12-95	3-1-11	Variable	(g)		30,000	30,000	3,200
Series 2.....	12-12-95	3-1-11	Variable	(h)		20,000	20,000	2,133
Series 3.....	12-5-97	3-1-13	Variable	(g)		60,000	60,000	8,320
Series 4.....	1-15-99	3-1-30	Variable	(g)		105,000	105,000	43,120
Series 5.....	9-26-00	3-1-34	Variable	(g)		64,900	64,900	30,806
Series 6.....	9-26-00	3-1-34	Variable	(g)		10,100	10,100	4,345
Series 7 A.....	11-17-00	3-1-34	Variable	(g)		80,000	80,000	37,973
Series 7 B.....	11-17-00	3-1-34	Variable	(g)		80,000	80,000	37,973
Series 7 C.....	11-17-00	3-1-34	Variable	(g)		80,000	80,000	37,973

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004	FUTURE INTEREST PAYMENTS
	DATED	MATURITY						
USER CHARGE SUPPORTED DEBT: (Cont.)								
ILLINOIS STUDENT ASSISTANCE COMMISSION (Cont.)								
Taxable Education Loan Revenue Notes: (Cont.)								
Series 8.....	11-17-00	3-1-34	Variable	(g)	\$	10,000	\$ 10,000	\$ 4,747
Series 9 A.....	9-28-01	3-1-35	Variable	(g)		90,000	90,000	44,160
Series 9 B.....	9-28-01	3-1-35	Variable	(g)		90,000	90,000	44,160
Series 10.....	9-28-01	3-1-35	Variable	(g)		20,000	20,000	9,813
Series 11 A.....	11-19-02	3-1-35	Variable	(g)		95,000	95,000	46,613
Series 11 B.....	11-19-02	3-1-35	Variable	(g)		95,000	95,000	46,613
Series 12.....	11-19-02	3-1-35	Variable	(g)		10,000	10,000	4,907
TOTAL ILLINOIS STUDENT ASSISTANCE COMMISSION					\$	3,814,630	\$ 3,517,305	\$ 1,591,744

- (a) These bonds are demand bonds and may be called at anytime. Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to the principal amount based on the last callable date, however, not to exceed 18% per annum for the Series 1990B and Series 1992C bonds, 15% per annum for the Series 1993D, Series 1996B, Series 1997B, and Series 1998B bonds and 12% per annum for the Series 1996A, Series 1997A, Series 1998A, Series 1999A and Series 1999B bonds. The interest rates in effect as of June 30, 2004 was 1.34% for Series 1993D, 1.11% for Series 1996A, 1.34% for Series 1996B, 1.11 for 1997A, 1.34% for Series 1997B, 1.11% for Series 1998A, 1.34% for Series 1998B, 1.11% for Series 1999A, and 1.34% for Series 1999B. Future interest payments for the 1990B, 1996A, 1996B, 1997A, 1997B, 1998A and 1998B bonds is the amount payable at current interest rates due at June 30, 2004. Future interest payment for the 1993D, 1999A and 1999B bonds is the total future interest payments at current interest rates due thru 2024, 2035 and 2035 respectively, as there are irrevocable letters of credit that enable IDAPP to resell the "puts" in order repay the amounts drawn.
- (b) These issues are issued as Auction Rate Certificates (ARCs). On each Auction Date, the Auction Agent will determine the applicable ARCs rate using the Auction procedures. They carry a maximum rate of 17% per annum. The interest rates in effect at June 30, 2004 were used in the calculation of future interest payments.
- (c) These issues are issued as Reset Auction Mode Securities (RAMS). On each Auction Date, the Auction Agent will determine the June 30, 2004 were used in the calculation of future interest payments.
- (d) These issues are issued as Auction Rate Certificates (ARCs). On each Auction Date, the Auction Agent will determine the applicable ARCs rate using the Auction procedures. The Series A carry a maximum rate of 14% per annum and Series B carries a maximum rate of 17% per annum. The interest rates in effect at June 30, 2004 were used in the calculation of the future interest payments.
- (e) These issues are issued as Auction Rate Certificates (ARCs). On each Auction Date, the Auction Agent will determine the applicable ARCs rate using the Auction procedures. All Series bonds carry a maximum rate of 12% per annum.
- (f) These issues are issued as Auction Rate Certificates (ARCs). On each Auction Date, the Auction Agent will determine the applicable ARCs rate using the Auction procedures. All Series bonds carry a maximum rate of 17% per annum.
- (g) Interest rate on the ARS is equal to the annual rate of interest that results from the implementation of the Auction Procedures unless the Auction Rate exceeds the maximum rate of 16% per annum, in which case the rate of interest on the ARS shall be the maximum rate, or unless the maximum rate shall actually be lower than the All Hold Rate, in which case the rate of interest shall be the maximum rate. The interest rate in effect at June 30, 2004 were used in the calculation of the future interest payments.
- (h) Interest rate on the LIBOR Rate Notes is determined by the Calculation Agent, however, not to exceed the maximum rate of 16% .

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2004  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
USER CHARGE SUPPORTED DEBT: (Cont.)							
ILLINOIS STATE TOLL HIGHWAY AUTHORITY							
Series 1992 A.....	9-1-92	1-1-12	6.3%		\$ 100,665	\$ 100,665	\$ 47,661
Series 1993 A.....	3-1-93	1-1-04	2.4% to 5.%		209,145	-- --	-- --
Series 1993 B.....	3-24-93	1-1-10	Variable	(a)	178,200	178,200	36,575
Series 1996 A.....	9-1-96	1-1-09	4.7% to 6.%		148,285	70,080	12,746
Series 1998 A.....	12-1-98	1-1-16	4.% to 5.5%		202,035	198,855	108,340
Series 1998 B.....	12-1-98	1-1-17	Variable	(b)	123,100	123,100	66,882
					<u>\$ 961,430</u>	<u>\$ 670,900</u>	<u>\$ 272,204</u>
Advance Refunded Bonds:							
Series 1970.....	12-1-70	7-1-06	6.75%		\$ 135,000	\$ 9,145	\$ 949
					<u>\$ 135,000</u>	<u>\$ 9,145</u>	<u>\$ 949</u>
TOTAL ILLINOIS STATE TOLL HIGHWAY AUTHORITY					<u>\$ 1,096,430</u>	<u>\$ 680,045</u>	<u>\$ 273,153</u>

(a) Interest rate is the rate determined by the remarketing agent which would result in the market value of the bonds being 100% of the principal amount thereof, plus accrued interest, if any. However, the interest rate cannot exceed 22% per annum. On March 24, 1993, the Authority entered into an interest rate SWAP agreement with the 1993 SWAP provider for the entire amount of the 1993, Series B bonds. Under terms of this agreement, each June 30 and December 31, beginning June 1993 and ending December 2009, the Authority will pay a synthetic interest rate of 4.92% until maturity. The difference between the synthetic fixed rate and the variable interest rate will be recognized as an adjustment to interest expense. The highest interest rate charged during FY2004 was 4.92%.

(b) Interest rate is the rate determined by the remarketing agent which would permit the bonds to be marketed at par plus accrued interest, not exceed 25% per annum. On December 17, 1998, the Authority entered into an interest rate SWAP agreement with the 1998 SWAP providers for the entire amount of the 1998, Series B bonds. Under terms of this agreement, each January 1 and July 1, beginning July 1998 and ending January 1, 2017, the Authority will pay a synthetic interest rate of 4.325% until maturity. The difference between the synthetic fixed rate and the variable interest rate will be recognized as an adjustment to interest expense. The highest interest rate charged during FY2004 was 4.325%.

**STATE UNIVERSITIES RETIREMENT SYSTEM**

Series 1990.....	11-15-90	10-1-05	Accreted Bonds	(a)	\$ 10,000	\$ 9,128	\$ 872
<b>TOTAL STATE UNIVERSITIES RETIREMENT SYSTEM</b>					<u>\$ 10,000</u>	<u>\$ 9,128</u>	<u>\$ 872</u>

(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2004  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
USER CHARGE SUPPORTED DEBT: (Cont.)						
CHICAGO STATE UNIVERSITY						
Series 1998.....	12-1-98	12-1-23	3.45% to 5.5%	\$ 25,650	\$ 23,125	\$ 13,859
				<u>\$ 25,650</u>	<u>\$ 23,125</u>	<u>\$ 13,859</u>
Advance Refunded Bonds:						
Series 1971.....	12-1-71	12-1-11	6.1% to 7.%	\$ 2,400	\$ 1,040	\$ 274
Series 1994.....	4-1-94	12-1-04	3.% to 6.15% (a)	23,915	20,320	616
				<u>\$ 26,315</u>	<u>\$ 21,360</u>	<u>\$ 890</u>
TOTAL CHICAGO STATE UNIVERSITY				<u>\$ 51,965</u>	<u>\$ 44,485</u>	<u>\$ 14,749</u>

(a) As a result of the refunding, the Series 1994 Bonds will be called on December 1, 2004.

**EASTERN ILLINOIS UNIVERSITY**

Series 1997.....	3-1-97	4-1-18	4.15% to 5.62%	\$ 13,170	\$ 8,665	\$ 3,873
Series 1998.....	8-1-98	4-1-16	3.90% to 5.%	34,720	29,415	9,799
Series 2000.....	9-1-00	4-1-26	5.% to 5.5%	10,000	9,450	7,002
				<u>\$ 57,890</u>	<u>\$ 47,530</u>	<u>\$ 20,674</u>
Advance Refunded Bonds:						
Series 1965.....	4-1-65	10-1-04	3.% to 5.%	\$ 3,675	\$ 175	\$ 3
Series 1966.....	4-1-66	10-1-05	4.4% to 5.%	5,750	555	25
Series 1967.....	7-1-67	7-1-07	5.%	700	145	15
Series 1971.....	11-1-71	8-1-11	5.25% to 7.25%	4,200	1,860	457
Series 1978 A.....	8-1-78	4-1-06	7.% to 7.5%	18,330	2,810	315
Series 1989.....	1-4-90	4-1-16	Accreted Bonds (a)	15,969	17,076	8,128
Series 1994 A.....	4-1-94	4-1-04	4.7% to 6.375%	8,945	-- --	-- --
				<u>\$ 57,569</u>	<u>\$ 22,621</u>	<u>\$ 8,943</u>
<b>TOTAL EASTERN ILLINOIS UNIVERSITY</b>				<u>\$ 115,459</u>	<u>\$ 70,151</u>	<u>\$ 29,617</u>

(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2004  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
USER CHARGE SUPPORTED DEBT: (Cont.)						
NORTHEASTERN ILLINOIS UNIVERSITY						
Series 1973.....	7-1-73	7-1-13	6.% to 7.%	\$ 3,075	\$ 1,440	\$ 508
Series 1997.....	4-10-97	7-1-17	3.95% to 5.625%	4,505	3,610	1,545
Series 2004.....	4-1-04	7-1-35	3.45% to 4.5%	16,970	16,970	17,088
TOTAL NORTHEASTERN ILLINOIS UNIVERSITY				\$ 24,550	\$ 22,020	\$ 19,141
WESTERN ILLINOIS UNIVERSITY						
Series 1993.....	6-1-93	4-1-16	5.05% to 5.4%	\$ 23,165	\$ 22,375	\$ 8,687
Series 1993.....	7-14-93	4-1-08	Accreted Bonds (a)	1,646	2,507	593
Series 1995 A.....	9-1-95	4-1-20	4.1% to 5.8%	9,200	7,780	3,884
Series 1995 B.....	10-29-95	4-1-05	6.1% to 6.85%	7,080	130	9
Series 1999.....	7-1-99	4-1-24	5.2% to 5.3%	10,000	9,000	5,726
Series 2002.....	1-1-02	4-1-22	3.5% to 5.%	12,605	12,155	6,148
				\$ 63,696	\$ 53,947	\$ 25,047
Advance Refunded Bonds:						
Series 1964.....	4-1-64	4-1-04	3.5% to 5.%	\$ 2,900	\$ -- --	\$ -- --
Series 1965.....	4-1-65	10-1-04	2.% to 5.%	6,400	310	3
Series 1966.....	8-1-66	8-1-06	4.25% to 5.%	8,000	1,200	84
Series 1966 A.....	12-1-66	8-1-06	4.9% to 5.%	3,400	530	40
Series 1967.....	7-1-67	7-1-07	5.%	6,300	1,285	132
Series 1968.....	8-1-68	8-1-08	4.5% to 6.%	8,000	2,015	261
Series 1969 A.....	8-1-69	8-1-09	7.%	6,850	2,365	527
Series 1978 A.....	8-1-78	4-1-09	7.25% to 7.5%	34,370	11,585	2,694
				\$ 76,220	\$ 19,290	\$ 3,741
TOTAL WESTERN ILLINOIS UNIVERSITY				\$ 139,916	\$ 73,237	\$ 28,788

(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2004  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004	FUTURE INTEREST PAYMENTS
	DATED	MATURITY						
USER CHARGE SUPPORTED DEBT: (Cont.)								
ILLINOIS STATE UNIVERSITY								
Series 1989.....	11-8-89	10-1-11	Accreted Bonds	(a)	\$	3,266	\$ 9,366	\$ 4,384
Series 1992.....	4-1-92	10-1-07	Accreted Bonds	(a)		10,969	12,126	1,529
Series 1993.....	6-23-93	4-1-12	Accreted Bonds	(a)		547	1,061	604
Series 1996.....	11-1-96	4-1-13	4.3% to 5.4%			13,760	9,395	2,629
Series 1996.....	11-21-96	4-1-16	Accreted Bonds	(a)		4,341	6,720	6,035
Series 2003 A.....	3-1-03	4-1-23	2.% to 5.%			7,570	7,415	3,455
Series 2003 B.....	3-1-03	4-1-14	4.% to 5.%			9,335	9,335	4,081
						<u>\$ 49,788</u>	<u>\$ 55,418</u>	<u>\$ 22,717</u>
Advance Refunded Bonds:								
Series 1965.....	4-1-65	10-1-04	2.% to 5.%		\$	8,000	\$ 385	\$ 4
Series 1967.....	4-1-67	4-1-07	4.25% to 5.%			15,200	1,675	151
Series 1970.....	8-1-70	8-1-05	6.5% to 8.%			11,800	1,745	119
Series 1970 A.....	11-1-70	8-1-03	4.% to 8.%			1,600	-- --	-- --
Series 1989.....	10-1-89	4-1-14	7.4%			7,770	7,770	5,478
Series 1989.....	11-8-89	10-1-12	Accreted Bonds	(a)		666	1,918	1,397
						<u>\$ 45,036</u>	<u>\$ 13,493</u>	<u>\$ 7,149</u>
TOTAL ILLINOIS STATE UNIVERSITY						<u>\$ 94,824</u>	<u>\$ 68,911</u>	<u>\$ 29,866</u>

(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

**NORTHERN ILLINOIS UNIVERSITY**

Series 1992.....	7-29-92	10-1-16	Accreted Bonds	(a)	\$ 14,498	\$ 30,800	\$ 13,870
Series 1996.....	10-1-96	4-1-22	4.5% to 6.%		49,995	4,590	773
Series 1999.....	11-15-99	4-1-29	5.% to 6.%		38,410	13,150	6,025
Series 2001.....	8-1-01	4-1-29	4.% to 5.%		76,000	72,755	59,375
					<u>\$ 178,903</u>	<u>\$ 121,295</u>	<u>\$ 80,043</u>

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2004  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
USER CHARGE SUPPORTED DEBT: (Cont.)						
NORTHERN ILLINOIS UNIVERSITY (Cont.)						
Advance Refunded Bonds:						
Series 1964.....	2-1-64	10-1-03	3.5% to 5.0%	\$ 8,500	\$ -- --	\$ -- --
Series 1964 A.....	10-1-64	10-1-04	3.0% to 5.0%	5,250	250	4
Series 1966.....	4-1-66	10-1-05	4.0% to 5.0%	12,800	1,290	55
Series 1967.....	4-1-67	4-1-07	4.125% to 5.0%	6,600	990	88
Series 1978 A.....	8-1-78	4-1-05	6.875% to 7.5%	28,575	2,245	470
Series 1983 B.....	9-1-83	4-1-13	6.5% to 10.4%	5,325	3,295	1,935
Series 1996.....	10-1-96	4-1-22	5.7% to 5.75%	31,760	31,760	27,649
Series 1999.....	11-15-99	4-1-26	5.875% to 6.0%	22,335	22,335	27,004
				\$ 121,145	\$ 62,165	\$ 57,205
TOTAL NORTHERN ILLINOIS UNIVERSITY				\$ 300,048	\$ 183,460	\$ 137,248

(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

**SOUTHERN ILLINOIS UNIVERSITY**

Series 1993 A.....	6-29-93	4-1-18	Accreted Bonds (a)	\$ 8,661	\$ 16,816	\$ 14,349
Series 1996 A.....	10-1-96	4-1-07	5.0% to 5.2%	22,800	7,300	769
Series 1997.....	3-1-97	4-1-23	4.45% to 5.875%	16,855	15,380	11,287
Series 1997 A.....	9-1-97	4-1-18	4.2% to 5.5%	8,575	5,670	1,626
Series 1997 A.....	9-17-97	4-1-18	Accreted Bonds (a)	29,521	28,249	12,966
Series 1999 A.....	6-8-99	4-1-29	Accreted Bonds (a)	21,002	27,322	45,713
Series 2000 A.....	6-15-00	4-1-20	5.25% to 5.75%	6,525	5,880	3,224
Series 2001 A.....	1-1-02	4-1-21	4.0% to 5.5%	27,730	24,320	10,672
Series 2003 A.....	2-1-03	4-1-29	1.15% to 4.85%	17,020	16,980	7,172
				<u>\$ 158,689</u>	<u>\$ 147,917</u>	<u>\$ 107,778</u>

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2004  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
USER CHARGE SUPPORTED DEBT: (Cont.)						
SOUTHERN ILLINOIS UNIVERSITY (Cont.)						
Advance Refunded Bonds:						
Series 1966 A.....	4-1-66	4-1-05	4.125% to 5.0%	\$ 6,900	\$ 360	\$ 15
Series 1968 E.....	11-1-68	4-1-08	5.5% to 6.0%	14,300	3,175	457
Series 1978 J.....	1-1-78	4-1-07	6.0% to 8.0%	28,935	18,690	3,285
				<u>\$ 50,135</u>	<u>\$ 22,225</u>	<u>\$ 3,757</u>
Southern Illinois University Foundation at Edwardsville:						
Series 1999.....	10-22-99	3-1-08	4.5%	(b) \$ 2,000	\$ 1,650	\$ 311
				<u>\$ 2,000</u>	<u>\$ 1,650</u>	<u>\$ 311</u>
TOTAL SOUTHERN ILLINOIS UNIVERSITY				<u>\$ 210,824</u>	<u>\$ 171,792</u>	<u>\$ 111,846</u>

(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

(b) The Series 1999 bond was originally issued at a fixed rate of 5.25%. On March 1, 2003, a modification agreement was entered into which changed the interest rate to 4.5% per annum.

**UNIVERSITY OF ILLINOIS**

Series 1979.....	5-1-79	5-1-18	3.0%	(a)	\$ 2,065	\$ 960	\$ 219
Series 1991.....	6-13-91	4-1-21	Accreted Bonds	(b)	47,748	105,691	108,904
Series 1993.....	6-1-93	10-1-21	3.5% to 5.875%		31,305	1,180	59
Series 1993.....	6-29-93	4-1-09	Accreted Bonds	(b)	14,622	27,503	5,932
Series 1996.....	2-1-96	10-1-22	4.0% to 5.6%		62,285	49,780	29,309
Series 1997 A.....	4-15-97	10-1-26	4.8% to 5.9%		47,210	43,795	35,554
Series 1997 B.....	4-15-97	10-1-26	Variable	(c)	25,000	22,700	3,152
Series 1997.....	7-1-97	4-1-09	3.95% to 5.0%		4,155	1,185	183
Series 1999.....	1-1-00	1-15-22	5.75% to 6.25%		49,365	49,365	41,305
Series 1999 A.....	1-12-00	4-1-30	4.5% to 6.125%		100,730	22,050	8,934
Series 1999 A.....	1-12-00	4-1-30	Accreted Bonds	(b)	9,909	13,047	26,773
Series 1999 B.....	1-12-00	4-1-15	7.41% to 7.56%		6,000	6,000	3,158
Series 2000.....	1-17-00	2-15-13	6.77% to 7.96%		27,150	22,535	8,778



STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2004  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
USER CHARGE SUPPORTED DEBT: (Cont.)						
UNIVERSITY OF ILLINOIS (Cont.)						
Series 2000.....	7-1-00	4-1-31	5.5% to 5.8%	\$ 11,500	\$ 11,455	\$ 12,143
Series 2001 B.....	7-1-01	4-1-32	4.% to 5.5%	135,630	118,585	101,046
Series 2001 C.....	7-1-01	4-1-21	5.08% to 6.83%	18,925	18,080	11,135
Series 2001 A.....	8-1-01	4-1-30	4.% to 5.5%	106,030	106,030	99,008
Series 2003 A.....	6-1-03	4-1-34	2.% to 5.5%	65,870	65,755	66,490
Series 2003.....	8-1-03	1-15-23	2.% to 5.%	10,000	10,000	5,374
				<u>\$ 775,499</u>	<u>\$ 695,696</u>	<u>\$ 567,456</u>
Advance Refunded Bonds:						
Series 1964.....	12-1-64	12-1-04	3.% to 5.%	\$ 3,600	\$ 170	\$ 3
Series 1978 M.....	6-1-78	10-1-08	6.75% to 6.875%	43,865	43,865	10,001
Series 1978 N.....	10-1-78	10-1-05	5.6% to 7.1%	35,500	7,395	363
Series 1993.....	6-1-93	10-1-03	5.625% to 5.875%	25,530	-- --	-- --
Series 1999 A.....	1-12-00	4-1-10	5.75% to 6.125%	73,460	73,460	91,690
				<u>\$ 181,955</u>	<u>\$ 124,890</u>	<u>\$ 102,057</u>
TOTAL UNIVERSITY OF ILLINOIS				<u>\$ 957,454</u>	<u>\$ 820,586</u>	<u>\$ 669,513</u>
TOTAL USER CHARGE SUPPORTED DEBT				<u>\$ 8,251,779</u>	<u>\$ 5,904,358</u>	<u>\$ 3,083,993</u>

(a) Formerly Sangamon State University.

(b) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

(c) Interest rate is a variable rate which can not exceed 12% per annum. Interest rate in effect at June 30, 2004 of 1.05% was used in calculation of future interest payments.

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2004  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004
	DATED	MATURITY			
CONTINGENT DEBT:					
SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY					
Series 1989..... Tri-City Regional Port District	10-25-89	7-1-03	7.9%	\$ 3,515	\$ ---
Series 1989..... Monsanto Company	12-1-89	8-1-14	7.25%	12,795	12,795
Series 1990..... Laclede Steel Company	9-1-90	6-4-04	7.25% to 8.5%	25,000	-- --
Series 1991..... Autism Development Center	12-11-91	2-1-04	6.68%	1,660	-- --
Series 1995..... Spectrulite Consortium, Inc.	4-19-95	2-1-10	5.2% to 6.625%	6,700	3,565
Series 1996..... Gateway International Motorsports	6-21-96	2-1-17	8.35% to 9.25%	21,500	18,515
Series 1996 A..... McKendree College	9-1-96	2-1-11	4.1% to 5.65%	2,850	1,615
Series 1998 A..... Waste Recovery	8-1-98	2-1-14	5.9%	2,895	2,700
Series 1998..... Children's Center for Behavioral Development	11-19-98	2-1-21	3.4% to 5.2%	2,940	2,510
Series 2000..... Alton Center Business Park	5-4-00	12-1-05	Variable (a)	11,548	7,450
Series 2004..... Laclede Steel Company	6-3-04	8-1-20	6.05% to 9.0%	13,585	13,585
				<u>\$ 104,988</u>	<u>\$ 62,735</u>
Advance Refunded Bonds:					
Series 1992..... Wood River Township Hospital	3-1-92	8-1-03	5.75% to 6.875%	\$ 8,200	\$ -- --
				<u>\$ 8,200</u>	<u>\$ -- --</u>
TOTAL SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY				<u>\$ 113,188</u>	<u>\$ 62,735</u>

(a) Interest rate is the rate determined by the remarketing agent which would be necessary to remarket the bonds at par plus accrued interest. This rate is subject to conversion to a fixed rate based on the terms and conditions of the bond resolution.

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004
	DATED	MATURITY				
CONTINGENT DEBT: (Cont.)						
METROPOLITAN PIER AND EXPOSITION AUTHORITY						
Series 1992 A.....	12-15-92	6-15-27	4.35% to 8.5%		\$ 57,305	\$ 9,920
Series 1992 A.....	1-5-93	6-15-21	Accreted Bonds	(a)	87,207	186,547
Series 1992 A.....	1-5-93	6-15-12	Accreted Bonds	(b)	580	1,075
Series 1994 A.....	6-23-94	6-15-04	5.6% to 6.%		41,990	-- --
Series 1994 A.....	6-23-94	6-15-22	Accreted Bonds	(a)	23,269	44,564
Series 1994 A.....	6-23-94	6-15-04	Accreted Bonds	(b)	5,493	-- --
Series 1994 B.....	6-23-94	6-15-04	4.25% to 50.%	(c)	16,090	-- --
Series 1994 B.....	6-23-94	6-15-29	Accreted Bonds	(a)	30,102	58,005
Series 1996 A.....	9-15-96	6-15-27	4.1% to 6.%		363,495	294,205
Series 1996 A.....	9-15-96	6-15-25	Accreted Bonds	(a)	123,303	196,590
Series 1998 A.....	9-2-98	12-15-23	4.5% to 5.5%		44,855	44,855
Series 1998 B.....	9-2-98	6-15-29	5.5% to 50.%	(c)	88,905	88,905
Series 1999 A, B, C.....	9-1-99	12-15-28	5.25% to 5.75%		408,475	408,475
Series 1999 D.....	9-1-99	12-15-13	7.01% to 7.16%		23,090	23,090
Series 2002 A & B.....	7-2-02	6-15-42	4.37% to 5.75%		823,960	823,960
Series 2002 A & B.....	7-2-02	6-15-41	Accreted Bonds	(a)	85,425	107,796
Series 2002 A & B.....	7-2-02	6-15-27	Accreted Bonds	(a)	161,978	180,752
Series 2002 C.....	7-2-02	6-15-06	4.07% to 4.44%		16,365	16,365
Series 2004 A.....	6-9-04	6-15-27	4.% to 5.5%		42,545	42,545
					<u>\$ 2,444,432</u>	<u>\$ 2,527,649</u>
Advance Refunded Bonds:						
Series 1992 A.....	12-15-92	6-15-06	4.35% to 50.%	(c)	\$ 582,900	\$ 83,015
Series 1992 A.....	1-5-93	6-15-21	Accreted Bonds	(a)	78,255	165,451
Series 1992 A.....	1-5-93	6-15-12	Accreted Bonds	(b)	62,603	1,010
Series 1994 A.....	6-23-94	6-15-04	5.6% to 6.%		47,290	-- --
Series 1994 A.....	6-23-94	6-15-04	Accreted Bonds	(b)	4,786	-- --
Series 1994 A.....	6-23-94	6-15-10	Accreted Bonds	(a)	6,631	7,972
Series 1994 B.....	6-23-94	6-15-04	5.25% to 50.%	(c)	15,660	-- --

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004
	DATED	MATURITY					
CONTINGENT DEBT: (Cont.)							
METROPOLITAN PIER AND EXPOSITION AUTHORITY (Cont.)							
Advance Refunded Bonds: (Cont.)							
Series 1994 B.....	6-23-94	6-15-10	Accreted Bonds	(a)	\$	5,697	\$ 10,679
Series 1996 A.....	9-15-96	6-15-07	6.%			15,935	15,935
Series 1996 A.....	9-15-96	6-15-12	Accreted Bonds	(a)		4,041	6,390
Series 1998 A.....	9-2-98	6-15-08	4.5% to 5.5%			7,750	7,750
Series 1998 A.....	9-2-98	6-15-23	5.5%			48,135	48,135
Series 1998 B.....	9-2-98	6-15-09	50.%	(c)		4,225	4,225
Series 1998 B.....	9-2-98	6-15-23	5.5%			6,870	6,870
Series 1999 A.....	9-1-99	12-15-14	5.55% to 5.75%			12,105	12,105
						<u>\$ 902,883</u>	<u>\$ 369,537</u>
TOTAL METROPOLITAN PIER AND EXPOSITION AUTHORITY						<u>\$ 3,347,315</u>	<u>\$ 2,897,186</u>
<p>(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.</p> <p>(b) The Accreted Value of each Deferred Interest Bond will be an amount equal to the original price compounded semiannually to yield at the interest commencement date \$5,000. Prior to the interest commencement date, no periodic interest will be paid to the owners, but the bonds will accrete in value. Afterwards, periodic interest, ranging from 6.1% to 6.65%, will be paid semiannually to the owners.</p> <p>(c) A portion of the bonds issued were sold at a premium with an interest rate of 50%. However, these bonds have a yield to maturity of 5.88% for Series 1992A, 5.8% for Series 1994B and 4.7% for Series 1998B.</p>							
UPPER ILLINOIS RIVER VALLEY DEVELOPMENT AUTHORITY							
Series 1998..... Waste Recovery - Illinois	8-1-98	2-1-14	5.9%		\$	2,930	\$ 2,130
Series 2000..... Gemini Acres, LP	2-1-00	2-1-30	7.125% to 8.85%			22,700	21,900
TOTAL UPPER ILLINOIS RIVER VALLEY DEVELOPMENT AUTHORITY						<u>\$ 25,630</u>	<u>\$ 24,030</u>
TOTAL CONTINGENT DEBT						<u>\$ 3,486,133</u>	<u>\$ 2,983,951</u>

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004
	DATED	MATURITY			
CONDUIT DEBT:					
ILLINOIS HOUSING DEVELOPMENT AUTHORITY					
General Obligation Bonds:					
Housing Bonds:					
Series 1999 A.....	3-1-99	1-1-31	3.3% to 5.25%	\$ 46,175	\$ 34,095
Series 2003 B.....	12-11-03	7-1-40	3.3% to 5.05%	55,285	55,285
Series 2003 A.....	12-30-03	1-1-46	2.55% to 5.05%	20,860	20,860
Series 2003 C.....	12-30-03	7-1-34	1.15% to 4.95%	6,275	6,275
Series 2004 A.....	4-1-04	7-1-39	2.9% to 4.7%	25,000	25,000
Series 2004 B.....	4-1-04	7-1-34	Variable (a)	10,000	10,000
Series 2004 C1.....	6-23-04	1-1-45	1.7% to 5.45%	7,810	7,810
Series 2004 C2.....	6-23-04	7-1-23	1.7% to 5.15%	5,200	5,200
Housing Finance Bonds:					
Series 1999 B.....	12-1-99	9-1-30	4.8% to 6.3%	7,615	5,415
Series 2000 A.....	3-30-00	9-1-32	5.75% to 6.3%	9,495	9,205
Taxable Housing Bonds:					
Series 1999 C.....	3-1-99	7-1-03	6.05%	635	-- --
Housing Development Bonds:					
Series 1999 A.....	3-1-99	12-11-03	3.36% to 5.185%	26,335	-- --
Multi-Family Program Bonds:					
Series 1.....	12-1-92	9-1-21	6.625% to 6.75%	45,715	45,715
Series 3.....	5-1-93	9-1-23	6.05% to 6.2%	98,135	72,165
Series 5.....	5-1-94	9-1-23	6.65% to 6.75%	74,725	74,725
Taxable Multi-Family Program Bonds:					
Series 2.....	12-1-92	3-1-05	7.85%	22,890	2,815
Series 4.....	6-1-93	9-1-08	5.8% to 7.8%	54,000	17,350
Series 6.....	5-1-94	9-1-06	5.63% to 8.28%	31,775	9,175
Multi-Family Housing Bonds:					
Series 1999 A.....	3-1-99	12-11-03	3.36% to 5.31%	10,135	-- --

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS HOUSING DEVELOPMENT AUTHORITY (Cont.)							
Multi-Family Housing Revenue Bonds:							
Series 1997..... Camelot Development	11-18-97	5-1-27	Variable	(b)	\$	14,170	\$ 14,170
Series 2000 A..... Lakeshore Plaza Development	6-28-00	7-1-27	Variable	(c)		43,685	41,585
TOTAL GENERAL OBLIGATION BONDS						\$ 615,915	\$ 456,845
Special Obligation Bonds:							
Multi-Family Bonds:							
Series 2003..... Marywood Apartment Homes	5-7-03	9-1-45	4.5% to 5.2%		\$	15,865	\$ 15,865
Series 2003..... Turnberry Village II Apartments	6-18-03	3-1-45	4.5% to 4.75%			5,320	5,320
Multi-Family Program Bonds:							
Series 7.....	5-1-96	2-4-04	6.25%			18,415	-- --
Taxable Multi-Family Program Bonds:							
Series 8.....	5-1-96	2-4-04	7.19% to 8.52%			27,590	-- --
Multi-Family Housing Bonds:							
Series 1995 A.....	11-1-95	7-1-21	3.7% to 5.95%			32,440	20,580
Series 2001 B.....	7-1-01	7-1-43	4.69% to 5.5%			10,990	10,745
Taxable Multi-Family Variable Rate Demand Bonds:							
Series 1996 A.....	4-11-96	9-1-26	Variable	(b)		21,535	8,135
Homeowner Mortgage Revenue Bonds:							
Series 1994 A.....	7-1-94	11-1-03	4.3% to 6.7%			60,000	-- --
Series 1995 A.....	1-1-95	11-1-03	5.15% to 7.125%			40,000	-- --
Series 1995 B.....	4-1-95	8-1-26	4.8% to 6.625%			39,700	3,200
Series 1995 C1, C2.....	4-24-95	8-1-18	3.9% to 6.2%			19,000	2,680
Series 1995 D.....	8-1-95	8-1-27	4.4% to 6.625%			50,000	3,950
Series 1995 E2.....	12-21-95	3-18-04	6.17%			65,000	-- --
Series 1996 A.....	3-1-96	8-1-27	4.1% to 6.15%			51,945	6,375

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS HOUSING DEVELOPMENT AUTHORITY (Cont.)					
Special Obligation Bonds: (Cont.)					
Homeowner Mortgage Revenue Bonds: (Cont.)					
Series 1996 B.....	4-15-96	11-1-03	6.3% to 6.45%	\$ 40,000	\$ -- --
Series 1996 C1.....	8-1-96	8-1-28	5.625% to 6.3%	21,000	210
Series 1996 E1, E2.....	11-1-96	8-1-27	4.% to 6.125%	25,750	7,205
Series 1996 F1, F2.....	12-19-96	8-1-28	3.95% to 5.65%	51,500	15,235
Series 1997 A1, A2.....	3-1-97	8-1-28	4.25% to 6.15%	40,000	17,350
Series 1997 B1, B2.....	7-7-97	8-1-28	3.7% to 5.5%	126,425	33,980
Series 1997 C1 - C4.....	8-1-97	8-1-28	3.9% to 6.%	54,860	14,665
Series 1997 D1, D2.....	12-1-97	8-1-28	3.95% to 5.65%	20,500	11,620
Series 1998 D1, D2.....	6-29-98	2-1-29	3.5% to 5.3% (d)	70,320	42,865
Series 1998 D3.....	7-9-98	2-1-29	3.5% to 5.3% (d)	28,120	9,610
Series 1998 G1, G2.....	12-1-98	8-1-29	3.65% to 5.25%	31,500	17,565
Series 1999 A1, A2.....	1-20-99	8-1-28	5.05% to 6.4%	25,740	6,510
Series 1999 B1, B2.....	4-29-99	2-1-28	5.05% to 6.4%	17,160	4,130
Series 1999 D1, D2.....	7-29-99	2-1-30	3.75% to 5.7%	39,500	23,195
Series 1999 E1, E2.....	7-29-99	2-1-28	5.% to 6.375%	24,305	6,495
Series 1999 G1, G2.....	10-27-99	8-1-31	4.7% to 6.05%	19,060	12,935
Series 2000 B1, B2.....	10-26-00	2-1-31	4.5% to 5.95%	15,900	11,690
Series 2000 C1.....	5-1-00	8-1-17	4.7% to 6.05%	7,345	2,965
Series 2000 C2, C3.....	5-1-00	2-1-20	5.8% to 6.3%	16,645	215
Series 2000 D1.....	7-1-00	8-1-17	4.45% to 5.7%	3,815	1,300
Series 2000 D2.....	7-1-00	8-1-21	5.5%	10,255	4,680
Series 2000 D3.....	7-1-00	8-1-17	5.7%	3,320	3,320
Series 2000 D4.....	7-1-00	8-1-31	4.7% to 6.05%	31,210	24,065
Series 2000 E1.....	10-1-00	8-1-16	4.35% to 5.55%	5,625	2,590

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS HOUSING DEVELOPMENT AUTHORITY (Cont.)					
Special Obligation Bonds: (Cont.)					
Homeowner Mortgage Revenue Bonds: (Cont.)					
Series 2000 E2.....	10-1-00	2-1-22	5.3% to 5.875%	\$ 2,745	\$ 1,340
Series 2000 E3.....	10-1-00	8-1-17	5.65%	2,785	2,785
Series 2000 E4.....	10-1-00	8-1-31	4.65% to 5.95%	20,620	16,905
Series 2001 A1.....	2-1-01	2-1-14	4.8%	645	645
Series 2001 A2.....	2-1-01	2-1-32	3.5% to 5.5%	34,980	29,685
Series 2001 A3.....	2-1-01	2-1-22	3.4% to 5.4%	6,495	2,495
Series 2001 C1.....	7-24-01	8-1-17	4.45% to 5.1%	6,720	6,720
Series 2001 C2.....	7-24-01	8-1-32	3.55% to 5.55%	28,280	24,485
Series 2001 C3.....	7-24-01	8-1-17	4.75%	10,240	3,890
Series 2001 C4.....	7-24-01	2-1-23	5.%	3,070	1,530
Series 2001 E1.....	1-23-02	8-1-17	5.15%	3,905	3,905
Series 2001 E2.....	1-23-02	2-1-33	2.875% to 5.6%	40,590	33,530
Series 2001 E3.....	1-23-02	8-1-23	5.%	12,400	4,305
Series 2002 A1.....	5-2-02	8-1-17	5.10%	2,535	2,535
Series 2002 A2.....	5-2-02	8-1-33	3.1% to 5.625%	37,465	36,105
Series 2002 C1.....	7-30-02	8-1-17	3.4% to 4.75%	11,450	11,450
Series 2002 C2.....	7-30-02	2-1-33	2.25% to 5.4%	38,550	35,915
Series 2003 B1.....	9-30-03	8-1-17	1.2% to 4.45%	17,215	17,215
Series 2003 B2.....	9-30-03	2-1-34	3.95% to 5.15%	32,785	32,760
Series 2004 A1.....	3-16-04	8-1-17	1.1% to 4.%	14,320	14,320
Series 2004 A2.....	3-16-04	8-1-34	4.6% to 4.75%	25,005	25,005
Series 2004 A3.....	3-16-04	8-1-34	Variable (a)	10,675	10,675
Taxable Homeowner Mortgage Revenue Bonds:					
Series 1997 C5.....	8-1-97	8-1-03	6.72% to 7.74%	22,460	-- --
Series 1997 D3.....	12-1-97	8-1-28	6.6%	5,000	2,120



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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS HOUSING DEVELOPMENT AUTHORITY (Cont.)						
Special Obligation Bonds: (Cont.)						
Taxable Homeowner Mortgage Revenue Bonds: (Cont.)						
Series 1998 A.....	4-1-98	8-1-28	6.47% to 7.16%		\$ 20,000	\$ 4,240
Series 1998 C.....	6-1-98	11-1-03	6.28% to 7.%		16,500	-- --
Series 1998 E.....	9-1-98	8-1-29	5.66% to 6.31%		20,000	9,180
Series 1999 D3.....	7-29-99	2-1-30	6.7% to 7.91%		20,000	3,260
Series 1999 F.....	10-1-99	2-1-30	8.25%		10,850	10,455
Series 2000 C4.....	5-1-00	2-1-31	8.19%		6,000	3,910
Series 2001 B.....	2-1-01	8-1-03	6.36%		5,000	-- --
Series 2001 D.....	7-24-01	8-1-32	Variable	(e)	8,000	7,090
Series 2001 F.....	1-23-02	8-1-20	Variable	(e)	10,000	10,000
Series 2002 B.....	5-2-02	2-1-23	Variable	(f)	10,000	9,700
Taxable Homeowner Mortgage Revenue Notes:						
Series 2003 A-1.....	4-29-03	4-29-04	1.13%		23,095	-- --
Series 2003 A-2.....	4-29-03	4-29-04	1.18%		68,360	-- --
Series 2004 B-1.....	3-16-04	2-1-06	.99%		45,670	45,670
Series 2004 B-2.....	3-16-04	2-1-06	1.04%		45,620	45,620
Affordable Housing Program Trust Fund Bonds:						
Series 1994 A.....	8-1-94	12-1-21	6.59% to 8.64%		63,165	41,380
Series 1995 A.....	6-15-95	6-1-22	5.84% to 7.82%		48,900	37,080
TOTAL SPECIAL OBLIGATION BONDS					<u>\$ 1,999,750</u>	<u>\$ 899,150</u>
Non General Obligation Bonds:						
Housing Revenue Bonds:						
Series 1985..... Illinois Center Apartments	12-18-85	1-1-08	Variable	(c)	\$ 69,800	\$ 65,400 ~
Series 1998..... Howard Theater Development	12-3-98	2-1-25	Variable	(g)	2,800	2,550 ~

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS HOUSING DEVELOPMENT AUTHORITY (Cont.)							
Non General Obligation Bonds: (Cont.)							
Multi-Family Housing Revenue Bonds:							
Series 1991..... Williamsburg Apartments	11-1-91	11-1-06	Variable	(h)	\$	16,500	\$ 10,705
Series 1993..... Brookdale Village Apartments	2-1-93	10-30-03	3.% to 6.3%			12,290	-- --
Series 1995..... Lawndale Restoration	1-1-95	12-1-34	5.5% to 7.1%			50,750	48,240 ~
Series 1997 A..... Ginger Ridge Development	9-1-97	11-1-30	4.6% to 5.9%			9,600	9,270
Series 1997 B..... Ginger Ridge Development	9-23-97	4-1-31	1.%			3,000	3,000 ~
Series 2000 A, B..... Hyde Park Tower Apartments	11-29-00	11-1-28	Variable	(i)		11,610	11,610 ~
Series 2001..... Pheasant Ridge /Hunter Apartments	4-25-01	4-1-32	Variable	(i)		7,870	7,635
Series 2001..... Sterling Towers	6-19-01	10-1-35	Variable	(i)		4,150	4,030
Series 2002 A..... Louis Joliet Apartments	6-1-02	6-1-32	Variable	(i)		2,970	2,905
Series 2002 B..... Louis Joliet Apartments	6-27-02	6-1-32	Variable	(i)		1,015	1,015
Series 2002 A..... Danbury Court Apartments	7-11-02	5-1-37	Variable	(i)		6,300	6,300 ~
Series 2002 B..... Danbury Court Apartments	7-11-02	5-1-37	Variable	(i)		450	450 ~
Series 2002..... Heritage Woods of Benton	12-23-02	9-1-34	3.3% to 5.2%			8,000	8,000
Series 2003..... Jackson Park Terrace	6-17-03	10-20-44	Variable	(j)		21,139	21,139 ~
Series 2003 B..... Turnberry II	6-18-03	6-1-05	7.25%			1,330	1,330 ~
Series 2003..... Brookdale Village Apartments	10-30-03	11-1-33	Variable	(i)		10,820	10,820 ~
Series 2004..... Mattoon Towers	2-24-04	1-1-34	Variable	(i)		3,400	3,400

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REVENUE BOND ISSUES BY AGENCY  
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS HOUSING DEVELOPMENT AUTHORITY (Cont.)							
Non General Obligation Bonds: (Cont.)							
Multi-Family Housing Revenue Bonds: (Cont.)							
Series 2004..... Village Center Development	3-30-04	3-1-20	Variable	(k)	\$	8,900	\$ 8,900
Series 2004..... Spring Creek Towers	4-22-04	1-1-34	Variable	(k)		6,300	6,300
Section 8 Elderly Housing Revenue Bonds:							
Series 1992..... Garden House of Maywood	6-1-92	9-1-18	7.0%			10,800	6,855
Series 1992 A..... Garden House of River Oaks West	11-1-92	1-1-20	6.625% to 6.875%			11,165	8,730
Series 1992 B..... Skyline Towers Apartments	11-1-92	11-1-17	6.625% to 6.875%			7,440	5,530
Series 1992 C..... Village Center Development	12-1-92	4-29-04	6.6% to 6.85%			11,380	-- --
Series 1998..... Morningside North Development	8-1-98	1-1-21	3.7% to 5.25%			21,350	17,960
Series 2001 A..... Hispanic Housing	11-1-01	12-20-41	5.05% to 5.8%			19,365	19,035 ~
TOTAL NON GENERAL OBLIGATION BONDS						<u>\$ 340,494</u>	<u>\$ 291,109</u>
TOTAL ILLINOIS HOUSING DEVELOPMENT AUTHORITY						<u>\$ 2,956,159</u>	<u>\$ 1,647,104</u>

~ Confirmation not received from trustee.

- (a) Interest rate is variable in either a daily mode, weekly mode, flexible mode, long-term mode as determined by the remarketing agent with a conversion option to a fixed rate.
- (b) Interest rate is the lesser of (i) 15% per annum or (ii) the rate determined by the remarketing agent that is needed to remarket the bonds at 100% of their principal amount.
- (c) Interest rate is the rate determined by the remarketing agent which would be necessary to remarket the Bonds in a secondary market transaction at 100% of their principal amount on the Interest Rate Determination Date, however, it cannot exceed 25% per year. This rate is subject to conversion to a fixed rate based on the terms and conditions of the bond resolution.
- (d) The 1998 Series D bonds originally issued in the amounts of \$70,320,000 on June 29, 1998 and \$28,120,000 on July 9, 1998, were subject to mandatory tender on June 29, 1999. During the fiscal year all of these bonds were remarketed as fixed rate bonds.
- (e) Interest rate is a taxable floating rate which will be determined on an annual bases paid monthly with a maximum interest rate of 11.5% per annum.
- (f) Interest rate is a taxable floating rate which will be determined on an annual bases paid monthly with a maximum interest rate of 12% per annum.
- (g) Interest rate is the lesser of (i) 10% per annum or (ii) the rate determined by the remarketing agent that is needed to remarket the bonds at 100% of their principal amount.
- (h) Interest rate is 14.5% per annum provided that interest in excess of 5.5% shall be payable only from "Net Cash Flow" and "Final Net Cash Flow."
- (i) Interest rate is variable in a weekly rate, to be determined by a remarketing agent with a conversion to a fixed rate option.
- (j) Interest rate is determined by construction period at 3.5% and 5.2% thereafter.
- (k) Interest rate is variable in either a weekly mode or a flexible mode as determined by the remarketing agent with a maximum interest rate of 10%.

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
QUAD CITIES REGIONAL ECONOMIC DEVELOPMENT AUTHORITY							
Series 1995..... Whitey's Ice Cream Manufacturers, Inc.	12-28-95	12-1-10	Variable	(a)	\$	2,000	\$ 945
Series 1997..... Plastic Products Company, Inc.	12-18-97	12-18-07	5.98%	(a)		4,206	1,759
Series 1997..... Steel Warehouse Quad Cities, Inc.	12-30-97	12-1-12	Variable	(a)		5,600	2,600
Series 1998..... Plastic Products Company, Inc.	7-7-98	9-5-07	5.98%	(a)		2,042	854
Series 1998..... Steel Warehouse Quad Cities, Inc.	12-7-98	12-1-08	Variable	(a)		2,200	1,170
Series 1998..... Seaberg Industries, Inc.	12-11-98	12-1-18	Variable	(b)		1,300	615
Series 1999..... Watts Trucking Service	11-1-99	9-13-00	Variable	(a)		6,500	-- --
Series 2001..... IsoTech of Illinois, Inc.	7-19-01	7-1-21	Variable	(a)		2,000	1,730
Series 2002..... Two Rivers YMCA	2-26-02	12-1-31	Variable	(a)		5,500	5,500
TOTAL QUAD CITIES REGIONAL ECONOMIC DEVELOPMENT AUTHORITY						\$ 31,348	\$ 15,173

(a) Interest rate is the rate determined by the remarketing agent which would produce as nearly as possible a par bid on the interest determination date, however, not to exceed 10% per annum.

(b) Interest rate is the rate determined by the remarketing agent which would result in the market value of the bonds to be 100% of the principal; however, not to exceed 12% per annum.

~ Bond has been paid off in a previous fiscal year, confirmation of payments have not been previously received.

**UPPER ILLINOIS RIVER VALLEY DEVELOPMENT AUTHORITY**

Series 1996A-B..... Exolon-ESK Company	12-1-96	12-1-21	Variable	(a)	\$ 13,000	\$ 13,000
Series 1998..... General Electric Company	4-1-98	2-1-23	5.45%		3,600	3,600
Series 2000..... Clover Technologies, Ottawa	10-23-00	7-1-20	Variable	(a)	3,000	2,575
Series 2001..... Seneca Grain Co.	5-1-01	8-28-01	Variable	(a)	3,500	-- -- ~
Series 2001..... Morris Hospital	6-1-01	12-1-31	6.05% to 6.625%		7,500	7,315
Series 2001..... Tri-Con Materials, Inc.	12-1-01	7-1-14	Variable	(a)	1,330	1,165

STATE OF ILLINOIS  
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
UPPER ILLINOIS RIVER VALLEY DEVELOPMENT AUTHORITY (Cont.)							
Series 2002..... Advanced Drainage Systems, Inc.	7-1-02	7-1-14	Variable	(a)	\$	7,000	\$ 6,295
Series 2002..... Georgi Holdings, LLC	12-1-02	12-1-37	Variable	(a)		4,935	4,935
Series 2002..... Window Acquisition	12-1-02	12-5-22	Variable	(a)		1,400	1,360
Series 2003 A..... Advanced Flexible Composites, Inc.	7-1-03	6-1-25	Variable	(a)		2,000	2,000
Series 2003 B..... Advanced Flexible Composites, Inc.	7-1-03	6-1-17	Variable	(a)		3,500	3,500
TOTAL UPPER ILLINOIS RIVER VALLEY DEVELOPMENT AUTHORITY						\$ 50,765	\$ 45,745
(a) Interest rate is variable in either a weekly, monthly, adjustable or fixed rate as determined by the remarketing agents. ~ Bond has been paid off in a previous fiscal year, confirmation of payments have not been previously received.							
WILL-KANKAKEE REGIONAL DEVELOPMENT AUTHORITY							
Series 1997..... Flanders/Precisionaire	12-31-97	12-15-17	6.5%		\$	6,000	\$ 4,910
Series 1998..... JRS Realty (Chapel)	12-29-98	12-1-18	Variable	(a)		6,000	4,030
Series 1999..... T.H. Davidson	11-1-99	11-1-19	Variable	(a)		4,600	3,240
Series 1999 A & B..... Atlas Putty	12-22-99	12-1-19	Variable	(a)		2,900	2,320
Series 2000..... Unimast Incorporated	6-15-00	5-21-03	Variable	(a)		6,050	-- --
Series 2000..... Triton Manufacturing Company, Inc.	8-1-00	8-1-20	Variable	(a)		3,440	3,140
Series 2000..... Consumer Water Company	9-1-00	9-1-30	5.4%			4,500	4,500
Series 2002..... Ring Container Corp.	8-29-02	8-29-07	3.691%			2,500	1,636
Series 2002..... Toltec Steel Services	12-17-02	11-1-21	Variable	(a)		8,250	7,390
Series 2003 A, B & C..... Inwood Park, LLC	9-4-03	10-1-33	4.45% to 5.15%			8,600	8,520
TOTAL WILL-KANKAKEE REGIONAL DEVELOPMENT AUTHORITY						\$ 52,840	\$ 39,686

(a) Interest rate is variable in either a weekly, monthly, adjustable or fixed rate as determined by the remarketing agents.  
~ Bond has been paid off in a previous fiscal year, confirmation of payments have not been previously received.

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2004  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY							
Series 1991..... Shell Oil Company Wood River	8-20-91	8-21-03	Variable	(a)	\$	19,200	\$ -- --
Series 1991..... Monsanto Company	9-15-91	7-15-15	7.3%			8,600	8,600
Series 1992..... Shell Oil Company Wood River	4-13-92	8-21-03	Variable	(a)		19,600	-- --
Series 1995..... Shell Oil Company Wood River	11-1-95	8-21-03	Variable	(a)		19,475	-- --
Series 1996 B..... Kienstra, Inc.	9-27-96	9-1-16	4.1% to 6.05%			4,000	3,125
Series 1997..... BASCC	6-5-97	4-1-02	4.25% to 5.5%			3,270	-- --
Series 1997..... YMCA of Edwardsville	7-15-97	7-1-17	5.% to 6.25%			800	695
Series 1998..... Illinois-American Water Company	2-1-98	2-1-28	5.%			12,000	11,975
Series 1998..... Fiber L.L.C.	5-6-98	11-1-18	4.% to 5.75%			2,750	2,305
Series 1998..... Meridian Village	9-3-98	8-20-38	4.15% to 5.3%			13,075	12,780
Series 1998 A..... City of East St. Louis	3-11-99	4-1-10	6.%			8,000	5,130
Series 1998 B..... City of East St. Louis	3-11-99	4-1-10	Accreted Bonds	(c)		3,000	3,949
Series 1999..... Anderson Hospital	4-1-99	8-15-29	5.% to 5.625%			26,320	24,710
Series 1999..... Illinois-American Water Company	6-1-99	6-1-29	5.1%			30,645	30,645
Series 2001..... City of O'Fallon	9-15-01	1-1-22	2.7% to 5.05%			7,640	7,200
Series 2001..... Holten Meat, Inc.	11-1-01	11-1-16	4.49%			7,618	6,710
Series 2002..... Waste Management, Inc.	10-23-02	10-1-27	Variable	(d)		4,700	4,700
Series 2003..... Fairview Heights	3-27-03	11-1-22	Variable	(b)		9,450	8,660
TOTAL SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY						\$ 200,143	\$ 131,184

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004
	DATED	MATURITY			

**CONDUIT DEBT: (Cont.)**

**SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY (Cont.)**

- (a) Interest rate is the rate determined by the remarketing agent which would result in the market value of the bonds being 100% of the principal amount thereof, however, not to exceed 14% per annum.
- (b) Interest rate is the rate determined by the remarketing agent which would be necessary to remarket the bonds at par plus accrued interest. This rate is subject to conversion to a fixed rate based on the terms and conditions of the bond resolution.
- (c) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.
- (d) Interest is determined weekly or a term interest rate period as determined by the remarketing agent.

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REVENUE BOND ISSUES BY AGENCY  
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY							
Revenue Bonds:							
Series 2004..... Alliance for Character in Education	2-1-04	2-1-29	Variable	(a)	\$	5,650	\$ 5,650
Series 2004 A..... Franciscan Communities, Inc.	3-19-04	5-15-34	6. %			11,340	11,340
Series 2004 B..... Franciscan Communities, Inc.	3-19-04	5-15-34	Variable	(b)		6,000	6,000
Series 2004 A..... DePaul Universities	3-25-04	10-1-20	4. % to 5.375%			47,905	47,905
Series 2004 B..... DePaul Universities	3-25-04	10-1-11	3.88%			7,675	7,675
Series 2004..... Alexian Brothers Health System	4-28-04	4-1-35	Variable	(c)		80,000	80,000
Series 2004..... The Children's Memorial Hospital	5-5-04	8-15-29	Variable	(d)		54,725	54,725
Series 2004..... Republic Services, Inc.	5-10-04	5-1-29	Variable	(e)		18,000	18,000
Series 2004..... OSF Healthcare System	5-12-04	11-18-23	2.5% to 5.25%			92,605	92,605
Series 2004..... BroMenn Healthcare	5-13-04	8-15-32	Variable	(f)		46,075	46,075
Series 2004..... Windsor Park Manor	5-17-04	12-1-34	Variable	(g)		19,315	19,315
Series 2004 A..... Central DuPage Health	5-19-04	11-1-38	Variable	(h)		140,000	140,000
Series 2004 B..... Central DuPage Health	5-19-04	11-1-38	Variable	(i)		50,000	50,000
Series 2004 C..... Central DuPage Health	5-19-04	11-1-38	Variable	(i)		50,000	50,000
Series 2004..... Search Development Center, Inc.	5-26-04	6-1-24	Variable	(j)		5,455	5,455
Series 2004 A..... Northwestern Memorial Hospital	5-27-04	8-15-43	5.25% to 5.5%			194,130	194,130
Series 2004 B..... Northwestern Memorial Hospital	5-27-04	8-15-38	Variable	(k)		86,400	86,400
Series 2004 C1, C2..... Northwestern Memorial Hospital	5-27-04	8-15-24	Variable	(f)		148,900	148,900



STATE OF ILLINOIS  
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY (Cont.)							
Revenue Bonds: (Cont.)							
Series 2004 C3, C4..... Northwestern Memorial Hospital	5-27-04	8-15-38	Variable	(f)	\$	70,500	\$ 70,500
Series 2004..... Metform, LLC	5-27-04	5-1-14	Variable	(l)		4,500	4,500
Series 2004..... Buena Vista Apartments	6-1-04	8-1-34	4.35% to 5.0%			12,700	12,700
Series 2004..... Riverside Health System	6-8-04	11-15-29	Variable	(h)		46,450	46,450
Series 2004..... MacLean-Fogg Co.	6-29-04	6-1-14	Variable	(l)		2,800	2,800
TOTAL REVENUE BONDS						\$ 1,201,125	\$ 1,201,125

- (a) Interest rate reset dates of February 1, 2009; February 1, 2014; February 1, 2019 and February 1, 2024 as determined by the remarketing agent.
- (b) Interest rates on the EXTRAS is equal to 4.5% per annum until May 15, 2009, thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.
- (c) Interest is determined by the remarketing agent in either a (i) daily mode, (ii) weekly mode, (iii) term mode, (iv) unit pricing mode, (v) auction mode or (vi) fixed rate.
- (d) Interest is based on the PARS rate, after the initial interest period the bond will bear interest for Seven-Day Auction Periods.
- (e) Interest rate is variable based on the Long-Term Rate Period which will be adjusted by the remarketing agent at future dates.
- (f) Interest rate is based on Auction Rate Securities, which is based on a 35 Day Payment Period and maybe converted to a variable rate, flexible or fixed rate.
- (g) Interest rate is determined by the remarketing agent in either a (i) weekly rate, (ii) adjustable long-term mode or (iii) fixed rate.
- (h) Interest is determined at a PARS rate and maybe converted to variable rates, flexible rate or fixed rates.
- (i) Interest rate is determined by a variable weekly rate and maybe converted to PARS rates, flexible rates or fixed rates.
- (j) Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode or (iii) fixed rate mode.
- (k) Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode or (iii) flexible rate mode.
- (l) Interest rate is determined by the remarketing agent in either a (i) weekly mode, (ii) semi-annual mode or (iii) multi-annual mode.

Revenue Financing Notes:

Series 2004 A..... School Revenue	2-25-04	12-1-04	1.8%		\$ 17,300	\$ 17,300
Series 2004 A..... Public Projects Construction	4-27-04	4-1-07	1.15%		7,500	7,500
Series 2004..... Kishwaukee Family YMCA	5-1-04	5-1-24	Variable	(a)	950	948
<b>TOTAL REVENUE FINANCING NOTES</b>					<u>\$ 25,750</u>	<u>\$ 25,748</u>
<b>TOTAL ILLINOIS FINANCE AUTHORITY</b>					<u>\$ 1,226,875</u>	<u>\$ 1,226,873</u>

- (a) Interest rate is determined at a rate per annum equal to the weekly average yield on U.S. Treasury Securities adjusted to a constant maturity of five years, plus 278 basis points, multiplied by 70.%. The note shall not be less than 3.55% or more than 9% per annum.

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY (Cont.)					
ILLINOIS RURAL BOND BANK BONDS					
Series 1996..... Bethalto Community Unit School District	7-1-96	2-1-12	4. % to 5.85%	\$ 5,300	\$ 3,860
Series 1998..... The County of Stephenson	9-1-98	12-1-13	4.25% to 4.8%	11,060	8,525
Series 1999..... The Town of Long Creek	9-1-99	5-1-30	3.75% to 5.75%	1,600	1,485
Series 2002..... Village of Riverside	5-15-02	12-1-21	3.85% to 4.9%	3,300	3,185
TOTAL ILLINOIS RURAL BOND BANK BONDS				\$ 21,260	\$ 17,055
ILLINOIS EDUCATIONAL FACILITIES BONDS					
Series 1973 A..... Lewis University	7-1-73	7-1-07	7. % to 7.5%	\$ 1,250	\$ 315
Series 1974 B..... Northwestern University	3-1-74	3-1-04	5.5% to 7.5%	7,300	-- --
Series 1985..... Museum of Science and Industry	5-29-85	11-1-15	Variable (a)	7,000	4,700
Series 1985..... Field Museum of Natural History	11-1-85	11-1-25	Variable (b)	17,800	10,300
Series 1985..... Chicago Historical Society	12-23-85	12-1-25	Variable (a)	13,400	11,800
Series 1985..... University Pooled Financing Program	12-30-85	12-1-05	Variable (c)	64,500	23,850
Series 1985..... Culture Pooled Financing Program	12-31-85	12-1-25	Variable (d)	20,000	20,000
Series 1985..... Northwestern University	12-31-85	12-1-25	Variable (e)	42,700	35,300
Series 1987 B..... Shedd Aquarium Society	10-8-87	7-1-27	Variable (d)	18,000	18,000
Series 1988..... Northwestern University	3-10-88	3-1-28	Variable (d)	47,500	45,100
Series 1988..... Newberry Library	4-7-88	3-1-28	Variable (d)	5,815	5,500

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BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY (Cont.)							
ILLINOIS EDUCATIONAL FACILITIES BONDS (Cont.)							
Series 1992..... DePaul University	2-11-92	4-1-26	Variable	(d)	\$	57,000	\$ 55,500
Series 1992..... Museum of Science & Industry	3-12-92	10-1-26	Variable	(f)		15,000	15,000
Series 1992..... Columbia College	7-1-92	12-1-17	3.5% to 6.875%			13,115	6,220
Series 1992..... Art Institute of Chicago	10-15-92	3-1-27	Variable	(d)		18,000	18,000
Series 1993 A..... University of Chicago	1-1-93	7-1-13	2.35% to 6.%			6,440	3,925
Series 1993..... Columbia College	2-15-93	12-1-03	4.% to 6.125%			9,515	-- --
Series 1993..... Northwestern University	5-1-93	12-1-21	3.% to 5.55%			78,850	27,420
Series 1993..... Art Institute of Chicago	6-1-93	8-8-03	3.2% to 5.8%			23,340	-- --
Series 1993 A..... Bradley University	12-1-93	5-1-04	3.4% to 4.8%			4,505	-- --
Series 1993 B..... Bradley University	12-1-93	5-1-12	4.3% to 5.25%			6,600	4,295
Series 1993 C..... Bradley University	12-1-93	5-1-07	3.75% to 7.%			2,715	995
Series 1993 B..... University of Chicago	12-1-93	9-29-03	5.5% to 5.6%			36,975	-- --
Series 1993..... Illinois Wesleyan University	12-2-93	9-22-03	3.% to 5.7%			29,135	-- --
Series 1993 C..... University of Chicago	12-15-93	9-29-03	3.85% to 5.%			17,475	-- --
Series 1994..... Lewis University	2-1-94	10-1-24	4.5% to 6.%			14,325	12,145
Series 1994..... Illinois Institute of Technology	6-1-94	12-1-15	4.9% to 6.875%			14,670	11,170
Series 1994..... Chicago Children's Museum	10-6-94	2-1-28	Variable	(g)		6,700	6,700
Series 1995..... Art Institute of Chicago	2-23-95	3-1-27	Variable	(g)		24,600	22,000

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REVENUE BOND ISSUES BY AGENCY  
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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS EDUCATIONAL FACILITIES BONDS (Cont.)						
Series 1995..... North Central College	5-3-95	4-1-05	5.6% to 6.7%		\$ 4,055	\$ 525
Series 1995..... John F. Kennedy Health Care Foundation, Inc.	8-17-95	12-1-25	Variable	(g)	12,800	12,100
Series 1995 A..... Chicago Zoological Society	11-15-95	12-15-16	4.3% to 6.1%		5,000	3,795
Series 1995 B..... Chicago Zoological Society	12-7-95	12-15-25	Variable	(h)	5,000	5,000
Series 1995..... Commercial Paper	6-9-04	9-9-04	Variable	(i)	137,895	124,425
Series 1996..... Arts Club of Chicago	3-13-96	1-1-26	Variable	(j)	8,900	8,900
Series 1996..... Art Institute of Chicago	3-27-96	3-1-27	Variable	(g)	33,300	31,700
Series 1996 B..... Midwestern University	7-1-96	5-15-26	4.% to 6.25%		5,875	4,690
Series 1996..... Lewis University	12-15-96	10-1-26	5.% to 6.125%		15,525	15,250
Series 1997..... DePaul University	1-1-97	10-1-19	4.35% to 6.%		58,725	47,880
Series 1997..... Illinois Wesleyan University	2-15-97	9-1-26	5.% to 5.65%		12,600	12,600
Series 1997..... Adler Planetarium	5-8-97	4-1-31	Variable	(k)	27,000	27,000
Series 1997 A-C ..... Loyola University of Chicago	6-15-97	7-1-24	5.7% to 7.84%		79,970	70,065
Series 1997..... Robert Morris College	8-1-97	6-1-13	4.625% to 5.25%		17,405	12,375
Series 1997..... Shedd Aquarium Society	9-1-97	7-1-27	4.3% to 5.6%		41,260	38,275
Series 1997..... Northwestern University	11-1-97	11-1-32	Variable	(l)	150,000	150,000
Series 1998..... Columbia College	1-15-98	12-1-22	3.7% to 5.1%		22,385	20,855
Series 1998..... Hubbard Street Dance Chicago	2-20-98	2-1-18	Variable	(m)	2,914	2,914

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY (Cont.)							
ILLINOIS EDUCATIONAL FACILITIES BONDS (Cont.)							
Series 1998 A..... Art Institute of Chicago	3-1-98	3-1-30	Variable	(n)	\$	32,175	\$ 32,130
Series 1998 B..... Art Institute of Chicago	3-1-98	3-1-30	Variable	(n)		8,835	8,835
Series 1998..... ACI/Cultural Pooled Financing Program	3-25-98	3-1-28	Variable	(a)		48,300	37,300
Series 1998..... Field Museum of Natural History	4-15-98	11-1-32	Variable	(k)		29,000	29,000
Series 1998..... Museum of Science and Industry	5-21-98	5-1-19	Variable	(o)		13,000	10,793
Series 1998..... Illinois College of Optometry	5-27-98	4-1-28	Variable	(p)		45,000	45,000
Series 1998 A..... University of Chicago	7-1-98	7-1-38	5. % to 5.25%			125,000	125,000
Series 1998 B..... University of Chicago	7-1-98	7-1-25	Variable	(q)		90,510	90,510
Series 1998 C-D..... MJH Education Assistance	9-1-98	9-1-13	5. %			10,255	10,255
Series 1998..... Lake Forest College	9-15-98	10-1-28	3.9% to 5. %			24,995	24,660
Series 1998 B..... Midwestern University	9-24-98	5-15-28	4. % to 5.5%			29,930	27,025
Series 1999..... The Lincoln Park Society	1-13-99	1-1-29	Variable	(k)		5,400	5,400
Series 1999..... Illinois Institute of Technology	3-15-99	12-1-25	4. % to 5.25%			55,700	52,175
Series 1999..... Lake Forest Open Lands Association	5-19-99	8-1-33	Variable	(k)		10,000	10,000
Series 1999 A-B..... National-Louis University	6-29-99	6-1-29	Variable	(r)		42,000	38,800
Series 1999..... ACI/Cultural Pooled Financing Program	7-28-99	7-1-29	Variable	(h)		22,200	21,200
Series 1999 D..... MJH Education Assistance	7-15-99	9-1-14	5.45%			38,505	38,505
Series 1999 E..... MJH Education Assistance	7-15-99	9-1-14	7.5%			5,055	5,055

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS EDUCATIONAL FACILITIES BONDS (Cont.)						
Series 1999 F..... MJH Education Assistance	7-15-99	9-1-14	5.45%		\$ 5,620	\$ 5,620
Series 1999 G..... MJH Education Assistance	7-15-99	9-1-14	8.15%		1,700	1,700
Series 2000 A..... Art Institute of Chicago	2-9-00	3-1-34	Variable	(g)	86,800	86,800
Series 2000 B..... Art Institute of Chicago	2-9-00	3-1-34	Variable	(g)	7,100	7,100
Series 2000..... Field Museum of Natural History	3-22-00	11-1-34	Variable	(h)	30,000	30,000
Series 2000..... Columbia College Chicago	4-5-00	6-1-30	Variable	(g)	17,100	17,100
Series 2000..... Lake County Family YMCA	4-12-00	11-1-30	Variable	(h)	9,000	9,000
Series 2000..... ACI/Cultural Pooled Financing	8-2-00	8-1-30	Variable	(d)	11,900	6,400
Series 2000..... Shedd Aquarium Society	8-7-00	7-1-35	Variable	(k)	30,000	15,000
Series 2000..... Benedictine College	8-30-00	8-1-25	Variable	(k)	14,350	14,005
Series 2000..... DePaul University	10-15-00	3-1-04	4.4% to 5.625%		59,800	-- --
Series 2000..... Dominican University	11-1-00	10-1-30	Variable	(k)	11,000	11,000
Series 2000..... Robert Morris College	11-1-00	6-1-30	4.5% to 5.8%		12,040	11,455
Series 2000..... Illinois Institute of Technology	12-19-00	12-1-35	Variable	(k)	38,000	38,000
Series 2001..... Concordia University River Forest	9-20-01	10-1-31	Variable	(k)	25,000	24,500
Series 2001 A..... University of Chicago	10-4-01	7-1-41	5.25%		75,000	75,000
Series 2001 B1 - B3..... University of Chicago	10-4-01	7-1-36	Variable	(s)	175,000	175,000
Series 2002 A..... IIT State Street Corp.	5-9-02	6-1-33	Variable	(t)	28,635	28,350

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BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY (Cont.)							
ILLINOIS EDUCATIONAL FACILITIES BONDS (Cont.)							
Series 2002 B..... IIT State Street Corp.	5-9-02	6-1-04	Variable	(t)	\$	165	\$ -- --
Series 2002..... University Center	5-15-02	5-1-34	4.125% to 6.625%			151,030	151,030
Series 2002..... Field Museum of Natural History	9-12-02	11-1-36	Variable	(u)		90,000	90,000
Series 2002..... National Opinion Research Center	9-13-02	6-1-07	3.5%			2,050	1,332
Series 2002..... Aurora University	10-9-02	3-1-32	Variable	(k)		14,000	14,000
Series 2002 A..... St. Xavier University	11-13-02	10-1-32	Variable	(k)		35,800	35,000
Series 2002 A..... Chicago Symphony Orchestra	12-19-02	6-1-33	Variable	(v)		80,650	80,625
Series 2003 A..... Augustana College	2-1-03	10-1-32	4.% to 5.7%			36,370	35,825
Series 2003 B..... Augustana College	2-13-03	10-1-32	Variable	(k)		7,090	7,090
Series 2003..... Chapin Hall Center for Children	5-15-03	7-1-24	Variable	(k)		5,250	5,250
Series 2003 A..... MJH Education Assistance Illinois ILLC	6-1-03	9-1-18	5.%			17,470	17,470
Series 2003 B..... MJH Education Assistance Illinois ILLC	6-1-03	9-1-18	5.%			3,645	3,645
Series 2003 C..... MJH Education Assistance Illinois ILLC	6-1-03	9-1-18	5.%			15,135	15,135
Series 2003 D..... MJH Education Assistance Illinois ILLC	6-1-03	9-1-18	4.%			3,530	3,530
Series 2003 A..... Art Institute of Chicago	7-9-03	3-1-23	2.5% to 5.375%			18,105	17,550
Series 2003 A..... Loyola University of Chicago	7-16-03	7-1-26	5.%			28,155	28,155
Series 2003 B..... Loyola University of Chicago	7-16-03	7-1-21	5.6%			37,520	37,520
Series 2003..... Illinois Wesleyan University	8-20-03	9-1-23	Variable	(v)		31,300	31,300

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS EDUCATIONAL FACILITIES BONDS (Cont.)						
Series 2003 A..... University of Chicago	8-28-03	7-1-33	2.% to 5.25%		\$ 200,000	\$ 200,000
Series 2003 B..... University of Chicago	8-28-03	7-1-33	Variable	(k)	50,000	50,000
Series 2003..... Elmhurst College	9-18-03	3-1-33	Variable	(k)	12,000	12,000
Series 2003..... Beverly Arts Center of Chicago	9-25-03	10-1-28	Variable	(k)	5,300	5,300
Series 2003..... Columbia College of Chicago	10-16-03	12-1-28	2.% to 5.25%		23,015	23,015
Series 2003..... Northwestern University	10-29-03	12-1-38	5.%		185,010	185,010
Series 2003..... Lake Forest Graduate School of Management	12-19-03	12-1-28	Variable	(k)	7,500	7,500
					<u>\$ 3,629,279</u>	<u>\$ 3,200,939</u>

- (a) Interest rate is set weekly by the remarketing agent at the lesser of: (i) 15% or (ii) the lowest rate at which in the judgment of the remarketing agent the bonds could be remarketed at par.
- (b) Interest rate is the lesser of: (i) 22% or (ii) the lowest rate at which in the judgment of the remarketing agent the bonds could be remarketed at par.
- (c) Interest rate is 6.5% until June 2, 1986; thereafter, it is the rate determined weekly by the remarketing agent until the demand bonds are converted to fixed rate bonds.
- (d) Interest rate is variable in either a daily mode, weekly mode, commercial paper period or adjustable long period, per individual bond, to be determined by the remarketing agent with a conversion option to a fixed rate.
- (e) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be remarketed at par.
- (f) Interest rate is 5.625% until October 1, 1996; thereafter, it is the rate determined by the remarketing agent.
- (g) Interest rate is initially issued in a floating rate mode; thereafter, it may be in a daily, floating, adjustable or fixed rate mode as determined by the remarketing agent.
- (h) Interest rate is variable in either a weekly, monthly or adjustable long mode, per individual bond, to be determined by the remarketing agent with a conversion option to a fixed rate, which would enable the bonds to be remarketed at the principal amount thereof, however, not to exceed 15% per annum.
- (i) Commercial paper has been issued by the Authority in short term increments which roll-over periodically. The commercial paper issued to date have had interest rates ranging from 0.8% to 4.8% and lengths of maturity from 1 to 189 days. It is the Authority's intent to issue commercial paper for these projects until November 1, 2005.
- (j) Interest rate is initially issued in a floating rate mode; thereafter, it may be in a daily, floating, adjustable or fixed rate mode as determined by the remarketing agent, however, not to exceed 15% per annum.
- (k) Interest rate is initially issued in a weekly rate mode. Thereafter, the bonds may operate at any time in a daily, weekly, adjustable, or fixed rate mode.
- (l) Interest rates during the Adjustable Rate Period will range from 4.7% to 5.25%. Thereafter, the bonds may operate at any time in a daily, weekly, or adjustable rate mode.
- (m) Interest rate is 5.05% through January 31, 2003. Thereafter, the rate of interest shall be calculated by the indexing agent for a period of three years using either the Term Rate Mode or the Offshore Mode Rate.
- (n) Interest rates during the Adjustable Rate Period will range from 4.5% to 6.34%. Thereafter, the bonds may operate at any time in a daily, weekly, or adjustable rate mode.
- (o) Interest rate is 4.97% through April 30, 2003. Thereafter, the rate of interest shall be calculated by the indexing agent using either the Term Rate Mode or the Offshore Rate Mode.
- (p) Interest rate is initially issued in a SAVRS Mode. Thereafter, the bonds may operate in the SAVRS Mode, the Weekly Mode, or the Fixed Mode.



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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004
	DATED	MATURITY			

**CONDUIT DEBT: (Cont.)**

**ILLINOIS FINANCE AUTHORITY (Cont.)**

**ILLINOIS EDUCATIONAL FACILITIES BONDS (Cont.)**

- (q) Interest rate is 4.4% through June 30, 2004. Thereafter, the bonds may operate in daily, weekly, or adjustable rate mode.
- (r) Interest rate is variable and operates in either a weekly or flexible mode. The rate is determined by the remarketing agent at the lowest rate necessary to remarket the bonds at par plus accrued interest not to exceed 15% per annum.
- (s) Interest during the Adjustable Rate Period will range from 2.05% to 4%. Thereafter, the bonds may operate at any time in a daily, weekly, adjustable rate or an Auction Rate.
- (t) Interest rate is initially issued in a weekly rate mode. Thereafter, the bonds may operate at any time in a weekly, 3-month rate, 6-month rate, 1-year rate, 3-year rate, 5-year rate, 7-year rate and fixed rate mode, not to exceed 12% per annum.
- (u) Interest rate is initially issued in a Adjustable Rate Mode. Thereafter, the bond may operate at anytime in a daily or weekly mode.
- (v) Interest rate is initially issued in a Auction Rate Mode. Thereafter, it may be in a daily, weekly, adjustable or fixed rate mode.

**Advance Refunded Bonds:**

Series 1975 B..... University of Chicago	1-1-75	1-1-04	5.8% to 8.25%	\$ 12,000	\$ -- --
Series 1975 A..... Chicago College of Osteopathic Medicine	5-1-75	7-1-05	7.5% to 8.75%	25,500	5,650
Series 1977 C..... University of Chicago	8-1-77	8-1-07	5.% to 6.5%	35,000	6,495
Series 1979 B..... Loyola University of Chicago	7-1-79	7-1-09	5.1% to 6.25%	15,000	5,335
Series 1984 A..... Loyola University of Chicago	8-1-84	7-1-14	Accreted Bonds (a)	4,834	24,072
Series 1985..... University of Chicago	12-19-85	12-1-03	5.7% to 6.1%	101,000	-- --
Series 1989 A..... Loyola University of Chicago	3-1-89	7-1-03	5.% to 6.1%	8,445	-- --
Series 1989 B..... Loyola University of Chicago	3-1-89	7-1-04	5.3% to 6.5%	2,700	2,270
Series 1991 A..... Loyola University of Chicago	7-1-91	7-1-07	6.2% to 7.125%	127,045	17,410
Series 1991 A..... Loyola University of Chicago	7-16-91	7-1-05	Accreted Bonds (a)	11,322	10,714
Series 1992..... Chicago Osteopathic Health Systems	6-4-92	11-15-19	6.5% to 7.25%	36,835	17,750
Series 1992..... Columbia College	7-1-92	12-1-04	6.25% to 6.875%	12,490	12,490
Series 1993 A..... Loyola University of Chicago	6-1-93	7-1-08	5.2% to 5.5%	17,625	17,625
Series 1993 B..... Loyola University of Chicago	6-1-93	7-1-14	5.45% to 5.7%	14,000	14,000

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BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY (Cont.)							
ILLINOIS EDUCATIONAL FACILITIES BONDS (Cont.)							
Advance Refunded Bonds: (Cont.)							
Series 1993 C..... Loyola University of Chicago	6-1-93	7-1-12	Variable	(b)	\$	44,000	\$ 44,000
Series 1993..... Illinois Wesleyan University	12-2-93	9-1-05	4.85% to 5.6%			5,865	3,475
Series 1994..... Eureka College	1-13-94	2-1-04	6.13% to 6.33%			5,000	-- --
Series 1994..... Chapin Hall for Children	12-22-94	7-1-03	Variable	(c)		5,500	-- --
Series 1996 B..... Midwestern University	7-1-96	5-15-06	4.75% to 6.25%			17,125	15,345
Series 1997..... Augustana College	3-15-97	10-1-07	5.% to 6.%			21,045	20,130
Series 1997 A..... Loyola University of Chicago	6-15-97	7-1-07	5.7%			9,905	9,905
Series 1998..... Augustana College	12-1-98	10-1-08	4.4% to 5.25%			11,965	11,550
Series 1998 A..... MJH Education Assistance	9-1-98	9-1-03	4.05%			17,960	-- --
Series 1998 B..... MJH Education Assistance	9-1-98	9-1-03	4.05%			2,690	-- --
Series 1999 A..... MJH Education Assistance	7-15-99	9-1-04	4.625%			13,015	13,015
Series 1999 B..... MJH Education Assistance	7-15-99	9-1-04	4.625%			4,005	4,005
Series 1999 C..... MJH Education Assistance	7-15-99	9-1-04	7.65%			600	600
Series 2000..... DePaul Universities	10-15-00	10-1-10	4.5% to 5.5%			53,930	53,930
						<u>\$ 636,401</u>	<u>\$ 309,766</u>
TOTAL ILLINOIS EDUCATIONAL FACILITIES BONDS						<u>\$ 4,265,680</u>	<u>\$ 3,510,705</u>

- (a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield 6.0502% to 11.5% at maturity. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.
- (b) The 1993C bonds consist of equal principal amounts of Auction Rate Notes (ARN's) and the Yield Curve Notes (YCN's). The ARN's will bear interest at the rate determined by the market agent plus a service charge rate. The interest rates with respect to the ARN's and YCN's will total 11.5% which is the reference rate.
- (c) Interest rate is 6.73% through July 1, 2003.

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	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
CLEAN WATER REVOLVING FUND BONDS						
Environmental Bonds:						
Series 2002 (IDFA)..... Clean Water Revolving Fund	6-27-02	3-1-20	3.5% to 5.5%		\$ 150,000	\$ 138,565
Series 2004 (IFA)..... Clean Water Revolving Fund	5-20-04	9-1-23	3.% to 5.25%		130,000	130,000
TOTAL CLEAN WATER REVOLVING BONDS					<u>\$ 280,000</u>	<u>\$ 268,565</u>
ILLINOIS DEVELOPMENT FINANCE BONDS						
Environmental Bonds (Large Business):						
Series 1979 A..... Olin Corporation	3-1-79	3-1-04	6.875%		\$ 17,500	\$ -- --
Series 1985..... Citizens Utilities Company	8-1-85	8-1-25	Variable	(a)	2,000	2,000
Series 1985..... A.E. Staley Manufacturing Co.	12-1-85	12-1-05	Variable	(a)	7,500	7,500
Series 1985..... Diamond-Star Motors Corporation	12-1-85	12-1-08	Variable	(b)	39,700	23,700
Series 1991 A..... Illinois Power Company	7-1-91	7-1-21	7.375%		84,710	84,710
Series 1993 A..... Central Illinois Public Service Company	1-1-93	1-1-28	6.375%		35,000	35,000
Series 1993..... Iowa-Illinois Gas and Electric Co.	3-17-93	1-1-16	Variable	(c)	4,200	4,200
Series 1993 A..... Olin Corporation	5-26-93	6-1-04	Variable	(d)	8,100	-- --
Series 1993 B..... Central Illinois Public Service Company	6-1-93	12-1-27	Variable	(d)	35,000	35,000
Series 1993 D..... Olin Corporation	7-15-93	3-1-16	Variable	(d)	5,540	5,540
Series 1993 C-1..... Central Illinois Public Service Company	8-15-93	8-15-26	Variable	(c)	35,000	35,000
Series 1993 C-2..... Central Illinois Public Service Company	8-15-93	8-15-26	Variable	(c)	25,000	25,000
Series 1993 A..... Illinois-American Water Company	9-23-93	8-1-23	Variable	(e)	6,000	5,755

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	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY (Cont.)							
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)							
Environmental Bonds (Large Business): (Cont.)							
Series 1993..... Citizens Utility Company	11-16-93	11-15-03	Variable	(f)	\$	9,000	\$ -- --
Series 1994..... Commonwealth Edison Company	1-15-94	1-15-14	5.3% to 5.85%			66,000	40,000
Series 1994 A..... Illinois Power Company	2-15-94	2-1-24	5.7%			35,615	35,615
Series 1994..... UNO-VEN Company	5-26-94	9-1-08	Variable	(g)		19,850	19,850
Series 1994 B..... Commonwealth Edison Company	10-5-94	9-1-03	Variable	(c)		42,200	-- --
Series 1994..... Amoco Corporation	11-1-94	11-1-12	Variable	(d)		8,610	8,610
Series 1994 C..... Commonwealth Edison Company	12-1-94	12-1-03	Variable	(c)		50,000	-- --
Series 1994 D..... Commonwealth Edison Company	12-1-94	3-1-15	6.75%			91,000	91,000
Series 1994 B..... Illinois Power Company	12-1-94	12-1-24	7.4%			84,150	84,150
Series 1996..... Commonwealth Edison Company	6-27-96	12-1-06	Variable	(a)		110,000	110,000
Series 1996..... Armstrong	12-18-96	12-1-24	5.95%			11,000	11,000
Series 1997 A..... Illinois Power Company	4-10-97	4-1-32	Variable	(h)		70,000	70,000
Series 1997 B..... Illinois Power Company	4-10-97	4-1-32	Variable	(h)		45,000	45,000
Series 1997 C..... Illinois Power Company	4-10-97	4-1-32	Variable	(h)		35,000	35,000
Series 1997 A, B..... WSREC	4-17-97	4-1-23	8.25%			8,140	7,470
Series 1997..... Citizens Utilities	5-7-97	5-1-32	Variable	(c)		23,325	23,325
Series 1997..... Waste Management, Inc.	12-23-97	1-1-10	Variable	(i)		34,570	34,570
Series 1998 A, B..... Illinois Power Company	3-6-98	3-1-28	5.4%			52,455	52,455

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BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY (Cont.)							
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)							
Environmental Bonds (Large Business): (Cont.)							
Series 2000 A..... AmerenCIPS	3-9-00	3-1-14	Variable	(d)	\$	51,100	\$ 51,100
Series 2000 A, B..... 2500 Development Grp. (Groot Indust.)	10-5-00	1-1-21	Variable	(j)		2,500	2,125
Series 2000..... Waste Management, Inc.	12-1-00	2-1-07	5.85%			51,685	51,685
Series 2001 A..... Illinois Power Co.	5-1-01	11-1-28	Variable	(h)		111,770	111,770
Series 2001 B..... Illinois Power Co.	5-1-01	3-1-17	Variable	(h)		75,000	75,000
Series 2001..... Republic Services, Inc.	12-19-01	5-10-04	Variable	(g)		10,000	-- --
Series 2002..... CITGO Petroleum Corporation	6-1-02	6-1-32	Variable	(h)		30,000	30,000
Series 2002..... Commonwealth Edison	6-4-02	4-15-13	Variable	(h)		100,000	100,000
Series 2002..... Kasbergen Family Living Trust	6-25-02	6-1-22	Variable	(k)		3,000	3,000
Series 2002..... Waste Management, Inc.	10-23-02	10-1-23	Variable	(j)		20,000	20,000
Series 2003..... Commonwealth Edison	5-8-03	5-15-17	Variable	(h)		40,000	40,000
Series 2003..... Waste Management, Inc.	8-29-03	9-1-27	Variable	(j)		30,000	30,000
Series 2003 B..... Commonwealth Edison	9-19-03	11-1-19	Variable	(l)		42,200	42,200
Series 2003..... Sexton Energy, LLC	11-12-03	10-1-23	Variable	(i)		7,500	7,500
Series 2003 C..... Commonwealth Edison	11-12-03	3-1-20	Variable	(h)		50,000	50,000
Series 2003..... Groot Industries, Inc.	12-10-03	12-1-23	Variable	(d)		5,700	5,700
Series 2003 D..... Commonwealth Edison	12-15-03	1-15-14	Variable	(h)		19,975	19,975
						\$ 1,751,595	\$ 1,571,505

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)						
Environmental Bonds (Small Business):						
Series 1983..... AAA Disposal Systems, Inc.	12-1-83	12-1-03	Variable	(m)	\$ 1,000	\$ -- --
					<u>\$ 1,000</u>	<u>\$ -- --</u>
TOTAL ENVIRONMENTAL BONDS					<u>\$ 1,752,595</u>	<u>\$ 1,571,505</u>

- (a) Interest rate is the rate determined by the remarketing agent which would be necessary to sell the bonds in a secondary market at a price equal to the principal amount.
- (b) Interest rate is the rate determined by the placement agent to be the rate necessary to place the bonds at a price of par.
- (c) Interest rate is the lesser of: (i) 15% and (ii) the rate determined by the Remarketing Agent to be the minimum rate at which the bonds could be sold at their principal amount.
- (d) Interest rate is the rate determined by the Remarketing Agent to enable the bonds to be sold at a price equal to their principal amount plus accrued interest.
- (e) Interest rate is fixed thru a specified period; thereafter the rate is determined by the placement agent to be the rate necessary to place the bonds at a price of par.
- (f) Interest rate is the lesser of: (i) 15% and (ii) the rate determined by the remarketing agent which would be necessary to sell the bonds in a secondary market at a price equal to the principal amount.
- (g) Interest rate is the lesser of: (i) 15% and (ii) the rate determined by the remarketing agent to be the rate necessary to place the bonds at a price of par plus accrued interest.
- (h) Interest rate is determined by auction rate as provided by the auction agent..
- (i) Interest rate is the lesser of (i) 12% and (ii) the rate determined by the remarketing agent which would enable the bonds to be sold at 100% of the principal amount plus accrued interest.
- (j) Interest rate is the rate determined by the remarketing agent on a weekly basis and paid monthly.
- (k) Interest rate terms changed this issue from a fixed note bond to a variable rate in FY 2002 per the "redemption in the event of death of a bond holder" provision of this bond issue.
- (l) Interest rate is determined by Auction Rate referred as FLOATS and based on 28 day Auction periods.
- (m) Interest rate is 75% of the prime lending rate.

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BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY (Cont.)							
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)							
Industrial Development Bonds:							
Series 1982..... M. L. B. of Naperville, Inc.	8-1-82	5-1-07	Variable	(a)	\$	800	\$ 98
Series 1984..... North American Paper Company	9-1-84	11-3-03	Variable	(a)		2,600	-- --
Series 1984..... Michael Lewis Company	10-1-84	11-1-04	Variable	(a)		3,450	150
Series 1984..... Dart Container Corporation	12-1-84	8-1-03	Variable	(b)		2,600	-- --
Series 1984..... Enterprise Office Campus	12-1-84	12-1-17	Variable	(a)		6,000	6,000
Series 1985..... Giftco, Inc.	6-15-85	9-1-05	Variable	(a)		3,200	433
Series 1985..... Control Masters, Inc.	7-1-85	10-1-03	Variable	(a)		610	-- --
Series 1985..... Molex Incorporated	7-26-85	7-1-05	Variable	(c)		2,000	2,000
Series 1985..... Garden Investment Company	8-22-85	9-1-05	Variable	(a)		1,000	62
Series 1985..... Dart Container Corporation of Illinois	8-29-85	8-1-03	Variable	(d)		1,500	-- --
Series 1985..... CPL/Downers Grove	12-1-85	12-1-10	Variable	(e)		6,500	6,500
Series 1985..... 41 Partnership	12-1-85	3-1-04	Variable	(e)		1,800	-- --
Series 1985..... Terry Jay Johnson-Gamon Int'l.	12-1-85	6-30-06	Variable	(a)		900	83
Series 1985..... D & K Properties	12-15-85	1-1-06	Variable	(f)		3,200	1,796
Series 1985..... 164 North Wacker Drive	12-31-85	5-1-04	Variable	(g)		3,000	-- --
Series 1986..... Strawberry Hill Plaza	3-1-86	4-1-16	Variable	(a)		1,200	850
Series 1986..... U. G. N., Inc.	9-23-86	7-2-03	Variable	(h)		7,100	-- --
Series 1986..... 6 West Hubbard Street	12-1-86	12-1-16	Variable	(b)		9,600	3,990

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	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY (Cont.)							
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)							
Industrial Development Bonds: (Cont.)							
Series 1986..... MTI Corporation	12-23-86	1-7-04	Variable	(i)	\$	3,500	\$ -- --
Series 1988..... Crane-Tripp Partners	2-1-88	2-1-13	Variable	(j)		5,935	3,355
Series 1988..... H-O-H Industries	10-7-88	10-1-08	Variable	(k)		1,800	458
Series 1988 (Default)..... Great Plains Hotel Corp.	11-2-88	4-1-16	7.5%			8,600	7,000 ^
Series 1988..... Miner Enterprises, Inc.	12-1-88	12-1-08	Variable	(h)		2,050	2,050
Series 1989..... MTI Corporation	1-24-89	1-7-04	Variable	(l)		4,000	-- --
Series 1989..... Unique Building Corp.	6-7-89	5-1-09	Variable	(m)		4,200	2,800
Series 1989..... Addison 450 Limited Partnership	10-13-89	12-1-09	Variable	(e)		6,200	3,900
Series 1989..... Engis Corporation	11-14-89	10-1-09	Variable	(g)		5,500	1,650
Series 1989..... H & L Durex	12-1-89	12-1-03	Variable	(n)		2,350	-- --
Series 1989..... D. E. Akin Seed, Inc.	12-7-89	11-1-04	Variable	(o)		2,775	2,775
Series 1990..... Tajon Warehousing Corp.	1-25-90	1-1-10	Variable	(p)		5,625	5,325
Series 1990..... Korex Corporation	4-11-90	3-1-20	Variable	(e)		4,000	4,000
Series 1990..... Kel-Mel Supply	6-7-90	6-1-10	Variable	(q)		1,300	600
Series 1990..... Michael's Cooperage Company	7-19-90	12-1-10	Variable	(a)		1,550	674
Series 1990..... Designed Stairs	8-24-90	9-1-05	Variable	(r)		1,500	731
Series 1990..... Hill Engineering, Inc.	9-19-90	9-1-05	Variable	(a)		750	120 ~
Series 1990..... Plano Molding Company	9-20-90	9-1-05	Variable	(b)		6,500	6,500



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	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY (Cont.)							
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)							
Industrial Development Bonds: (Cont.)							
Series 1990..... Solar Press	9-27-90	9-1-05	Variable	(s)	\$	3,500	\$ 3,500
Series 1990..... Etcon Corporation	9-28-90	9-1-05	Variable	(q)		842	590
Series 1991..... Surgipath Medical Industries	6-11-91	6-1-11	Variable	(t)		3,800	1,300
Series 1991..... Redi-Cut Foods, Inc.	10-1-91	10-1-06	Variable	(u)		8,700	2,080
Series 1991..... Belmont Steel	10-31-91	6-1-04	Variable	(q)		5,500	-- --
Series 1991..... J. H. Botts, Inc.	12-30-91	1-1-12	Variable	(a)		2,150	1,070
Series 1991..... Nielsen-Massey Vanillas, Inc.	12-31-91	12-1-07	Variable	(q)		2,100	400
Series 1991..... Parco Foods, Inc.	12-31-91	1-1-07	Variable	(u)		7,000	600
Series 1992..... Plano Molding	6-1-92	6-1-12	7.75%			6,500	3,995
Series 1992..... Randolph Pickle Corporation	6-25-92	1-13-04	Variable	(q)		5,900	-- --
Series 1992..... American Fluorescent Corporation	6-30-92	6-1-12	Variable	(q)		3,000	1,100
Series 1993..... Dial Tool Industries	11-23-93	11-1-13	Variable	(p)		1,400	1,025
Series 1993..... Lunt Manufacturing Company	12-1-93	10-31-03	5.05% to 6.15%			6,000	-- --
Series 1993..... Camcraft, Inc.	12-21-93	7-1-14	Variable	(v)		4,200	2,400
Series 1993..... Cloverhill Pastry Vend Corporation	12-30-93	12-1-13	Variable	(w)		7,200	3,590
Series 1994..... El-Milagro, Inc.	3-1-94	4-1-04	Variable	(x)		2,700	-- --
Series 1994..... LA-CO Industries, Inc.	3-2-94	12-31-08	Variable	(x)		4,500	2,956
Series 1994 A (Bankruptcy)..... Ford Heights Waste Tire to Energy	3-15-94	4-1-11	7.875%			79,635	79,635 ^

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BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY (Cont.)							
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)							
Industrial Development Bonds: (Cont.)							
Series 1994..... Olive Can Company	5-12-94	12-1-18	Variable	(j)	\$	6,560	\$ 3,110
Series 1994..... Yale-South Haven, Inc.	6-21-94	6-1-09	Variable	(j)		3,100	1,050
Series 1994..... Grecian Delight Foods, Inc.	8-1-94	8-1-19	Variable	(p)		8,900	5,900
Series 1994..... SWD, Inc.	8-25-94	8-1-09	Variable	(h)		5,500	1,200
Series 1994..... Chicago Fineblanking Corporation	9-28-94	7-1-03	Variable	(s)		4,000	-- --
Series 1994..... Knead Dough Baking Company	9-28-94	10-1-06	Variable	(y)		9,500	3,515
Series 1994..... Overton Gear and Tool Corporation	10-27-94	10-1-08	Variable	(w)		3,100	660
Series 1994..... Nu-Way Industries, Inc.	11-29-94	12-1-09	Variable	(p)		3,000	1,200
Series 1995..... EVAPCO	3-2-95	2-1-15	Variable	(z)		2,500	1,600
Series 1995..... Unilock Chicago, Inc.	3-8-95	3-1-05	Variable	(p)		4,200	800
Series 1995..... Azteca Foods, Inc.	3-14-95	3-1-08	Variable	(p)		4,600	1,000
Series 1995..... Brown Paper Goods Company	3-15-95	5-1-15	Variable	(aa)		3,350	1,829
Series 1995..... Kris Dee and Associates, Inc.	3-15-95	4-1-15	Variable	(x)		2,500	940
Series 1995 A..... Royal Continental Box Company	4-6-95	4-1-06	Variable	(p)		1,100	200
Series 1995 C..... Grayhill, Inc.	4-13-95	2-1-05	Variable	(aa)		1,000	200
Series 1995..... Fleetwood Systems, Inc.	4-27-95	5-1-10	Variable	(bb)		5,635	2,260
Series 1995..... Icon Metalcraft, Inc.	4-27-95	12-1-03	Variable	(p)		3,250	-- --
Series 1995 B..... Royal Continental Box Company	4-27-95	4-1-10	Variable	(p)		3,850	1,850

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004	
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY (Cont.)							
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)							
Industrial Development Bonds: (Cont.)							
Series 1995..... Home Run Inn	5-3-95	4-1-20	Variable	(cc)	\$ 9,500	\$ 4,420	
Series 1995..... Fettes Sand & Gravel	5-24-95	2-1-04	Variable	(dd)	1,600	--	--
Series 1995..... Dynapace Corporation	5-31-95	5-1-15	Variable	(p)	2,700	1,800	
Series 1995..... Homak Manufacturing Company, Inc.	6-15-95	6-25-04	Variable	(p)	7,700	--	--
Series 1995..... CHS Acquisition Corporation	6-29-95	8-1-13	Variable	(ee)	5,035	4,485	
Series 1995..... R.S. Anderson/Bon Ton Products	6-29-95	3-1-06	6.2%		2,100	500	
Series 1995..... Valspar	8-1-95	8-1-15	Variable	(o)	8,000	8,000	
Series 1995..... Henry Valve Co.	8-10-95	10-1-06	Variable	(ff)	4,780	1,005	
Series 1995..... Flinn Scientific, Inc.	10-5-95	10-1-15	Variable	(b)	4,760	1,840	
Series 1995..... Ex-Tech Plastics, Inc.	10-12-95	10-1-10	Variable	(dd)	3,200	1,500	
Series 1995..... Panek Precision	12-5-95	12-1-08	Variable	(dd)	1,900	200	
Series 1995..... Prairie Packaging	12-14-95	12-1-10	Variable	(cc)	5,000	5,000	
Series 1996 (Default)..... National Benevolent Association	5-1-96	5-1-21	4.4% to 6.625%		3,035	2,575	^
Series 1996..... Rockford College	5-1-96	2-1-21	Variable	(o)	4,415	2,875	
Series 1996..... Bimba Manufacturing	5-14-96	5-1-16	Variable	(b)	3,850	2,875	
Series 1996..... Toughy, L.P.	5-23-96	5-1-16	Variable	(bb)	7,180	4,700	
Series 1996..... New Ozark, L.L.C.	5-29-96	4-1-04	Variable	(gg)	3,004	--	--

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BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY (Cont.)							
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)							
Industrial Development Bonds: (Cont.)							
Series 1996..... Bhagvan H. Patel	6-3-96	12-1-03	Variable	(d)	\$	2,500	\$ -- --
Series 1996..... Revcor, Inc.	6-6-96	9-1-08	Variable	(dd)		4,000	1,325
Series 1996..... CFC International	6-20-96	6-1-08	Variable	(ff)		4,005	2,605
Series 1996..... SWD	6-20-96	6-1-11	Variable	(ff)		2,000	1,100
Series 1996..... Big Bolt	6-25-96	6-1-16	Variable	(dd)		3,420	2,600
Series 1996..... Dial Tool Industries, Inc.	6-26-96	6-1-16	Variable	(bb)		1,900	1,220
Series 1996..... Commonwealth Edison	6-27-96	12-1-07	Variable	(b)		89,400	89,400
Series 1996..... CPI International, Inc.	7-18-96	8-1-16	Variable	(dd)		2,300	1,126
Series 1996..... Rich Graphics	8-8-96	8-1-11	Variable	(cc)		6,695	3,635
Series 1996 A..... Nimlok	10-17-96	10-1-11	Variable	(hh)		2,700	2,630
Series 1996..... Quality Metal	10-30-96	10-1-11	Variable	(y)		4,000	2,110
Series 1996..... Optima, L.L.C.	11-8-96	11-1-16	Variable	(cc)		4,000	2,600
Series 1996..... Emtech Machining	12-5-96	12-1-16	Variable	(y)		1,850	1,250
Series 1996 A ..... Mapes & Sprowl Steel	12-5-96	12-1-16	Variable	(hh)		4,639	2,797
Series 1996 A ..... Packaged Concrete (Lorang Road)	12-11-96	6-1-17	Variable	(g)		2,600	1,996
Series 1996 B..... Packaged Concrete (Lorang Road)	12-11-96	6-1-07	Variable	(g)		1,500	573
Series 1996..... Regis Technology	12-11-96	12-1-11	Variable	(cc)		2,230	1,180
Series 1996..... Northern Illinois Water	12-19-96	12-1-26	5.5%			7,000	6,990

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	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY (Cont.)							
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)							
Industrial Development Bonds: (Cont.)							
Series 1996..... Derby Industries, Inc.	12-23-96	12-1-11	Variable	(hh)	\$	2,800	\$ 2,000
Series 1997..... Cook Composites & Polymers Company	1-30-97	2-1-09	Variable	(hh)		3,420	3,290
Series 1997..... Toyal America, Inc.	6-3-97	6-1-07	Variable	(y)		6,000	6,000
Series 1997..... MCL, Inc.	6-25-97	6-1-17	Variable	(cc)		6,200	4,455
Series 1997..... Design Group, L.L.C.	6-26-97	6-1-12	Variable	(bb)		3,500	2,760
Series 1997 A, B..... Randall Metals Corporation	6-26-97	6-1-17	Variable	(hh)		3,065	1,995
Series 1997..... Tempco Electric Heater Corporation	6-26-97	6-1-17	Variable	(cc)		7,400	5,350
Series 1997..... Silver Line Building Products Corp.	7-17-97	6-30-08	Variable	(u)		4,000	2,000
Series 1997..... Florence Corporation	9-5-97	8-1-17	Variable	(ee)		4,000	2,740
Series 1997..... Hennig, Inc.	9-24-97	10-1-12	Variable	(ii)		3,000	1,667
Series 1997..... HPL Illinois, Inc.	9-24-97	9-1-17	Variable	(cc)		3,200	2,240
Series 1997..... Church Road Partnership II	10-2-97	10-1-17	Variable	(cc)		6,000	4,200
Series 1997..... Derby Industries, Inc.	10-16-97	10-1-07	Variable	(ff)		1,500	400
Series 1997 A, B..... MC Products, L.L.C.	11-4-97	11-6-03	Variable	(jj)		7,020	-- --
Series 1997..... Fine Points, L.L.C.	12-18-97	1-1-18	Variable	(cc)		2,500	1,850
Series 1997..... Cicccone Food Products, Inc.	12-23-97	1-1-18	Variable	(ee)		4,100	4,100
Series 1998..... Rich Products Corporation	1-28-98	1-15-18	Variable	(b)		7,825	7,825
Series 1998..... Northern Illinois Water Corporation	2-1-98	2-1-28	5.0%			6,000	5,955

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	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)						
Industrial Development Bonds: (Cont.)						
Series 1998..... Deejay Realty/Acme Finishing Co.	5-1-98	12-1-13	Variable	(kk)	\$ 3,100	\$ 1,963
Series 1998..... Harms Family Partnership	6-1-98	10-1-13	Variable	(u)	1,500	1,108
Series 1998..... Panek Precision Products Co.	6-4-98	6-1-04	Variable	(cc)	2,700	-- --
Series 1998..... Ark Technologies, Inc.	6-11-98	6-1-13	Variable	(cc)	4,100	1,250
Series 1998..... R. A. Zweig, Inc.	6-11-98	6-1-18	Variable	(o)	7,130	4,970
Series 1998..... Profile Plastics	7-2-98	7-1-18	Variable	(dd)	5,255	3,875
Series 1998..... Industrial Steel Construction, Inc.	7-9-98	7-15-23	Variable	(cc)	4,640	4,640
Series 1998..... Flying Food Fare, Inc.	7-23-98	7-1-28	Variable	(cc)	5,500	5,500
Series 1998..... Anatol Enterprises, L.L.C.	7-27-98	12-1-03	Variable	(bb)	4,000	-- --
Series 1998..... Industrial Hard Chrome Ltd. (IHC)	8-18-98	8-1-14	Variable	(ll)	4,215	2,570
Series 1998..... Continental Extrusions, Inc.	8-25-98	8-1-05	Variable	(g)	3,000	1,935
Series 1998..... T & D Investments, L.L.C.	10-28-98	8-1-03	Variable	(u)	2,500	-- --
Series 1998 A, B..... Diamasters Manufacturing, Inc.	11-24-98	12-1-03	Variable	(ii)	3,600	-- --
Series 1998 A, B..... The Material Works, Ltd.	12-1-98	12-1-18	4.3% to 6.15%		4,360	3,950
Series 1998..... North Shore Gas Company	12-1-98	12-1-28	5. %		30,035	29,330
Series 1998 A, B..... Alpha Beta Press, Inc.	12-3-98	6-1-20	Variable	(ff)	5,000	3,655
Series 1998..... Roll Service, Inc.	12-16-98	2-20-04	Variable	(bb)	5,230	-- --

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	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY (Cont.)							
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)							
Industrial Development Bonds: (Cont.)							
Series 1999 A..... Astron Midwestern, Inc.	6-23-99	7-25-03	Variable	(mm)	\$	3,900	\$ -- --
Series 1999..... Arc-Tronics, Inc.	6-24-99	6-1-22	Variable	(ee)		2,800	1,990
Series 1999..... IL-MO Products, Inc.	6-24-99	6-24-19	Variable	(nn)		3,450	2,936
Series 1999 A, B..... General Converting, Inc.	6-24-99	6-1-24	Variable	(dd)		5,180	4,455
Series 1999..... Surgipath Medical Industries	6-30-99	6-1-19	Variable	(u)		2,100	1,600
Series 1999..... Quality Carbide Tool, Inc.	7-9-99	7-1-06	Variable	(u)		1,415	967
Series 1999..... Elite Manufacturing Technologies, Inc.	7-13-99	6-1-24	Variable	(mm)		4,545	3,640
Series 1999..... Grier Abrasive Co., Inc.	7-26-99	7-1-14	Variable	(u)		1,800	1,330
Series 1999 A..... R & R Enterprises II	7-28-99	6-1-19	Variable	(u)		6,235	5,290
Series 1999..... Heritage Tool & Mfg., Inc.	7-28-99	7-1-24	Variable	(kk)		4,965	4,285
Series 1999..... Amtex Steel, Inc.	10-27-99	10-1-19	Variable	(s)		5,700	5,300
Series 1999 A..... Seigle's/Hampshire, L.L.C.	11-9-99	1-31-20	Variable	(z)		3,775	2,216
Series 1999..... Gallagher Materials Corp.	12-1-99	9-22-07	5.33%			3,376	1,587
Series 1999 B..... Seigle's Home & Building Centers, Inc.	12-2-99	10-1-03	Variable	(u)		509	-- --
Series 1999..... United Steel Deck	12-15-99	10-1-14	Variable	(s)		1,000	1,000
Series 1999 A..... Nuevo Hombres, L.L.C.	12-21-99	12-1-24	Variable	(u)		5,875	4,935
Series 2000..... MIDCO International, Inc.	6-1-00	5-1-25	Variable	(u)		1,950	1,485

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	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)						
Industrial Development Bonds: (Cont.)						
Series 2000..... Rayner & Rinn-Scott, Inc.	6-1-00	1-1-15	5.65% to 6.35%		\$ 3,000	\$ 2,670
Series 2000..... MPP Zinc Plating Plant	6-29-00	6-1-10	Variable	(u)	3,500	3,500
Series 2000..... MZG Associates, L.L.C.	6-30-00	6-1-30	Variable	(u)	5,320	3,900
Series 2000..... Whiting Corporation	7-13-00	7-1-03	Variable	(p)	7,000	-- --
Series 2000 A..... Universal Press, Inc.	7-27-00	7-1-20	Variable	(g)	3,000	2,850
Series 2000 B..... Universal Press, Inc.	7-27-00	7-1-10	Variable	(g)	1,000	700
Series 2000..... Campagna-Turano Bakery, Inc.	8-10-00	8-1-25	Variable	(oo)	6,900	5,290
Series 2000..... Tella Tool & Manufacturing Co.	8-24-00	8-1-15	Variable	(g)	1,640	1,310
Series 2000 A..... Processing Technologies, Inc.	8-31-00	8-1-25	Variable	(g)	3,000	3,000
Series 2000 B..... Processing Technologies, Inc.	8-31-00	8-1-05	Variable	(g)	250	105
Series 2000..... Knead Dough Baking Company	9-7-00	9-1-25	Variable	(b)	3,500	2,695
Series 2000..... Airborne Freight Corp-MDC Bloomington	10-1-00	9-1-15	6.45%		860	720
Series 2000 A..... Demar, Inc.	10-11-00	10-1-20	Variable	(g)	3,950	3,795
Series 2000..... Olson International, Ltd.	10-26-00	10-1-08	Variable	(kk)	3,080	1,505
Series 2000 A, B..... Mason Corporation	11-9-00	11-1-20	Variable	(p)	5,955	5,055
Series 2000 A, B..... Harbortown Industries, Inc.	11-29-00	12-1-20	Variable	(kk)	4,000	3,400
Series 2000 A, B, C..... HODA, L.L.C..	12-7-00	12-1-20	Variable	(p)	4,100	3,650



STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004	
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY (Cont.)							
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)							
Industrial Development Bonds: (Cont.)							
Series 2000..... Trim-Rite Food Corporation	12-21-00	12-1-25	Variable	(g)	\$ 5,850	\$ 5,425	
Series 2000 A, B..... Quality Screw & Nut Company	12-28-00	12-1-19	Variable	(p)	6,000	6,000	
Series 2000..... Blue Ridge Farms	12-29-00	12-1-15	Variable	(g)	4,350	3,520	~
Series 2001..... Val-Matic Valve & Manufacturing Corp.	6-28-01	6-1-21	Variable	(u)	6,850	6,850	
Series 2001..... Transformit/Pioneer Warehouse	7-2-01	7-1-16	Variable	(ii)	3,805	3,250	
Series 2001..... M-Wave, Inc.	7-26-01	7-1-03	Variable	(g)	8,100	-- --	
Series 2001..... Porter Athletic Equipment Company	7-26-01	7-1-21	Variable	(kk)	3,300	2,750	
Series 2001..... WCD Partners, L.L.C.	7-26-01	7-1-21	Variable	(g)	1,930	1,680	
Series 2001..... Mangel BG Investments, L.L.C.	7-26-01	7-1-21	Variable	(g)	4,400	3,960	
Series 2001 A & B..... W.M. Plastics, Inc.	8-9-01	8-1-26	Variable	(kk)	5,100	4,900	
Series 2001..... Apogee Enterprises, Inc.	8-16-01	8-1-21	Variable	(g)	1,000	1,000	
Series 2001 A & B..... Technifast Industries, Inc.	8-23-01	8-1-26	Variable	(g)	4,200	4,200	
Series 2001..... Haskris Company	8-23-01	8-1-21	Variable	(g)	1,540	1,440	
Series 2001..... Cano Packaging Corp.	8-23-01	8-1-21	Variable	(u)	2,840	2,390	
Series 2001..... PTL Manufacturing Stock, Company	10-18-01	10-31-21	Variable	(q)	2,030	1,864	
Series 2001..... Delta-Unibus Corp.	10-25-01	10-1-21	Variable	(g)	8,000	7,200	
Series 2001..... Northwest Pallet Supply	11-28-01	11-1-26	Variable	(u)	4,500	4,140	

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)						
Industrial Development Bonds: (Cont.)						
Series 2001..... JVM, L.L.C.	12-20-01	12-1-16	Variable	(g)	\$ 2,500	\$ 2,170
Series 2002..... Illinois-American Water Company	3-28-02	3-1-32	Variable	(pp)	24,860	24,860
Series 2002..... VA Enhanced Use Energy Project Chicago West Side	8-15-02	3-1-27	2.9% to 6.3%		16,480	16,480
Series 2002..... Katlaw Tretam and Co., LLC	8-28-02	8-1-27	Variable	(qq)	4,700	4,700
Series 2002..... Flavors of North America	9-11-02	8-1-29	Variable	(g)	7,200	7,200
Series 2002..... VA Enhanced West Side Chicago Use	10-18-02	3-1-27	2.7% to 6.%		59,425	59,425
Series 2002 A & B..... Consumer Illinois Water Co.	11-1-02	11-1-32	Variable	(u)	12,755	12,755
Series 2002..... Mattoon Precision Manufacturing	12-1-02	12-1-09	Variable	(u)	8,000	6,632
Series 2002..... Forty Foot High Realty/Aargus Plastics	12-20-02	12-1-27	Variable	(mm)	4,750	4,610
Series 2003 A..... Peoples Gas Light and Coke Co.	2-6-03	2-1-33	5.%		50,000	50,000
Series 2003 B..... Peoples Gas Light and Coke Co.	2-20-03	2-1-33	Variable	(rr)	50,000	50,000
Series 2003..... T & D Investments, LLC	7-30-03	7-1-23	Variable	(p)	2,225	2,225
Series 2003 T..... T & D Investments, LLC	7-30-03	7-1-10	Variable	(p)	765	640
Series 2003..... U.S. Acrylic, Inc.	8-26-03	8-1-33	Variable	(u)	5,170	5,170
Series 2003..... Rainbow Graphics, Inc.	8-28-03	8-1-23	Variable	(cc)	2,600	2,600
Series 2003..... Jonchris, Inc.	9-1-03	9-1-38	Variable	(pp)	2,500	2,500

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY (Cont.)							
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)							
Industrial Development Bonds: (Cont.)							
Series 2003 C..... Peoples Gas Light and Coke, Co.	10-9-03	10-1-37	Variable	(ss)	\$	51,000	\$ 51,000
Series 2003 D..... Peoples Gas Light and Coke, Co.	10-9-03	10-1-37	Variable	(ss)		51,000	51,000
Series 2003..... Lunt Manufacturing	10-21-03	10-1-23	Variable	(y)		3,550	3,550
Series 2003..... VA Enhanced North Chicago	10-29-03	3-1-28	2.8% to 6. %			19,175	19,175
Series 2003..... Image Industries	11-1-03	12-1-08	Variable	(y)		2,500	2,455
Series 2003 E..... Peoples Gas Light and Coke, Co.	11-25-03	11-1-38	Variable	(ss)		75,000	75,000
Series 2003..... Durex Industries	12-1-03	12-1-23	Variable	(qq)		4,200	4,200
Series 2003 A..... Wisconsin Tool	12-30-03	12-1-33	Variable	(y)		4,150	4,150
Series 2003 B..... Wisconsin Tool	12-30-03	12-1-33	Variable	(y)		150	150
TOTAL INDUSTRIAL DEVELOPMENT BONDS						<u>\$ 1,414,440</u>	<u>\$ 1,096,317</u>

~ Confirmation not received from trustee.

^ Bond is in default status.

- (a) Interest rate is a specified percentage, ranging from 55% to 98%, of the prime lending rate.
- (b) Interest rate is the rate determined by the remarketing agent which would permit the sale of bonds at 100% of their principal amount.
- (c) Interest rate is the TENR announced by Bankers Trust Co. , plus an amount initially equal to 1/2% of 1%, however, not to exceed 2 1/2%.
- (d) Interest rate is a fixed rate thru a specified date; then at the rate determined by the remarketing agent to enable the bonds to be sold at par on the next tender date, however, not to exceed the lesser of 15% or the maximum allowed by law.
- (e) Interest rate is a fixed rate thru a specified date; thereafter, the rate is determined by the remarketing agent to enable the bonds to be sold at 100% of the principal thereof.
- (f) Interest rate is a fixed rate thru a specified date; thereafter until converted to a fixed rate, the rate is determined by the remarketing agent as the maximum rate necessary to remarket all bonds tendered, within a designated range.
- (g) Interest rate is a weekly variable rate subject to prevailing market conditions.
- (h) Interest rate is a fixed rate thru a specified date; thereafter, the rate is determined by the remarketing agent which would result in the market value to be 100% of the principal amount thereof, however, not to exceed 15% per annum.
- (i) Interest rate is a floating rate equal to TENR plus an amount initially equal to 5/8 of 1% which will enable the remarketing agent to remarket the bonds at par.
- (j) Interest rate is a fixed rate thru a specified date; thereafter, the rate is determined by the remarketing agent to enable the bonds to be sold at par.
- (k) Interest rate is a fixed rate thru a specified date; thereafter, it is a specified percentage, ranging from 68% to 95%, of the prime lending rate.
- (l) Interest rate is based on the draw down schedule of the Letter of Credit, however, not to exceed 15% per annum.
- (m) Interest rate is a specified percentage, ranging from 70% to 85%, of the prime lending rate plus an additional percentage for a specified period of time.
- (n) Interest rate is 92% of the prime lending rate, however, not to exceed 14% per annum.

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REVENUE BOND ISSUES BY AGENCY  
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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004
	DATED	MATURITY			

**CONDUIT DEBT: (Cont.)**

**ILLINOIS FINANCE AUTHORITY (Cont.)**

**ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)**

Industrial Development Bonds: (Cont.)

- (o) Interest rate is the lesser of (i) 15% per annum and (ii) the rate determined by the remarketing agent to enable the bonds to be remarketed in the secondary market at par plus accrued interest.
- (p) Interest rate is determined by the remarketing agent, however, not exceed to 12% per annum.
- (q) Interest rate is a fixed rate thru a specified date; thereafter it is the rate set by the placement agent by prevailing market conditions.
- (r) Interest rate is 8% per annum, however, it is to be modified to 80% of the prime rate on the 60th and 120th payment.
- (s) Interest rate is the rate determined by the remarketing agent, however, not to exceed 15% per annum.
- (t) Interest rate is a fixed rate thru a specified date; thereafter it is the rate set by the placement agent by prevailing market conditions, however, not to exceed 20% per annum.
- (u) Interest rate is a variable rate subject to prevailing market conditions.
- (v) Interest rate is the rate determined by the remarketing agent to enable the bonds to be sold at 100% of the principal plus accrued interest; however, not greater than 14% per annum.
- (w) Interest rate is the rate determined by the remarketing agent that would result in the market value of the bonds to be 100% of the principal, not to exceed 10%, when the bonds are in the weekly or monthly rate modes and not to exceed 15% in the adjustable or fixed rate modes.
- (x) Interest rate will be ranging from 72% to 78% of the base rate most recently published by the American National Bank and Trust Company of Chicago.
- (y) Interest rate is the rate determined by the remarketing agent to enable the bonds to be sold at a price equal to the aggregate principal amount plus accrued interest.
- (z) Interest rate is fixed thru a specified date; thereafter, the rate is determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal plus any accrued interest.
- (aa) Interest rate is the rate determined by the remarketing agent which would result in the market value of the bonds to be 100% of the principal; however, not to exceed 18% per annum.
- (bb) Interest rate is the lesser of (i) 12% and (ii) the rate determined by the remarketing agent which would enable the bonds to be remarketed at par plus accrued interest.
- (cc) Interest rate is the lesser of (i) 12% and (ii) the rate determined by the remarketing agent which would enable the bonds to be remarketed at 100% of the principal amount thereof.
- (dd) Interest rate is the lesser of (i) 12% and (ii) the rate determined by the remarketing agent which would enable the bonds to be sold at 100% of the principal amount plus accrued interest.
- (ee) Interest rate is the lesser of (i) 15% and (ii) the rate determined by the remarketing agent to be the minimum rate at which the bonds could be sold at a price equal to the principal plus accrued interest.
- (ff) Interest rate is the lesser of (i) 12% and (ii) the rate determined by the remarketing agent which would enable the bonds to be remarketed at par.
- (gg) Interest rate is 77.2% of the prime rate.
- (hh) Interest rate will be determined by the remarketing agent to sell the bonds at par plus accrued interest, not to exceed 10% per annum.
  - (ii) Interest rate is a fixed rate for a specified period; thereafter the rate may be either a fixed or variable rate as determined by the Company.
- (jj) Interest rate is the lesser of (i) 10% and (ii) the rate determined by the remarketing agent which would enable the bonds to be remarketed at par.
- (kk) Interest rate is determined by the remarketing agent to enable the bonds to be sold at 100% of the principal rate.
  - (ll) Interest rate is the lesser of (i) 12% per annum and (ii) the rate determined by the remarketing agent which would enable the bonds to be remarketed in a secondary market at a price equal to the principal thereof plus accrued interest.
- (mm) Interest rate is a fixed rate thru a specified date; thereafter, the rate may be reset by the remarketing agent.
- (nn) Interest rate is 4.7125% until June 24, 2006. Thereafter, the interest rate is equal to 65% of the Base Rate. The Base Rate is equal to the average five year Treasury note as published in The Wall Street Journal on the interest rate adjustment date plus 250 basis points.
- (oo) Interest rate is 70% of the prime lending rate, however, not less than 8% or greater than 12%.
- (pp) Interest rate is the lesser of 12% per annum and the rate determined by the remarketing agent to enable the bonds to be sold at their principal amount plus accrued interest while in the weekly mode and to be sold at the principal amount while in the flexible mode.
- (qq) Interest rate is a weekly mode, however, it can be modified to a semi-annual or multi-annual period.
- (rr) Interest rate is a fixed rate thru a specified date; thereafter it is the rate set by the placement agent by prevailing market conditions, however, not to exceed 14% per annum.
- (ss) Interest rate will be determined by the remarketing agent at a Auction Rate, Daily Rate, Weekly Rate, Quarterly Rate, Semi-annual Rate, Flexible Rate or a Term Rate.

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY (Cont.)							
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)							
Housing Bonds:							
Series 1988..... Brookdale Lakes Apts.	12-29-88	12-15-18	Variable	(a)	\$	14,800	\$ 11,615
Series 1989..... River Oaks	12-28-89	12-15-19	Variable	(b)		36,000	32,000
Series 1991..... Cobbler Square Place	11-7-91	10-1-25	Variable	(c)		11,335	10,425
Series 1992..... Orleans-Illinois	3-6-92	2-1-28	Variable	(d)		29,020	29,020
Series 1994 A..... Galesburg Towers	2-1-94	3-1-10	4.5% to 6.%			3,220	1,695
Series 1994 A..... Sandwich Apartments	3-1-94	4-1-10	4.75% to 6.375%			2,435	1,280
Series 1994..... F. C. Harris Pavillion	3-3-94	4-1-24	Variable	(e)		32,310	32,310
Series 1995 A..... Pontiac Towers	8-1-95	10-1-09	6.65%			2,690	1,680
Series 1995 A..... Sterling Manor	8-1-95	10-1-09	5.9% to 6.55%			2,685	1,495
Series 1995..... Mattoon Tower	11-15-95	7-1-10	6.05% to 6.35%			2,325	1,395
Series 1995..... Rome Meadows	11-15-95	2-1-06	6.4% to 6.65%			2,475	890
Series 1996..... Bluff Plaza	9-1-96	7-1-24	6.4% to 7.5%			3,865	3,260
Series 1997 A, B..... Chicago Housing Bond Pool	11-1-97	7-1-28	5.2% to 6.8%			11,410	9,285
Series 1997..... Cinnamon Lake Towers	11-4-97	4-15-37	Variable	(d)		9,765	9,130
Series 1998..... Lakeview Partners I, L.P.	2-15-98	1-1-28	Variable	(e)		5,350	5,225
Series 1998 A..... Fresh Rate	5-13-98	4-25-31	Variable	(f)		71,500	9,150
Series 1998 B..... Fresh Rate	12-15-98	12-1-31	Variable	(f)		128,500	15,390

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BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY (Cont.)							
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)							
Housing Bonds: (Cont.)							
Series 1999..... Butterfield Creek Assoc. L.P.	7-13-99	4-1-39	Variable	(a)	\$	6,750	\$ 6,750
Series 1999 A, B..... Neighborhood Commons Cooperative	9-1-99	12-20-38	6.75% to 8.25%			3,690	3,600
Series 1999 A,B (Amended 8-1-2002)..... Fresh Rate	1-20-00	12-1-36	Variable	(g)		221,973	8,924
Series 2000 A..... Lincoln Place Associates	6-15-00	6-20-21	5.55% to 6.6%			10,340	9,425
Series 2000 B..... Lincoln Place Associates	6-15-00	6-20-23	8.15%			2,050	2,050
Series 2000..... Garden Glen Apartments	12-13-00	12-1-13	Variable	(d)		33,410	33,410
Series 2001 B..... Town and Garden Apartments	6-22-01	1-20-20	7.3%			8,045	7,400
Series 2001 C..... Town and Garden Apartments	1-30-92	7-20-36	7.48%			23,455	23,455
Series 2003..... West Chicago Senior Apartments	2-21-03	2-1-38	Variable	(h)		6,700	6,700
Series 2003..... Cypress Creek I	6-12-03	6-1-33	Variable	(h)		7,420	7,420
TOTAL HOUSING BONDS						\$ 693,518	\$ 284,379

- (a) Interest rate is the lesser of 15% and the rate determined by the remarketing agent to be the minimum rate at which the bonds could be sold at a price equal to principal plus accrued interest.
- (b) Interest rate is the lesser of (i) 15% per annum and (ii) the rate determined by the remarketing agent to enable the bonds to be remarketed in the secondary market at par plus accrued interest.
- (c) Interest rate is a fixed rate thru a specified date; thereafter, the rate is determined by the remarketing agent which would enable the bonds to be sold at 100% of the principal thereof.
- (d) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to the aggregate principal amount plus accrued interest.
- (e) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at par plus accrued interest, not to exceed 10%.
- (f) Interest rate is initially a variable rate but will automatically and proportionately convert to fixed rate bonds to the extent that GNMA Certificates are delivered. The interest rate is contingent on revenues not to exceed 14%.
- (g) Interest rate is a Fresh Rate (variable) which is backed by the acquisition of GNMA Certificates or Fannie Mae Certificates made by participating lenders. The Series 1999 Trust Indenture and Bond Purchase Agreement was amended on 8-1-2002 by the 1999 B provision.
- (h) Interest rate is a variable rate in either a daily, weekly or adjustable mode to be determined by the remarketing agent with a conversion option to a fixed rate.

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REVENUE BOND ISSUES BY AGENCY  
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)						
Infrastructure Bonds:						
Series 1992 A..... Rockford School District	12-15-91	2-1-06	4.4% to 6.55%		\$ 15,000	\$ 4,150
Series 1992..... Village of Dixmoor	1-1-92	12-1-12	6.% to 7.75%		1,000	640
Series 1993..... Wheaton-Warrenville School District	11-15-93	12-1-03	4.25% to 8.%		50,775	-- --
Series 1993..... Belvidere Community School District	12-15-93	12-1-03	2.7% to 5.%		24,045	-- --
Series 1994..... St. Charles Community School District	5-1-94	1-1-04	5.25% to 9.%		35,775	-- --
Series 1994 G..... Palatine Community School District	6-1-94	12-1-06	4.9% to 5.65%		19,565	14,600
Series 1994..... Dundee Community School District 300	6-30-94	12-1-12	Accreted Bonds	(a)	39,100	41,908
Series 1994..... Rockford School District	12-15-94	2-1-14	5.4% to 6.7%		58,700	58,250
Series 1995..... Indian Prairie Community School District	5-1-95	12-30-09	5.2% to 7.75%		81,140	77,505
Series 1995..... Community High School District 155	5-24-95	12-1-14	Accreted Bonds	(a)	19,900	35,202
Series 1995..... Elgin School District U-46	8-1-95	1-1-11	5.25% to 9.%		39,900	36,275
Series 1995..... Lockport Township High School	9-12-95	1-1-15	Accreted Bonds	(a)	34,000	36,483
Series 1996..... Village of Romeoville	2-15-96	12-15-15	3.6% to 5.55%		12,655	8,230
Series 1996..... City of Watseka	7-22-96	1-1-16	4.% to 5.75%		5,380	3,335
Series 1997..... School District No. 189 (St. Clair County)	10-1-97	1-1-13	4.75% to 5.%		11,150	7,675
Series 1997..... City of Sterling/CGH Medical Center	12-1-97	12-1-03	3.85% to 5.15%		6,175	-- --
Series 1997..... Henry County	12-15-97	12-15-16	3.8% to 5.%		1,600	1,270

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY (Cont.)					
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)					
Infrastructure Bonds: (Cont.)					
Series 1998..... Round Lake Community Unit School District Number 116	1-1-98	1-1-11	4.875% to 5.0%	\$ 4,850	\$ 3,640
Series 1998..... City of Kewanee	2-15-98	2-15-18	3.95% to 5.0%	3,000	2,430
Series 1998..... City of Elgin	4-1-98	1-1-18	3.6% to 5.0%	7,650	5,815
Series 1998..... Rock Island County Public Building Commission	7-1-98	12-1-18	3.7% to 5.0%	10,000	8,245
Series 1998 A..... St. Charles Community Unit School District Number 303	7-1-98	1-1-14	3.5% to 5.25%	67,945	64,120
Series 1998 B..... St. Charles Community Unit School District Number 303	7-15-98	1-1-18	5.1% to 5.125%	51,100	51,100
Series 1998..... Geneva Community Unit School District Number 304	9-9-98	1-1-16	Accreted Bonds (a)	35,600	46,289
Series 1998 A, B..... City of East Peoria	12-1-98	5-1-17	3.0% to 4.85%	23,270	14,665
Series 1998 C..... City of East Peoria	12-1-98	11-1-14	5.2% to 6.5%	3,005	2,330
Series 1998..... Aurora East School District #131	12-17-98	12-1-18	Accreted Bonds (a)	27,000	35,501
Series 1999..... McHenry Community Consolidated School District #15	1-15-99	1-1-10	4.0% to 5.25%	15,000	11,870
Series 1999..... Elgin School District #U-46	2-1-99	1-1-19	3.45% to 5.15%	18,300	17,050
Series 1999..... Lincoln Way Community High School District #210	2-1-99	1-1-19	4.5% to 5.7%	24,000	24,000
Series 1999..... City of Watseka	3-1-99	12-30-14	3.0% to 4.75%	3,375	2,220
Series 1999..... Rantoul Local Government Program	5-1-99	1-1-19	3.5% to 4.95%	6,375	5,420



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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)						
Infrastructure Bonds: (Cont.)						
Series 1999..... Northern Illinois University	2-1-99	9-1-24	4.5% to 5.0%		\$ 20,000	\$ 18,135
Series 1999 B..... Round Lake C.U.S.D. #116	8-1-99	1-1-16	Accreted Bonds	(a)	20,539	23,125
Series 1999 C..... Round Lake C.U.S.D. #116	8-1-99	1-1-19	4.5% to 5.45%		4,590	4,225
Series 1999 A..... Qualified Zone Academy-Chicago	12-22-99	12-21-11	Variable	(b)	12,000	12,000
Series 1999 B..... Qualified Zone Academy-Aurora W.	12-22-99	12-21-11	Variable	(b)	996	996
Series 1999 C..... Qualified Zone Academy-Mendota	12-22-99	12-21-11	Variable	(b)	500	500
Series 1999 D..... Qualified Zone Academy-DeKalb	12-22-99	12-21-11	Variable	(b)	500	500
Series 2000..... Rockford School District 205	3-1-00	2-1-20	Accreted Bonds	(a)	10,000	13,226
Series 2000..... Lawrence County District No. 20	5-15-00	10-1-19	4.85% to 5.8%		3,500	3,370
Series 2000..... Elmhurst Community School District 205	6-1-00	1-1-20	5.25% to 6.375%		19,250	17,625
Series 2000..... Round Lake C.U.S.D. #116	10-1-00	1-1-20	5.65% to 6.5%		2,000	1,875
Series 2001..... City of Kewanee	2-1-01	6-1-16	3.3% to 4.75%		3,200	2,735
Series 2001..... Elgin School District U-46	3-29-01	1-1-16	5.209%		58,000	56,907
Series 2001 A..... Round Lake C.U.S.D. #116	4-1-01	1-1-20	Accreted Bonds	(a)	9,196	11,486
Series 2001 B..... Round Lake C.U.S.D. #116	4-1-01	1-1-21	5.3% to 5.35%		400	400
Series 2001 A..... Geneva C.U.S.D. #304	6-7-01	1-1-21	Accreted Bonds	(a)	19,500	24,198
Series 2001 B..... Geneva C.U.S.D. #304	6-7-01	1-1-21	4.25% to 5.75%		11,600	11,600

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY (Cont.)					
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)					
Infrastructure Bonds: (Cont.)					
Series 2001..... East Richland C.U.S.D. #1	12-1-01	12-1-20	2.% to 5.15%	\$ 7,945	\$ 7,535
Series 2001 A & B..... Village of Bedford Park	12-1-01	12-1-11	4.5% to 5.875%	6,000	5,635
Series 2002..... East Richland C.U.S.D. #1	1-1-02	11-1-20	1.75% to 5.%	4,790	4,570
Series 2002..... Elgin School District Number U-46	3-25-02	1-1-21	Accreted Bonds (a)	54,500	61,467
Series 2002..... City of West Chicago	4-15-02	4-1-22	2.8% to 5.1%	21,220	20,455
Series 2002..... Waterloo C.U.S.D. #5	5-1-02	2-15-11	2.9% to 4.25%	5,054	5,054
Series 2002..... City of O'Fallon	6-1-02	1-1-24	3.2% to 5.325%	14,000	13,535
Series 2002..... County of Henry	6-15-02	12-15-16	1.5% to 4.5%	4,270	3,830
Series 2002..... City of Grayville	11-26-02	5-1-22	4.5% to 5.5%	1,600	1,520
Series 2003..... City of Tuscola	3-1-03	9-1-18	1.% to 4.05%	7,075	6,955
Series 2003..... Columbia C.U.S.D. #4	6-15-03	1-1-23	1.2% to 4.05%	20,000	20,000
Series 2003..... City of Sterling/CGH Medical Center	10-15-03	5-1-23	1.2% to 4.95%	12,000	11,355
				\$ 1,110,555	\$ 985,032

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY (Cont.)					
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)					
Advance Refunded Bonds:					
Series 1989..... City of Joliet, Will County, Water Works and Sewage	10-1-89	1-1-10	6.75% to 9.75%	\$ 19,200	\$ 1,550
Series 1992..... Springfield School District	5-20-92	6-1-08	5.8% to 9.0%	39,455	20,305
Series 1992..... Geneva School District	11-1-92	6-1-10	5.6% to 9.0%	24,575	11,925
Series 2000..... Village of Phoenix	6-1-00	3-1-20	7.0% to 7.75%	1,415	1,290
				<u>\$ 84,645</u>	<u>\$ 35,070</u>
TOTAL INFRASTRUCTURE BONDS				<u>\$ 1,195,200</u>	<u>\$ 1,020,102</u>
(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually to yield \$5,000 at maturity. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.					
(b) Bond is issued as qualified zone academy bonds which have Federal Tax Credit entitlements under Internal Revenue Code of 1986, Section 139.					
Financially Distressed City Bonds:					
Series 1994..... City of East St. Louis	10-15-94	11-15-13	4.8% to 7.5%	\$ 21,435	\$ 5,580
Series 2003..... City of East St. Louis	4-9-03	11-15-13	4.0% to 5.0%	9,655	9,655
				<u>\$ 31,090</u>	<u>\$ 15,235</u>
Advanced Refunded Bonds:					
Series 1994..... City of East St. Louis	10-15-94	11-15-13	6.875% to 7.5%	\$ 9,020	\$ 9,020
				<u>\$ 9,020</u>	<u>\$ 9,020</u>
TOTAL FINANCIALLY DISTRESSED CITY BONDS				<u>\$ 40,110</u>	<u>\$ 24,255</u>

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BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY (Cont.)							
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)							
501 (C) 3 Not For Profit Bonds:							
Series 1990..... The Big Ten Conference, Inc.	8-9-90	8-1-10	Variable	(a)	\$	3,600	\$ 1,200
Series 1991..... Community Rehabilitation Providers	7-15-91	7-1-11	8.75%			8,925	35
Series 1991..... Children Home Association of Illinois	11-1-91	11-1-07	5.0% to 7.75%			2,965	645
Series 1992..... Lawless Gardens	1-10-92	12-31-31	7.65%			13,425	13,425
Series 1992..... Children's Home and Aid Society of Illinois	3-15-92	3-15-07	4.25% to 7.125%			4,200	1,190
Series 1992..... McGaw YMCA - Evanston	6-1-92	6-1-12	Variable	(b)		3,500	2,000
Series 1992..... Community Rehabilitation Providers	7-1-92	8-1-12	8.25%			9,855	3,050
Series 1992..... St. Anne Place	7-16-92	6-1-22	Variable	(c)		11,300	7,200
Series 1992 A..... Illinois Facilities Fund Child Care	9-15-92	9-1-04	7.4%			12,730	1,720
Series 1992..... Foundation for Safety and Health	10-28-92	10-1-17	Variable	(d)		12,500	6,750
Series 1993 A..... Catholic Charities Housing Development Corporation	2-16-93	1-1-28	Variable	(e)		16,060	9,160
Series 1993 B..... Catholic Charities Housing Development Corporation	3-24-93	1-1-28	Variable	(f)		13,310	910
Series 1993..... Near North Montessori School	5-15-93	6-1-04	5.4% to 7.5%			1,365	-- --
Series 1993 B..... Loyola Academy	8-1-93	10-1-08	4.5% to 5.9%			4,550	2,300
Series 1993 A..... Loyola Academy	8-18-93	10-1-27	Variable	(g)		8,600	8,500
Series 1993..... Harrisburg Medical Center	10-1-93	3-1-08	4.5% to 7.2%			4,215	1,500

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)						
501 (C) 3 Not For Profit Bonds: (Cont.)						
Series 1993 C..... Catholic Charities Housing Development	11-15-93	3-1-04	5.25% to 6.1%		\$ 16,980	\$ -- --
Series 1994..... Lyric Opera of Chicago	3-2-94	12-1-28	Variable	(h)	62,200	62,200
Series 1994..... Little City Foundation	3-9-94	2-1-19	Variable	(i)	7,500	4,925
Series 1994..... Palos Community Hospital	5-4-94	11-15-24	Variable	(e)	76,500	76,500
Series 1994..... Aurora Central Catholic High School	5-26-94	4-1-24	Variable	(f)	13,740	13,740
Series 1994..... St. Ignatius College Prep	6-1-94	6-1-24	Variable	(f)	12,000	12,000
Series 1994..... Chicago Symphony Orchestra	6-23-94	12-1-28	Variable	(j)	50,000	50,000
Series 1994..... Museum of Contemporary Art	6-30-94	2-1-29	Variable	(j)	50,000	50,000
Series 1994 C..... Community Rehabilitation Providers	8-1-94	6-1-19	7.75% to 8.375%		1,855	80
Series 1994..... The WBEZ Alliance, Inc.	10-5-94	3-1-29	Variable	(j)	7,600	7,600
Series 1994..... Chicago Educational Television Assoc.	11-9-94	11-1-14	Variable	(j)	9,600	7,600
Series 1994..... Lake Forest Academy	12-22-94	12-1-24	Variable	(g)	10,255	10,255
Series 1995..... Advanced Medical Transport of Central IL	1-26-95	2-1-15	Variable	(k)	1,200	837
Series 1995..... Community Living/Frances House	2-15-95	3-1-10	5.375% to 7.125%		27,935	15,605
Series 1995..... St. Paul's House	3-9-95	2-1-25	Variable	(g)	6,500	5,590
Series 1995..... Catholic Health Corporation	3-15-95	11-15-17	4.7% to 6.%		15,780	12,065
Series 1995..... Roosevelt University	4-27-95	4-1-25	Variable	(l)	16,500	16,500

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)						
501 (C) 3 Not For Profit Bonds: (Cont.)						
Series 1995..... Council for Jewish Elderly	5-18-95	3-1-15	Variable	(l)	\$ 8,000	\$ 8,000
Series 1995..... Care Institute	6-1-95	6-1-25	7.8% to 8.25%		33,540	31,470
Series 1995 B (Default)..... St. Augustine College	6-1-95	11-1-27	8.5%		7,500	1,940 ^
Series 1995..... Chicago Area Council, Boy Scouts	6-28-95	7-1-25	Variable	(m)	2,060	1,442
Series 1995..... Uhlich Children's Home	7-20-95	6-1-15	Variable	(c)	2,500	904
Series 1995..... James Jordan Boys & Girls Club & Family Life Center	8-17-95	8-1-30	Variable	(g)	4,700	4,700
Series 1995..... St. Vincent Memorial Hospital	9-29-95	10-1-15	Variable	(n)	3,230	2,383
Series 1995..... Catholic Health Partners Services	11-15-95	2-15-18	4.% to 5.3%		77,130	58,090
Series 1995..... Catholic Charities Housing Development Corporation	12-1-95	1-1-25	5.8% to 6.35%		5,000	1,870
Series 1995 A (Default)..... Community Rehabilitation Providers	12-15-95	7-1-20	7.875%		7,615	5,825 ^
Series 1996..... Catholic Health Partners Services	2-1-96	2-1-08	5.26% to 6.7%		14,881	4,729
Series 1996..... Clinic in Altgeld	2-1-96	11-15-16	8.%		4,610	3,715
Series 1996 B..... YMCA of Metropolitan Chicago	2-1-96	2-1-16	4.% to 5.6%		9,035	5,440
Series 1996..... Casa Central	8-1-96	8-1-26	Variable	(g)	4,000	3,000
Series 1996..... Catherine Cook School	8-21-96	7-1-36	Variable	(l)	2,875	2,875
Series 1996..... American College of Surgeons	8-22-96	8-1-26	Variable	(g)	55,000	46,707

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)						
501 (C) 3 Not For Profit Bonds: (Cont.)						
Series 1996 A..... Presbyterian Home	10-3-96	9-1-31	Variable	(f)	\$ 71,000	\$ 71,000
Series 1996 B..... Presbyterian Home	10-3-96	9-1-31	5. % to 6.4%		53,670	28,525
Series 1997..... Chicago Academy of Sciences	1-23-97	1-1-31	Variable	(f)	9,335	5,035
Series 1997..... Primary Health Care	1-24-97	12-1-16	7.5% to 7.75%		8,785	7,360
Series 1997..... Rest Haven	2-26-97	1-1-27	Variable	(f)	29,265	27,100
Series 1997..... Sinai Community Institute	3-26-97	5-1-17	Variable	(o)	5,000	5,000
Series 1997..... Decatur Mental Health	5-15-97	5-1-18	Variable	(p)	3,500	2,635
Series 1997 B..... Adventist Health System/Sunbelt	5-22-97	1-1-19	Variable	(q)	31,415	31,415
Series 1997 A, B..... Community Rehabilitation Providers	6-1-97	7-1-19	4.5% to 7.5%		69,417	53,495
Series 1997..... Radiological Society	6-5-97	6-1-17	Variable	(f)	18,000	13,000
Series 1997..... Ada S. McKinley	6-19-97	4-1-17	Variable	(h)	2,700	2,040
Series 1997..... Countryside Montessori	6-26-97	6-1-17	Variable	(r)	1,300	910
Series 1997..... Substance Abuse Services, Inc. (SASI)	7-1-97	7-1-17	Variable	(h)	2,725	2,290
Series 1997..... Fenwick High School	10-9-97	3-1-32	Variable	(h)	13,200	13,200
Series 1997 B..... Sisters of St. Francis Health Services	11-1-97	11-1-27	3.9% to 5.75%		30,535	27,020
Series 1997 C..... Community Rehabilitation Providers	12-1-97	7-1-19	5. % to 5.65%		4,515	3,950
Series 1997..... Victor C. Neumann Association, Inc.	12-1-97	12-1-03	7.25%		5,990	-- --

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)						
501 (C) 3 Not For Profit Bonds: (Cont.)						
Series 1998..... Community Rehabilitation Providers	3-15-98	7-1-19	5. % to 6.8%		\$ 22,340	\$ 19,060
Series 1998..... St. Clair Associated Vocational Enterprises, Inc. (S.A.V.E., Inc.)	4-1-98	4-1-18	4.1% to 5.6%		1,125	890
Series 1998 A..... Provena Health	4-15-98	5-15-23	4.5% to 5.75%		175,410	150,105
Series 1998..... Glenwood School for Boys	4-29-98	2-1-33	Variable	(l)	16,000	16,000
Series 1998 B..... Provena Health	5-21-98	5-1-28	Variable	(s)	75,000	72,300
Series 1998 C..... Provena Health	5-21-98	5-1-28	Variable	(s)	75,000	47,300
Series 1998 D..... Provena Health	5-21-98	5-1-28	Variable	(t)	130,000	17,750
Series 1998 DR..... Provena Health	5-21-98	5-1-28	Variable	(t)	112,250	112,250
Series 1998..... Steppenwolf Theatre Company	7-1-98	10-1-28	5.5%		6,100	6,100
Series 1998 A, B..... United Methodist Homes and Services	7-20-98	7-1-23	Variable	(u)	5,000	4,200
Series 1998..... The Chicago Academy of Sciences	7-30-98	1-1-33	Variable	(g)	5,700	5,700
Series 1998..... The Latin School of Chicago	8-1-98	8-1-28	4.1% to 5.65%		20,000	18,425
Series 1998..... Riverside Health Fitness Center	8-25-98	6-8-04	Variable	(v)	10,000	-- --
Series 1998..... Park Ridge Youth Campus	9-1-98	9-1-18	Variable	(p)	2,000	1,600
Series 1998..... Chiaravalle Montessori School	9-17-98	8-1-22	Variable	(h)	2,500	1,855
Series 1998..... Burpee Museum of Natural History	10-8-98	10-1-18	Variable	(l)	4,000	2,400
Series 1998..... Creative Children's Academy	10-15-98	10-1-28	Variable	(l)	3,100	2,700



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	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)						
501 (C) 3 Not For Profit Bonds: (Cont.)						
Series 1998..... Wheaton Academy	10-15-98	10-1-28	Variable	(c)	\$ 9,000	\$ 9,000
Series 1998..... Black Hawk East College Foundation	11-1-98	11-1-23	3.8% to 5.35%		1,700	1,590
Series 1998..... American College of Occupational and Environmental Medicine	11-12-98	10-1-18	Variable	(c)	2,475	1,360
Series 1998 A-C (Default)..... Spring Grove Apartments	12-1-98	1-1-29	7.% to 8.5%		5,320	5,180 ^
Series 1998..... Palos Community Hospital	12-4-98	9-1-15	Variable	(l)	20,000	20,000
Series 1998..... Illinois Association of School Business Officials	12-15-98	12-1-18	3.6% to 5.7%		1,560	1,300
Series 1998..... St. Patrick High School	12-16-98	7-15-28	4.% to 5.125%		6,310	6,100
Series 1998..... American Youth Hostels - Chicago, Inc.	12-30-98	9-1-28	Variable	(h)	8,500	8,095
Series 1999..... Goodman Theatre	1-27-99	12-1-33	Variable	(l)	24,100	24,100
Series 1999..... Adventist Health System/Sunbelt	2-1-99	11-15-29	5.5% to 5.65%		187,805	187,805
Series 1999..... Institute of Gas Technology	3-24-99	9-1-24	Variable	(u)	6,400	4,900
Series 1999..... Metropolitan Family Services	3-25-99	1-1-29	Variable	(w)	12,700	12,700
Series 1999 A..... Community Rehabilitation Providers	4-1-99	7-1-19	5.% to 5.6%		8,520	7,555
Series 1999..... Francis W. Parker School	4-7-99	4-1-29	Variable	(w)	23,700	23,700
Series 1999 A-C (Default)..... South Shore View Apartments	5-1-99	7-1-29	7.% to 8.5%		4,850	4,760 ^
Series 1999..... Chicago Commons	5-12-99	1-1-29	Variable	(f)	5,500	5,100
Series 1999 A..... McCormick Theological Seminary	6-3-99	6-1-19	Variable	(x)	7,565	7,565

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	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)						
501 (C) 3 Not For Profit Bonds: (Cont.)						
Series 1999..... Presbyterian Home	6-1-99	9-1-31	5.625%		\$ 25,330	\$ 25,330
Series 1999 A..... Hoosier Care	6-1-99	6-1-34	7.125%		5,710	5,490
Series 1999 B..... Hoosier Care	6-1-99	6-1-19	10.5%		260	235
Series 1999..... Judah Christian School	7-30-99	7-1-20	Variable	(i)	1,800	1,616
Series 1999..... Bradley University	8-1-99	8-1-29	4.% to 5.5%		36,585	34,290
Series 1999..... Chicago Horticultural Society	8-18-99	1-1-29	Variable	(y)	20,000	20,000
Series 1999..... North Shore Senior Center	8-18-99	8-1-29	Variable	(c)	7,000	7,000
Series 1999..... Chicago Shakespeare Theater	9-14-99	1-1-19	Variable	(b)	4,100	4,100
Series 1999..... Jewish Federation of Metropolitan Chgo.	9-23-99	9-1-24	Variable	(z)	23,910	19,265
Series 1999..... North Park University	10-19-99	10-1-29	Variable	(w)	23,000	23,000
Series 1999..... The Chicago Symphony Orchestra	10-20-99	12-1-33	Variable	(z)	15,000	13,400
Series 1999..... Carriage Oaks of St. Charles	12-1-99	2-1-04	Variable	(aa)	1,650	-- --
Series 1999..... Leyden Family Serv. & Mental Health Ctr.	1-5-00	9-1-24	Variable	(b)	3,700	3,470
Series 2000..... Oak Crest Residence	1-26-00	8-2-21	Variable	(z)	4,000	3,600
Series 2000 A, B..... Trinity International University	3-1-00	10-1-30	Variable	(b)	11,900	11,300
Series 2000..... Glenwood School	4-1-00	4-1-30	Variable	(o)	2,500	2,500
Series 1999 B-1..... AMR Pooled Financing Program	5-1-00	10-1-29	Variable	(b)	8,885	8,585
Series 2000 A..... Greek American Nursing Home	5-1-00	4-20-40	7.6%		11,205	11,145

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BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY (Cont.)							
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)							
501 (C) 3 Not For Profit Bonds: (Cont.)							
Series 2000..... Christian Brothers	5-4-00	5-1-20	Variable	(r)	\$	2,000	\$ 1,600
Series 2000 B..... Sisters St. Francis Health Services, Inc.	5-5-00	11-1-30	Variable	(x)		40,000	38,075
Series 2000 A..... Adventist Health System/Sunbelt	5-11-00	11-15-20	4.5% to 6.%			66,420	57,330
Series 2000 B..... Adventist Health System/Sunbelt	5-11-00	11-15-27	Variable	(n)		60,000	60,000
Series 1999 C-1..... AMR Pooled Financing Program	6-1-00	10-1-29	Variable	(b)		8,300	8,300
Series 2000..... Lifesource	6-8-00	6-1-20	Variable	(z)		6,500	6,100
Series 2000..... Clearbrook	6-15-00	6-1-20	Variable	(b)		3,700	3,200
Series 2000..... Slovak American Charitable Assn.	6-29-00	6-1-34	Variable	(o)		8,200	7,815
Series 2000 A..... Community Rehabilitation Providers Facilities Acquisition	6-1-00	7-1-25	6.75% to 7.375%			4,925	4,670
Series 2000..... Lake Forest Academy	7-13-00	12-1-24	Variable	(o)		6,000	6,000
Series 2000..... Alliance Francaise De Chicago	7-25-00	6-1-25	Variable	(y)		1,900	1,290
Series 1999 B-2..... AMR Pooled Financing	7-26-00	10-1-29	Variable	(y)		2,000	1,800
Series 2000..... Window to the World Comm., Inc.	9-14-00	8-1-15	Variable	(y)		13,700	13,700
Series 1999 D-1..... AMR Pooled Financing, (IVCH)	12-7-00	10-1-29	Variable	(b)		15,000	13,115
Series 2000..... Regional Organ Bank of Illinois, Inc.	12-14-00	12-1-20	Variable	(c)		5,000	4,250
Series 2000 A..... St. Vincent de Paul Center	12-14-00	11-15-39	Variable	(f)		29,300	29,300
Series 2001..... Teachers Academy for Mathematics and Science	2-7-01	2-1-21	Variable	(w)		3,500	3,325

STATE OF ILLINOIS  
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY (Cont.)							
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)							
501 (C) 3 Not For Profit Bonds: (Cont.)							
Series 2001..... Loyola Academy	2-15-01	10-1-31	Variable	(w)	\$	20,845	\$ 20,845
Series 2001..... Illinois Wesleyan University	3-1-01	9-1-36	5.125% to 5.5%			34,600	34,600
Series 2001 B..... McCormick Theological Seminary	3-22-01	6-1-35	Variable	(y)		22,435	22,435
Series 2001 A..... Crown Court Properties, Ltd.	3-28-01	3-1-27	Variable	(y)		2,300	2,205
Series 2001..... American Academy of Dermatology	4-5-01	4-1-21	Variable	(o)		10,000	8,500
Series 2001..... Presbyterian Homes Two Arbor Lane	4-26-01	4-1-35	Variable	(o)		14,000	14,000
Series 2001 A..... Solomon Schechter Day Schools	5-10-01	4-4-21	Variable	(c)		5,000	5,000
Series 2001 B..... Midwestern University	5-31-01	5-15-31	4.% to 6.%			31,895	30,485
Series 2001..... YMCA of Metropolitan Chicago	6-14-01	6-1-29	Variable	(y)		54,000	54,000
Series 2001 A..... Evanston Northwestern Healthcare Corp.	7-3-01	5-1-31	Variable	(b)		127,300	127,300
Series 2001 B..... Evanston Northwestern Healthcare Corp.	7-3-01	5-1-31	Variable	(bb)		50,000	50,000
Series 2001 C..... Evanston Northwestern Healthcare Corp.	7-3-01	5-1-31	Variable	(b)		50,000	50,000
Series 2001..... Village of Oak Park Residence Corp.	7-18-01	7-1-41	Variable	(y)		13,000	13,000
Series 2001 A..... WTVF 47	8-17-01	9-1-22	Variable	(y)		7,300	7,300
Series 2001..... Christian Heritage Academy	9-5-01	12-1-21	Variable	(p)		5,400	4,980
Series 2001..... Alfred Campanelli YMCA	9-7-01	9-1-11	5.25%			1,500	1,408
Series 2001 B..... WTVF 47	9-13-01	9-1-08	Variable	(y)		3,000	3,000
Series 1999 D-2..... AMR Pooled Financing	10-23-01	10-1-21	Variable	(b)		15,000	14,050

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BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY (Cont.)							
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)							
501 (C) 3 Not For Profit Bonds: (Cont.)							
Series 1999 E-1..... AMR Pooled Financing	10-24-01	10-1-29	Variable	(b)	\$	2,955	\$ 2,115
Series 2001..... British Home for Retired Men & Women	11-29-01	11-1-27	Variable	(y)		9,500	9,120
Series 2002..... St. Augustine College	3-12-02	11-1-31	Variable	(a)		6,900	6,325
Series 2002..... Cook Communications Ministries	3-13-02	3-1-17	Variable	(y)		5,000	5,000
Series 2002..... Roosevelt University	4-25-02	4-1-32	Variable	(y)		10,000	10,000
Series 2002..... Embers Elementary School	4-25-02	4-1-32	Variable	(y)		2,315	2,315
Series 2002..... Untied Way/Crusade of Mercy, Inc.	4-30-02	4-1-27	Variable	(y)		5,465	4,405
Series 2002..... Marist High School Project	5-1-02	5-1-27	Variable	(f)		1,000	693
Series 2002 A..... Community Rehabilitation Provider	5-1-02	7-1-32	4.9% to 6.625%			15,995	15,995
Series 2002 B..... Community Rehabilitation Provider	5-1-02	7-1-05	6.8%			318	208
Series 2002..... North Chicago VA Enhanced Energy	5-21-02	3-1-27	4.35% to 6.85%			18,040	18,040
Series 2002..... St. Ignatius College Prep	5-30-02	6-1-32	Variable	(w)		8,000	8,000
Series 2002..... BAPS, Inc.	5-30-02	6-1-17	Variable	(p)		14,000	13,200
Series 2002 A & B..... Chicago Charter School Foundation	6-1-02	12-1-32	5.25% to 8. %			16,050	16,025
Series 2002..... McGaw YMCA in Evanston	6-20-02	6-1-27	Variable	(p)		6,300	6,300
Series 2002..... Jewish Federation of Metropolitan Chicago	7-10-02	9-1-32	Variable	(z)		41,810	40,905
Series 2002 A..... St. Lawrence Episcopal Church	7-17-02	7-1-28	Variable	(cc)		1,800	1,800
Series 2002 B..... St. Lawrence Episcopal Church	7-17-02	7-1-28	Variable	(cc)		1,000	1,000

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BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY (Cont.)							
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)							
501 (C) 3 Not For Profit Bonds: (Cont.)							
Series 2002..... Chinese American Service League	8-15-02	8-1-24	Variable	(o)	\$	5,000	\$ 5,000
Series 2002..... Uhlich Children's Home	9-25-02	10-1-33	Variable	(dd)		5,600	5,600
Series 2002..... West Central Illinois Education Telecommunications, Corp.	9-26-02	9-1-32	Variable	(ee)		4,800	4,800
Series 2002..... Providence - St. Mel School	10-31-02	6-1-37	Variable	(dd)		9,800	9,800
Series 2002..... Bradley University	12-19-02	8-1-32	Variable	(dd)		39,850	39,310
Series 2003..... National Commission of Correctional Health Care	1-10-03	1-10-18	5. %			1,300	1,240
Series 2003..... Cornerstone Christian Academy of McLean County	2-1-03	2-10-23	Variable	(w)		3,500	3,500
Series 2003..... Sacred Heart Schools	2-27-03	7-1-33	Variable	(ff)		14,000	14,000
Series 2003..... American Red Cross of Greater Chicago	2-27-03	10-1-32	Variable	(ee)		8,000	8,000
Series 2003..... Rosecrance, Inc.	4-3-03	10-1-24	Variable	(dd)		11,900	11,800
Series 2003..... Williamson Co. Events Commission Corp.	6-15-03	12-1-32	1.7% to 5.1%			3,700	3,700
Series 2003..... Carmel High School	6-19-03	7-1-38	Variable	(ff)		8,500	8,500
Series 2003 A..... Illinois Central College	6-26-03	6-1-33	Variable	(c)		16,050	16,050
Series 2003 B..... Illinois Central College	6-26-03	6-1-33	Variable	(c)		655	655
Series 2003..... North Shore Country Day School	7-2-03	7-1-33	Variable	(ff)		11,500	11,500
Series 2003..... Perspectives Charter School	7-17-03	7-1-33	Variable	(ff)		5,500	5,500
Series 2003..... Westside Health Authority	7-30-03	12-1-29	Variable	(gg)		2,850	2,850

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BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY (Cont.)							
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)							
501 (C) 3 Not For Profit Bonds: (Cont.)							
Series 2003..... Two Rivers Council Foundation	8-1-03	9-5-23	Variable	(hh)	\$	1,250	\$ 1,250
Series 2003..... Mt. Carmel High School	8-28-03	7-1-33	Variable	(ff)		15,000	15,000
Series 2003..... Akiba - Schechter Jewish Day School	8-28-03	8-1-33	Variable	(gg)		3,400	3,400
Series 2003..... Jewish Council for Youth Services	9-4-03	9-1-28	Variable	(ee)		5,000	5,000
Series 2003..... LEARN Charter School	9-16-03	9-1-34	Variable	(ee)		5,000	5,000
Series 2003..... Resurrection Center	9-18-03	10-1-28	Variable	(f)		5,035	5,035
Series 2003..... Chicago School of Professional Psychology	12-18-03	12-1-23	Variable	(y)		7,500	7,500
						<u>\$ 3,432,496</u>	<u>\$ 2,964,332</u>
Advance Refunded Bonds:							
Series 1990..... Community Rehabilitation Providers	1-15-90	3-1-10	8.75%		\$	6,510	\$ 1,510
Series 1990 B (Default)..... Regency Park at Lincolnwood	4-15-90	4-15-22	Variable	(f)		2,000	2,000 ^
Series 1991 A (Default)..... Regency Park at Lincolnwood	10-15-91	7-15-28	10.0%			5,774	5,774 ^
Series 1991 B (Default)..... Regency Park at Lincolnwood	10-15-91	7-15-31	5.0%			5,330	5,330 ^
Series 1994 C (Default)..... Community Rehabilitation Providers	8-1-94	6-1-19	7.75% to 8.375%			11,960	10,200 ^
Series 1994..... Mercy Housing Corporation	11-1-94	8-1-24	7.0%			10,620	9,290
Series 1995 A (Default)..... Community Rehabilitation Providers	12-15-95	7-1-20	7.875%			10,840	9,735 ^

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY (Cont.)					
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)					
Advance Refunded Bonds: (Cont.)					
Series 1996 B..... Presbyterian Home	10-3-96	9-1-31	5. % to 6.4%	\$ 23,100	\$ 23,100
Series 1997..... Illinois Association of School Business Officials	11-1-97	12-1-12	5. % to 9. %	1,000	705
Series 1998..... Riverside Health Fitness Center	8-25-98	8-1-08	3.19% to 5.2%	9,605	9,605
				<u>\$ 86,739</u>	<u>\$ 77,249</u>
TOTAL 501 (C) 3 NOT FOR PROFIT BONDS				<u>\$ 3,519,235</u>	<u>\$ 3,041,581</u>

^ Bond is in default status.

- (a) Interest rate is a fixed rate thru a specified date; thereafter, it is the rate determined by the placement agent which would enable the bonds to be placed at par, however, not to exceed 20% per annum.
- (b) Interest is determined weekly by the remarketing agent.
- (c) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, however, not to exceed 12% per annum.
- (d) Interest rate is 2.4% per annum until November 3, 1992; thereafter, it is the rate determined by the remarketing agent which would produce as nearly as practical a par bid on the adjustment date, however, not to exceed 15% per annum.
- (e) Interest rate is 5% per annum until August 24, 1997; thereafter, it is the rate determined by the remarketing agent which would result in the market value of the bonds being 100% of the principal amount thereof.
- (f) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount.
- (g) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be remarketed at par, however, not exceed 15% per annum.
- (h) Interest rate is the rate determined by the remarketing agent which would produce as nearly as practical a par bid on the adjustment date, however, not to exceed 10% per annum.
- (i) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, however, not to exceed 11% per annum.
- (j) Interest rate is the rate determined by the remarketing agent which would produce as nearly as practical a par bid on the adjustment date.
- (k) Interest rate is 6.77% per annum until February 2, 2000; thereafter, it is 82% of the base rate charged by National City Bank.
- (l) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be remarketed at par plus accrued interest, however, not to exceed 15% per annum.
- (m) Interest rate is 77.2% of the base rate as long as the tax rate equals 35%; otherwise, the rate is the percentage of the base rate arrived at by multiplying the difference between 100% and the applicable tax rate by 118.7692.
- (n) Interest is based on the PARS rate computed on a 360 day basis.
- (o) Interest is variable in the weekly mode, weekly rate, adjustable rate mode, or multi-annual mode. The rate is determined by the remarketing agent which would enable the bonds to be sold at par plus accrued interest.
- (p) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, however, not to exceed 10% per annum.
- (q) Interest rate on these variable rate revenue bonds is based on the MILES rate which equals the floating rate - CPI plus the constant rate for each maturity.
- (r) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, plus accrued interest, not to exceed 12% per annum.
- (s) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to the principal amount thereof, plus accrued interest, not to exceed 22% per annum.
- (t) Interest rate is the PARS rate as determined by the auction agent not to exceed 22% per annum. Reissued on 01-02-2001.
- (u) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, however, not to exceed 18% per annum.



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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004
	DATED	MATURITY			

**CONDUIT DEBT: (Cont.)**

**ILLINOIS FINANCE AUTHORITY (Cont.)**

**ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)**

501 (C) 3 Not For Profit Bonds: (Cont.)

- (v) Interest rate is a fixed rate thru a specified date; thereafter, the rate is determined by the remarketing agent to enable the bonds to be sold in a secondary market at 100% of the principal thereof, plus accrued interest.
- (w) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, plus accrued interest, not to exceed 10% per annum.
- (x) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount thereof, however, not to exceed 15% per annum.
- (y) Interest is determined weekly or monthly by the remarketing agent.
- (z) Interest is determined daily, weekly, or adjustable by the remarketing agent.
- (aa) Interest rate starts at 6% until December 31, 2005; thereafter, the rate is determined by the Treasury Constant Maturity Index.
- (bb) Interest is determined by Auction Rates as processed by an Auction Agent over a seven day period.
- (cc) Interest is based on the Bank Prime Rate, as this is a draw bond based on need of funds.
- (dd) Interest is determined daily, weekly, adjustable or a fixed rate mode, the rate is determined by the remarketing agent.
- (ee) Interest is determined weekly and is subject to conversion to a fixed rate as determined by a remarketing agent.
- (ff) Interest is determined weekly and is subject to conversion to a commercial paper rate or term rate.
- (gg) Interest is determined weekly and is subject to conversion to a flexible rate.
- (hh) Interest is determined by the ten year United States Treasury Bond Rate.

Leases:

Series 1992..... Williamson City Fire Protection District	12-15-92	12-1-07	6.1% to 7.%		\$ 900	\$ 340
Series 1993..... City of Plano	10-19-93	10-1-03	5.%		300	-- --
Series 1994..... Village of Leland	2-1-94	2-1-04	5.4%		150	-- --
Series 1994..... City of Belleville	11-1-94	12-1-04	6.375%		600	78
Series 1994..... City of Benton	11-1-94	8-1-04	Variable	(a)	294	37
Series 1995..... Village of Tower Lakes	3-1-95	3-1-05	Variable	(a)	285	27
Series 1996..... Kewanee Hospital Association	2-1-96	3-1-06	Variable	(a)	250	57
Series 1998..... The Joliet Montessori School	8-28-98	9-1-18	Variable	(a)	600	495
Series 1999..... Danville Foundation for Industrial Growth	5-7-99	5-7-19	Variable	(a)	270	224
Series 1999..... Roosevelt University	7-1-99	8-1-03	5.95%		900	-- --
Series 2000..... Peoria Art Guild	3-1-00	4-1-10	Variable	(b)	1,000	899

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)						
Leases: (Cont.)						
Series 2001..... Ottawa Friendship House	1-29-02	7-1-21	Variable	(c)	\$ 328	\$ 301
Series 2002..... First Friends Day Care Center	12-18-02	12-18-12	Variable	(a)	648	621
Series 2003..... St. Margaret's Hospital	7-29-03	7-29-08	Variable	(a)	1,100	884
TOTAL LEASES					<u>\$ 7,625</u>	<u>\$ 3,963</u>
(a) Interest is a component of level rental payments.						
(b) Interest rate is 7.5% per annum, payable April 1 and October 1.						
(c) Interest schedule is subject to Prime Rate Adjustment.						
Certificates of Participation:						
Series 1997 A..... Rockford School District	6-10-97	1-1-17	4.25% to 5.8%		\$ 48,000	\$ 35,675
TOTAL CERTIFICATES OF PARTICIPATION					<u>\$ 48,000</u>	<u>\$ 35,675</u>
Revenue Anticipation Notes:						
Series 2002 A..... Dominican University	7-24-02	7-24-03	2.5%		\$ 1,800	\$ -- --
Series 2002 B..... Elmhurst College	7-24-02	7-24-03	2.5%		2,600	-- --
Series 2002 D..... National University of Health Sciences	7-24-02	7-24-03	2.5%		1,200	-- --
Series 2003 A..... Jewish Charities	7-2-03	6-30-04	Variable	(a)	13,340	-- --
Series 2003 A..... Elmhurst College	9-1-03	8-16-04	3.0%		5,350	5,350
Series 2003 B..... National University of Health Sciences	9-1-03	8-16-04	4.2%		1,175	1,175
Series 2003 B..... Jewish Charities	12-18-03	6-30-04	Variable	(a)	11,170	-- --
TOTAL REVENUE ANTICIPATION NOTES					<u>\$ 36,635</u>	<u>\$ 6,525</u>
TOTAL ILLINOIS DEVELOPMENT FINANCE BONDS					<u>\$ 8,707,358</u>	<u>\$ 7,084,302</u>

(a) Interest is the lesser of (i) 12% per annum or (ii) a rate determined by the remarketing agent.

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY (Cont.)					
ILLINOIS FARM DEVELOPMENT BONDS					
Fiscal Year 1983 Bond Issues:					
Farmland, land and depreciable property				\$ 7,593	\$ 19
	Various (a)		Variable (a)	<u>\$ 7,593</u>	<u>\$ 19</u>
Fiscal Year 1984 Bond Issues:					
Farmland, land and depreciable property				\$ 20,160	\$ 152
	Various (b)		Variable (b)	<u>\$ 20,160</u>	<u>\$ 152</u>
Fiscal Year 1985 Bond Issues:					
Farmland, land and depreciable property				\$ 20,148	\$ 319
Agribusiness loan				2,629	53
	Various (c)		Variable (c)	<u>\$ 22,777</u>	<u>\$ 372</u>
Fiscal Year 1986 Bond Issues:					
Farmland, land and depreciable property				\$ 10,407	\$ 363
New and used improvements				288	15
New and used equipment				1,396	7
Agribusiness loan				5,762	8
	Various (d)		Variable (d)	<u>\$ 17,853</u>	<u>\$ 393</u>
Fiscal Year 1987 Bond Issues:					
Farmland, land and depreciable property				\$ 3,280	\$ 150
	Various (e)		Variable (e)	<u>\$ 3,280</u>	<u>\$ 150</u>
Fiscal Year 1988 Bond Issues:					
Farmland, land and depreciable property				\$ 6,253	\$ 766
	Various (f)		Variable (f)	<u>\$ 6,253</u>	<u>\$ 766</u>
Fiscal Year 1989 Bond Issues:					
Farmland, land and depreciable property				\$ 4,028	\$ 294
	Various (g)		Variable (g)	<u>\$ 4,028</u>	<u>\$ 294</u>
Fiscal Year 1990 Bond Issues:					
Farmland, land and depreciable property				\$ 7,940	\$ 590
	Various (h)		Variable (h)	<u>\$ 7,940</u>	<u>\$ 590</u>

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY (Cont.)					
ILLINOIS FARM DEVELOPMENT BONDS (Cont.)					
Fiscal Year 1991 Bond Issues:					
Farmland, land and depreciable property				\$ 8,776	\$ 1,528
	Various (i)		Variable (i)	<u>\$ 8,776</u>	<u>\$ 1,528</u>
Fiscal Year 1992 Bond Issues:					
Farmland, land and depreciable property				\$ 9,228	\$ 2,322
	Various (j)		Variable (j)	<u>\$ 9,228</u>	<u>\$ 2,322</u>
Fiscal Year 1994 Bond Issues:					
Farmland, land and depreciable property				\$ 11,661	\$ 3,523
New improvements				175	34
	Various (k)		Variable (k)	<u>\$ 11,836</u>	<u>\$ 3,557</u>
Fiscal Year 1995 Bond Issues:					
Farmland, land and depreciable property				\$ 7,166	\$ 2,854
New improvements				581	141
	Various (l)		Variable (l)	<u>\$ 7,747</u>	<u>\$ 2,995</u>
Fiscal Year 1996 Bond Issues:					
Farmland, land and depreciable property				\$ 11,585	\$ 6,784
	Various (m)		Variable (m)	<u>\$ 11,585</u>	<u>\$ 6,784</u>
Fiscal Year 1997 Bond Issues:					
Farmland, land and depreciable property				\$ 13,595	\$ 8,024
New improvements				667	222
	Various (n)		Variable (n)	<u>\$ 14,262</u>	<u>\$ 8,246</u>
Fiscal Year 1998 Bond Issues:					
Farmland, land and depreciable property				\$ 15,598	\$ 10,195
New improvements				1,482	611
New equipment				113	--
	Various (o)		Variable (o)	<u>\$ 17,193</u>	<u>\$ 10,806</u>
Fiscal Year 1999 Bond Issues:					
Farmland, land and depreciable property				\$ 7,878	\$ 6,180
New improvements				347	201
	Various (p)		Variable (p)	<u>\$ 8,225</u>	<u>\$ 6,381</u>

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY (Cont.)					
ILLINOIS FARM DEVELOPMENT BONDS (Cont.)					
Fiscal Year 2000 Bond Issues:					
Farmland, land and depreciable property				\$ 9,946	\$ 6,689
New equipment				58	-- --
	Various (q)		Various (q)	<u>\$ 10,004</u>	<u>\$ 6,689</u>
Fiscal Year 2001 Bond Issues:					
Farmland, land and depreciable property				\$ 11,589	\$ 8,629
New equipment				168	38
	Various (r)		Various (r)	<u>\$ 11,757</u>	<u>\$ 8,667</u>
Fiscal Year 2002 Bond Issues:					
Farmland, land and depreciable property				\$ 8,527	\$ 7,575
New improvements				112	82
	Various (s)		Various (s)	<u>\$ 8,639</u>	<u>\$ 7,657</u>
Fiscal Year 2003 Bond Issues:					
Farmland, land and depreciable property				\$ 12,314	\$ 11,670
New improvements				115	112
	Various (t)		Various (t)	<u>\$ 12,429</u>	<u>\$ 11,782</u>
Fiscal Year 2004 Bond Issues:					
Farmland, land and depreciable property				\$ 7,374	\$ 7,231
New improvements				320	300
New equipment				75	62
	Various (u)		Various (u)	<u>\$ 7,769</u>	<u>\$ 7,593</u>
TOTAL ILLINOIS FARM DEVELOPMENT BONDS				<u>\$ 229,334</u>	<u>\$ 87,743</u>

- (a) The Authority issued 322 farm loan agreements in fiscal year 1983 totaling \$13,580,269. The interest rates on the bonds ranges from 8.95% to 9.33%. The term of the loans varies from 2 to 30 years with a final maturity of 2013.
- (b) The Authority issued 622 farm loan agreements in fiscal year 1984 totaling \$33,135,257. The interest rates on the bonds ranges from 8.98% to 9.64%. The term of the loans varies from 2 to 30 years with a final maturity of 2014.
- (c) The Authority issued 460 farm loan agreements in fiscal year 1985 totaling \$29,187,460. The interest rates on the bonds ranges from 8.88% to 9.75%. The term of the loans varies from 5 to 40 years with a final maturity of 2025.
- (d) The Authority issued 220 farm loan agreements in fiscal year 1986 totaling \$18,239,941. The interest rates on the bonds ranges from 5% to 11.5%. The term of the loans varies from 3 to 30 years with a final maturity of 2016.
- (e) The Authority issued 54 farm loan agreements in fiscal year 1987 totaling \$4,512,117. The interest rates on the bonds ranges from 7% to 10.16%. The term of the loans varies from 2 to 30 years with a final maturity of 2017.
- (f) The Authority issued 68 farm loan agreements in fiscal year 1988 totaling \$6,253,334. The interest rates on the bonds ranges from 6.75% to 10.75%. The term of the loans varies from 5 to 50 years with a final maturity of 2038.
- (g) The Authority issued 51 farm loan agreements in fiscal year 1989 totaling \$4,028,217. The interest rates on the bonds ranges from 7.25% to 10.76%. The term of the loans varies from 10 to 25 years with a final maturity of 2014.
- (h) The Authority issued 76 farm loan agreements in fiscal year 1990 totaling \$7,989,780. The interest rates on the bonds ranges from 7.75% to 11%. The term of the loans varies from 5 to 40 years with a final maturity of 2030.

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004
	DATED	MATURITY			

**CONDUIT DEBT: (Cont.)**

**ILLINOIS FINANCE AUTHORITY (Cont.)**

**ILLINOIS FARM DEVELOPMENT BONDS (Cont.)**

- (i) The Authority issued 90 farm loan agreements in fiscal year 1991 totaling \$9,018,835. The interest rates on the bonds ranges from 7% to 10.5%. The term of the loans varies from 5 to 30 years with a final maturity of 2020.
- (j) The Authority issued 96 farm loan agreements in fiscal year 1992 totaling \$9,617,570. The interest rates on the bonds ranges from 5% to 9.5%. The term of the loans varies from 4 to 30 years with a final maturity of 2022.
- (k) The Authority issued 101 farm loan agreements in fiscal year 1994 totaling \$11,835,969. The interest rates on the bonds ranges from 4.5% to 8.5%. The term of the loans varies from 5 to 30 years with a final maturity of 2024.
- (l) The Authority issued 81 farm loan agreements in fiscal year 1995 totaling \$8,236,393. The interest rates on the bonds ranges from 4.8% to 8.75%. The term of the loans varies from 4 to 30 years with a final maturity of 2025.
- (m) The Authority issued 99 farm loan agreements in fiscal year 1996 totaling \$11,899,866. The interest rates on the bonds ranges from 5.5% to 8.5%. The term of the loans varies from 4 to 30 years with a final maturity of 2026.
- (n) The Authority issued 108 farm loan agreements in fiscal year 1997 totaling \$14,262,250. The interest rates on the bonds ranges from 4.9% to 8.75%. The term of the loans varies from 5 to 30 years with a final maturity of 2027.
- (o) The Authority issued 137 farm loan agreements in fiscal year 1998 totaling \$17,192,419. The interest rates on the bonds ranges from 5% to 8%. The term of the loans varies from 5 to 30 years with a final maturity of 2028.
- (p) The Authority issued 64 farm loan agreements in fiscal year 1999 totaling \$8,311,710. The interest rates on the bonds ranges from 5.6% to 8%. The term of the loans varies from 4 to 30 years with a final maturity of 2029.
- (q) The Authority issued 87 farm loan agreements in fiscal year 2000 totaling \$10,003,874. The interest rates on the bonds ranges from 5.15% to 7.75%. The term of the loans varies from 4 to 40 years with a final maturity of 2040.
- (r) The Authority issued 98 farm loan agreements in fiscal year 2001 totaling \$11,756,702. The interest rates on the bonds ranges from 5% to 8.5%. The term of the loans varies from 5 to 30 years with a final maturity of 2031.
- (s) The Authority issued 63 farm loan agreements in fiscal year 2002 totaling \$8,639,030. The interest rates on the bonds ranges from 4.5% to 7.5%. The term of the loans varies from 7 to 40 years with a final maturity of 2041.
- (t) The Authority issued 83 farm loan agreements in fiscal year 2003 totaling \$12,428,828. The interest rates on the bonds ranges from 3.4% to 7%. The term of the loans varies from 5 to 30 years with a final maturity of 2033.
- (u) The Authority issued 55 farm loan agreements in fiscal year 2004 totaling \$7,768,701. The interest rates on the bonds ranges from 3.2% to 6.125%. The term of the loans varies from 5 to 30 years with a final maturity of 2034.

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY (Cont.)							
ILLINOIS HEALTH FACILITIES BONDS							
Revenue Bonds:							
Series 1985 D..... Alexian Brothers Medical Center, Inc.	11-1-85	1-1-16	Variable	(a)	\$	24,770	\$ 18,170
Series 1985 B..... Evanston Hospital Corp.	12-1-85	8-1-15	Variable	(b)		50,000	50,000
Series 1985 A..... Revolving Fund Pooled Financing Program - Loans to the University of Chicago	12-1-85	8-1-15	5.5%	(c)		62,200	61,850
Series 1985 B..... Revolving Fund Pooled Financing Program	12-1-85	8-1-15	Variable	(c)		75,000	75,000
Series 1985 C..... Revolving Fund Pooled Financing Program	12-1-85	8-1-15	Variable	(d)		92,500	73,250
Series 1985 D..... Revolving Fund Pooled Financing Program	12-1-85	8-1-15	Variable	(e)		57,500	55,800
Series 1985 F..... Revolving Fund Pooled Financing Program	12-1-85	8-1-15	Variable	(f)		25,000	25,000
Series 1987 A - E..... Evanston Hospital Corporation	7-31-87	8-15-20	Variable	(g)		50,000	50,000
Series 1988 A - C..... Community Provider Pooled Loan Program	8-15-88	8-15-03	5.8% to 10.3%			56,905	-- --
Series 1988..... Evanston Hospital	12-20-88	8-15-10	Variable	(h)		50,000	50,000
Series 1989 A..... Bensenville Home Society	3-8-89	2-15-19	Variable	(i)		4,775	3,450
Series 1989 A..... Rush-Presbyterian-St. Luke's Medical Center	8-10-89	10-1-10	Variable	(j)		21,500	21,500
Series 1990 A..... BroMenn Healthcare	1-1-90	5-13-04	6.% to 7.%			17,765	-- --
Series 1990 B..... BroMenn Healthcare	1-1-90	5-13-04	6.% to 7.%			15,380	-- --
Series 1990 A..... Evanston Hospital	3-29-90	3-15-25	Variable	(k)		50,000	50,000
Series 1990 A..... Community Provider Pooled Loan Program	10-15-90	8-15-10	6.% to 7.75%			26,314	6,717
Series 1990 B..... Community Provider Pooled Loan Program	10-15-90	8-15-10	10.75%			1,083	300

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY (Cont.)							
ILLINOIS HEALTH FACILITIES BONDS (Cont.)							
Revenue Bonds: (Cont.)							
Series 1990..... Gottlieb Health Resources, Inc. Obligated Group	12-20-90	11-15-25	Variable	(l)	\$	32,000	\$ 29,200
Series 1991 A..... Community Provider Pooled Loan Program	7-1-91	8-15-10	5. % to 7.35%			10,371	4,200
Series 1991 B..... Community Provider Pooled Loan Program	7-1-91	8-15-10	10.3%			570	267
Series 1991..... Proctor Community Hospital	7-1-91	1-1-23	6.25% to 7.5%			23,890	20,080
Series 1991..... Washington and Jane Smith Home	7-18-91	7-1-26	Variable	(m)		5,800	5,800
Series 1991 C..... Hospital Sisters Services, Inc.	12-1-91	1-19-04	4.6% to 6.625%			46,750	-- --
Series 1992..... Evanston Hospital Corporation	12-30-91	1-1-26	Variable	(n)		50,000	50,000
Series 1992..... Wyndemere Retirement Community	1-15-92	5-19-04	4.4% to 6.25%			44,730	-- --
Series 1992..... Galesburg Cottage Hospital	8-1-92	5-1-11	3.5% to 6.25%			21,780	10,870
Series 1992 A..... Felician Health Care, Inc.	10-15-92	1-1-15	6.25%			17,000	17,000
Series 1992..... Mercy Hospital and Medical Center	11-1-92	1-1-15	4.4% to 7. %			61,405	41,195
Series 1992 AA..... SSM Health Care Obligated Group	11-1-92	6-1-14	3. % to 6.55%			26,575	11,615
Series 1992..... Brokaw-Mennonite Association	12-1-92	8-15-18	3. % to 6.25%			38,560	28,760
Series 1992..... Residential Centers, Inc.	12-1-92	8-15-16	8.5%			6,160	4,850
Series 1993 A..... Community Provider Pooled Loan Program	3-1-93	8-15-17	7.875% to 8. %			6,261	4,050
Series 1993 A..... University of Chicago Hospitals	4-1-93	9-8-03	4.5% to 5.5%			48,470	-- --
Series 1993 B..... University of Chicago Hospitals	4-15-93	9-8-03	Variable	(o)		41,000	-- --



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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS HEALTH FACILITIES BONDS (Cont.)						
Revenue Bonds: (Cont.)						
Series 1993 C..... Lutheran General Health System	6-1-93	4-1-18	3.25% to 7.%		\$ 50,695	\$ 38,435
Series 1993 A..... Edward Hospital	7-1-93	2-15-19	3.4% to 6.%		33,115	26,090
Series 1993..... Memorial Medical Center, Springfield	7-1-93	10-1-18	2.75% to 5.65%		21,245	4,905
Series 1993 B..... Pekin Memorial Hospital	7-1-93	8-15-23	Variable	(p)	14,430	12,855
Series 1993..... OSF Healthcare System	7-15-93	6-14-04	3.1% to 6.%		122,000	-- --
Series 1993 C..... Pekin Memorial Hospital	7-20-93	8-15-15	Variable	(q)	7,500	5,000
Series 1993..... Delnor-Community Hospital	8-1-93	8-18-03	3.1% to 5.5%		44,295	-- --
Series 1993..... Lutheran Social Services of Illinois	8-1-93	8-15-20	4.% to 6.125%		20,495	14,570
Series 1993..... The Children's Memorial Hospital	10-1-93	8-15-22	3.% to 6.25%		54,805	11,685
Series 1993..... Swedish American Hospital	10-15-93	11-15-23	3.05% to 5.375%		50,000	40,655
Series 1993..... Rush-Presbyterian-St. Luke's Medical Center Obligated Group	11-1-93	11-15-25	4.7% to 5.5%		113,000	109,170
Series 1994..... Passavant Memorial Area Hospital	2-1-94	10-1-11	4.15% to 5.95%		7,885	4,485
Series 1994..... Community Hospital of Ottawa	3-1-94	8-15-24	5.25% to 6.85%		13,850	12,275
Series 1994..... Holy Cross Hospital	3-1-94	3-1-24	4.875% to 6.75%		25,300	21,550
Series 1994..... Rockford Memorial Hospital	4-27-94	8-15-24	Variable	(r)	75,000	64,800
Series 1994 C..... University of Chicago Hospitals	5-25-94	8-15-26	Variable	(l)	55,400	55,400
Series 1994..... Friendship Village of Schaumburg	6-1-94	12-1-08	4.25% to 6.75%		16,695	7,485

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS HEALTH FACILITIES BONDS (Cont.)						
Revenue Bonds: (Cont.)						
Series 1994..... Ingalls Health System	6-15-94	5-15-24	3.9% to 6.25%		\$ 69,710	\$ 54,952
Series 1994 A..... Northwestern Memorial Hospital	6-15-94	5-27-24	3.8% to 6.1%		147,665	-- --
Series 1994..... Gottlieb Health Resources, Inc.	11-15-94	11-15-24	Variable	(q)	14,900	12,000
Series 1994..... Riverside Health System	12-15-94	11-1-19	Variable	(s)	20,000	15,600
Series 1995..... Northwestern Medical Faculty Foundation, Inc.	1-15-95	11-15-25	5.6% to 6.625%		6,685	1,490
Series 1995 A..... Lifelink Corporation Obligated Group	2-1-95	2-15-16	Variable	(t)	17,100	9,125
Series 1995..... Evanston Hospital Corporation	5-26-95	6-1-30	Variable	(u)	50,000	50,000
Series 1995 A..... SSM Health Care	6-1-95	6-1-18	4.5% to 5.875%		10,015	7,730
Series 1995..... Northwestern Memorial Hospital	8-3-95	8-15-25	Variable	(v)	100,000	100,000
Series 1995 A..... Fairview Obligated Group	11-15-95	8-15-23	4.75% to 7.4%		30,925	27,115
Series 1995 B..... Fairview Obligated Group	11-15-95	8-15-26	Variable	(w)	4,260	4,260
Series 1995 C..... Fairview Obligated Group	11-15-95	8-15-26	Variable	(w)	4,255	4,255
Series 1995..... Swedish Covenant Hospital	12-21-95	8-1-25	Variable	(l)	48,700	42,700
Series 1996..... Mercy Hospital and Medical Center	4-1-96	1-1-15	5.6% to 6.375%		24,000	17,145
Series 1996..... Sarah Bush Lincoln Health Center	4-1-96	2-15-26	4.% to 6.%		13,475	10,465
Series 1996..... The Carle Foundation	6-1-96	1-1-27	4.4% to 6.%		26,000	23,090
Series 1996 A..... Rush-Presbyterian-St. Luke's Medical Center Obligated Group	6-1-96	11-15-20	6.25%		34,000	34,000

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS HEALTH FACILITIES BONDS (Cont.)						
Revenue Bonds: (Cont.)						
Series 1996..... Silver Cross Hospital	6-1-96	8-15-26	4.% to 6.%		\$ 29,875	\$ 24,895
Series 1996 A..... ServantCor	6-26-96	2-15-23	Variable	(l)	16,000	14,000
Series 1996 A..... Decatur Memorial Hospital	6-27-96	11-15-24	Variable	(l)	30,500	23,500
Series 1996 B..... Rush-Presbyterian-St. Luke's Medical Center Obligated Group	6-27-96	11-15-06	Variable	(j)	11,650	3,495
Series 1996 A..... Beverly Farm Foundation	7-20-96	8-20-31	6.1% to 6.25%		8,830	8,830
Series 1996 B..... Beverly Farm Foundation	7-20-96	8-20-14	6.% to 7.6%		2,935	2,110
Series 1996..... Sinai Health System	8-1-96	12-29-03	4.4% to 6.%		106,685	-- --
Series 1996..... Evanston Hospital Corporation	8-15-96	8-15-30	Variable	(h)	50,000	50,000
Series 1996 A..... Lutheran Home and Services	8-15-96	12-15-03	5.5% to 7.5%		16,000	-- --
Series 1996..... Peace Memorial Ministries	8-15-96	9-15-03	5.75% to 7.5%		17,980	-- --
Series 1996 B..... Franciscan Eldercare and Comm. Services - Franciscan Village	8-29-96	5-15-17	Variable	(x)	4,050	4,050
Series 1996 C..... Franciscan Eldercare and Comm. Services - Franciscan Village	9-16-96	5-15-26	Variable	(x)	12,420	12,420
Series 1996..... Park Plaza Retirement Center	9-25-96	9-15-20	Variable	(y)	12,500	10,400
Series 1996..... St. Elizabeth's Hospital of Chicago, Inc.	10-15-96	7-1-26	6.% to 6.375%		12,000	11,040
Series 1996 B..... Decatur Memorial Hospital	11-1-96	11-15-21	4.% to 5.4%		21,865	19,800
Series 1996 A..... Riverside Health System	11-1-96	11-15-20	4.% to 6.%		24,810	19,620
Series 1996 B..... Sarah Bush Lincoln Health Center	11-1-96	2-15-22	4.5% to 6.%		28,020	23,535

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BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY (Cont.)							
ILLINOIS HEALTH FACILITIES BONDS (Cont.)							
Revenue Bonds: (Cont.)							
Series 1996 B..... Riverside Health System	11-19-96	11-15-16	Variable	(z)	\$	7,300	\$ 5,490
Series 1996..... Proctor Hospital	11-20-96	1-1-12	Variable	(y)		22,000	13,800
Series 1996 E - F..... Franciscan Eldercare and Comm. Services - Addolorata Villa	11-27-96	5-15-27	Variable	(x)		12,000	5,660
Series 1997 A..... Advocate Health Care Network	12-1-96	8-15-22	3.9% to 6.%			160,665	139,215
Series 1997..... Little Company of Mary Hospital & Health Care Centers	1-1-97	8-15-21	3.9% to 5.7%			18,945	16,100
Series 1997 B..... Advocate Health Care Network	1-9-97	8-15-22	Variable	(x)		221,700	157,050
Series 1997..... Beacon Hill	4-1-97	2-15-22	4.75% to 7.%			13,895	11,900
Series 1997..... Rehabilitation Institute of Chicago	4-1-97	4-1-32	Variable	(z)		52,700	52,700
Series 1997 A..... Loyola University Health System	6-1-97	7-1-24	3.9% to 6.%			142,500	124,940
Series 1997 B, C..... Loyola University Health System	7-9-97	7-1-24	Variable	(y)		66,810	61,780
Series 1997 A..... Edward Obligated Group	9-15-97	2-15-27	4.% to 5.25%			34,180	30,410
Series 1997..... Pekin Memorial Hospital	9-16-97	8-15-17	Variable	(y)		10,000	10,000
Series 1997..... Delnor-Community Residential Living, Inc.	10-1-97	11-15-27	5.2% to 6.15%			10,410	10,040
Series 1997 A..... Victory Health Services	10-1-97	8-15-27	4.5% to 5.75%			46,835	42,405
Series 1997 A..... Ancilla Systems Inc. Obligated Group	10-15-97	7-1-16	4.25% to 5.25%			15,065	10,660
Series 1997..... Sherman Health Systems	10-15-97	8-1-27	3.9% to 5.5%			153,690	139,115
Series 1997..... Memorial Health System (Springfield)	11-1-97	10-1-27	4.9% to 5.5%			48,460	41,440

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BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY (Cont.)							
ILLINOIS HEALTH FACILITIES BONDS (Cont.)							
Revenue Bonds: (Cont.)							
Series 1997 B..... Victory Health Services	11-4-97	2-15-16	Variable	(aa)	\$	48,000	\$ 41,000
Series 1997 B..... Little Company of Mary Hospital & Health Care Centers	11-20-97	8-15-21	Variable	(y)		73,070	66,615
Series 1997 A..... Friendship Village of Schaumburg	12-1-97	12-1-18	5.25%			20,770	20,770
Series 1997..... Holy Family Medical Center	12-1-97	8-15-27	4.25% to 5.125%			41,000	36,955
Series 1997..... Rockford Health Systems Obligated Group	12-15-97	8-15-21	3.9% to 5.5%			62,685	53,640
Series 1997 B..... Friendship Village of Schaumburg	12-17-97	12-1-21	Variable	(bb)		10,000	9,900
Series 1998..... Covenant Retirement Communities, Inc.	1-1-98	12-1-15	4.% to 5.125%			5,970	3,375
Series 1998..... Thorek Hospital and Medical Center	1-15-98	8-15-28	4.55% to 5.375%			18,810	17,270
Series 1998 A..... Swedish Covenant Hospital	1-16-98	8-15-27	Variable	(cc)		43,300	38,900
Series 1998 A..... Bohemian Home - Tabor Hills	2-1-98	11-15-24	4.25% to 5.9%			10,015	8,995
Series 1998 B..... Bohemian Home - Tabor Hills	2-1-98	11-15-28	Variable	(dd)		3,300	3,300
Series 1998 B..... Elmhurst Memorial Health	2-11-98	1-1-28	Variable	(y)		39,400	39,400
Series 1998..... Centegra Health System	3-15-98	9-1-24	4.1% to 5.5%			88,700	79,410
Series 1998..... Midwest Physician Group Ltd.	4-1-98	11-15-19	5.375% to 5.75%			21,420	16,575
Series 1998..... Northwestern Medical Faculty Foundation, Inc.	4-1-98	11-15-28	4.% to 5.25%			86,600	85,510
Series 1998..... Lifelink Corporation Obligated Group	4-15-98	2-15-24	4.75% to 5.95%			18,410	16,995
Series 1998 A..... Southern Illinois Healthcare Enterprises, Inc.	4-15-98	3-1-20	4.5% to 5.375%			37,175	28,420

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS HEALTH FACILITIES BONDS (Cont.)						
Revenue Bonds: (Cont.)						
Series 1998 A..... The Carle Foundation	5-1-98	7-1-28	4.% to 5.25%		\$ 49,990	\$ 45,570
Series 1998..... The Cradle Society	5-13-98	4-1-33	Variable	(cc)	5,300	5,200
Series 1998..... The Methodist Medical Center of Illinois	5-15-98	11-15-21	4.35% to 5.5%		86,960	75,535
Series 1998 B..... SSM Health Care	5-20-98	6-1-19	Variable	(y)	49,995	45,050
Series 1998 B..... Southern Illinois Healthcare Enterprises, Inc.	5-27-98	3-1-21	Variable	(ee)	35,200	29,700
Series 1998..... Evanston Northwestern Healthcare Corporation	6-11-98	6-1-32	Variable	(ff)	50,000	50,000
Series 1998 B..... The Carle Foundation	7-1-98	7-1-28	Variable	(gg)	29,300	26,800
Series 1998..... The University of Chicago Hospitals and Health System	8-13-98	8-1-26	Variable	(gg)	119,500	115,000
Series 1998 A..... Hospital Sisters Services, Inc.	9-1-98	6-1-18	3.7% to 5.375%		161,715	147,275
Series 1998 A..... Rush-Presbyterian-St. Luke's Medical Center	11-1-98	11-15-24	5.% to 5.25%		90,825	90,825
Series 1998 A..... Advocate Health Care Network	11-24-98	8-15-22	4.% to 5.25%		48,620	14,435
Series 1998 B..... Rush-Presbyterian-St. Luke's Medical Center	12-2-98	11-15-23	Variable	(gg)	54,700	50,200
Series 1998 B..... Advocate Health Care Network	1-6-99	8-15-18	4.% to 5.25%		36,330	27,055
Series 1999..... Alexian Brothers Health System	1-15-99	1-1-28	4.% to 5.25%		305,975	280,610
Series 1999..... Peterson Meadows, Inc.	1-15-99	5-15-22	4.5% to 5.9%		9,685	8,455
Series 1999..... Silver Cross Hospital and Medical Centers	4-1-99	8-15-25	5.25% to 5.5%		29,105	26,755
Series 1999 A..... Beacon Hill	5-1-99	2-15-22	4.5% to 6.%		7,880	6,935

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS HEALTH FACILITIES BONDS (Cont.)						
Revenue Bonds: (Cont.)						
Series 1999 A..... West Suburban Hospital Medical Center	6-1-99	7-1-20	5.5% to 5.75%		\$ 31,710	\$ 28,105
Series 1999 B..... West Suburban Hospital Medical Center	6-29-99	7-1-24	Variable	(z)	50,300	46,100
Series 1999..... Swedish Covenant Hospital	7-22-99	8-15-29	Variable	(y)	20,000	18,900
Series 1999 A..... Children's Memorial Hospital	8-1-99	8-15-09	5. % to 5.75%		60,000	9,260
Series 1999..... Resurrection Health Care	8-27-99	5-15-29	Variable	(hh)	380,000	380,000
Series 1999 B..... The Children's Memorial Hospital	9-1-99	8-15-20	Variable	(bb)	87,075	75,625
Series 1999 A..... Fairview Residence of Rockford	9-1-99	5-15-29	5.3% to 6.5%		8,080	8,060
Series 1999 B..... Fairview Residence of Rockford	9-1-99	8-15-05	7.5%		420	220
Series 1999..... OSF Healthcare System	9-15-99	11-15-29	4.3% to 6.25%		93,690	90,930
Series 1999 ..... The Carle Foundation	10-27-99	1-1-28	Variable	(y)	70,000	57,800
Series 1999 A, B..... Bethesda Home Retirement Center	11-1-99	9-1-14	5.125% to 6.25%		4,015	3,455
Series 1999 A..... Central Baptist Home for the Aged	11-10-99	11-15-09	5.5% to 7.125%		10,000	9,865
Series 1999 B..... Central Baptist Home for the Aged	11-10-99	11-15-29	Variable	(l)	13,300	13,060
Series 1999..... Gottlieb Health Resources	11-19-99	11-15-29	Variable	(y)	30,000	26,900
Series 1999 A..... Blessing Hospital	12-1-99	11-15-29	4.3% to 6.1%		19,080	18,360
Series 1999 B..... Blessing Hospital	12-23-99	11-15-29	Variable	(bb)	19,000	18,200
Series 2000..... Swedish American Hospital	4-19-00	11-15-30	6.78%		32,200	32,130

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS HEALTH FACILITIES BONDS (Cont.)						
Revenue Bonds: (Cont.)						
Series 2000..... Iowa Health System/Illinois Health Facilities	4-15-00	2-15-30	6.25% to 6.75%		\$ 68,595	\$ 67,595
Series 2000 A, B, C..... Central DuPage Health	5-12-00	11-1-24	Variable	(y)	200,000	200,000
Series 2000..... Riverside Health System	6-1-00	6-8-04	5.9% to 6.85%		34,000	-- --
Series 2000..... Condell Medical Center	6-1-00	5-15-30	6.% to 7.%		80,000	80,000
Series 2000..... Midwest Care Center IX, Inc.	7-26-00	8-20-35	5.4% to 6.25%		6,035	5,870
Series 2000..... Galesburg Cottage Hospital	11-1-00	5-1-25	5.2% to 6.2%		11,235	11,110
Series 2000..... Advocate Health Care	12-1-00	11-15-22	5.% to 6.375%		135,300	129,315
Series 2001..... Midwest Care Center I, Inc.	1-1-01	2-20-36	5.% to 5.95%		3,635	3,530
Series 2001..... Franciscan Eldercare	1-31-01	5-15-32	Variable	(bb)	26,460	23,500
Series 2001 A..... Edward Hospital	4-1-01	2-15-17	4.% to 5.5%		45,225	43,435
Series 2001 B..... Edward Hospital	4-1-01	2-15-34	5.125% to 5.25%		96,575	96,575
Series 2001 C..... Edward Hospital	4-4-01	2-1-34	Variable	(bb)	48,100	48,100
Series 2001..... Southern Illinois Healthcare Enterprises	4-26-01	3-1-31	Variable	(ii)	25,000	24,640
Series 2001 A..... Lutheran Hillside Village	7-1-01	8-15-31	6.1% to 7.375%		34,580	34,580
Series 2001 B..... Lutheran Hillside Village	7-1-01	8-15-31	Variable	(bb)	25,000	12,875
Series 2001..... Decatur Memorial Hospital	7-1-01	10-1-24	4.% to 5.75%		32,815	30,595
Series 2001..... OSF Healthcare System	8-23-01	11-15-31	Variable	(jj)	55,875	54,325
Series 2001..... Lutheran Home and Service	9-12-01	8-15-31	Variable	(bb)	13,200	13,100



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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS HEALTH FACILITIES BONDS (Cont.)						
Revenue Bonds: (Cont.)						
Series 2001..... University of Chicago Hospitals and Health System	9-26-01	8-15-36	4.% to 5.375%		\$ 88,890	\$ 88,890
Series 2001 A..... Loyola University Health System	10-16-01	7-1-31	5.75% to 6.125%		91,500	91,500
Series 2001..... Covenant Retirement Communities	11-1-01	12-1-31	5.875%		22,000	22,000
Series 2001 A & B..... Swedish Covenant Hospital	11-20-01	11-18-03	Variable	(aa)	25,000	-- --
Series 2001..... Little Company of Mary Hospital	12-12-01	8-15-29	Variable	(u)	38,000	38,000
Series 2001..... Helping Hand Rehabilitation Center	12-12-01	12-15-26	Variable	(bb)	7,185	6,680
Series 2001..... Passavant Memorial Area Hospital Assoc.	12-14-01	10-1-24	3.% to 6.25%		17,255	17,080
Series 2002 A, B & C..... Northwestern Memorial Hospital	1-9-02	8-15-32	Variable	(hh)	140,700	33,000
Series 2002 A-1..... Northwest Community Hospital	2-13-02	7-1-32	Variable	(kk)	50,000	50,000
Series 2002 A-2..... Northwest Community Hospital	2-13-02	7-1-32	Variable	(kk)	50,000	50,000
Series 2002 B..... Northwest Community Hospital	2-13-02	7-1-32	Variable	(l)	62,000	62,000
Series 2002..... Centegra Health System	3-14-02	9-1-32	Variable	(jj)	55,000	54,075
Series 2002 A - D..... Delnor-Community Hospital	5-9-02	5-15-32	Variable	(ll)	35,000	35,000
Series 2002..... OSF Healthcare System	5-22-02	11-15-27	Variable	(jj)	75,000	75,000
Series 2002..... Lake Forest Hospital	6-1-02	7-1-29	5.% to 6.25%		50,000	50,000
Series 2002..... BroMenn Healthcare	6-6-02	5-13-04	Variable	(ii)	24,760	-- --
Series 2002..... Condell Medical Center	9-1-02	5-15-32	4.% to 5.75%		58,000	56,660

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS HEALTH FACILITIES BONDS (Cont.)						
Revenue Bonds: (Cont.)						
Series 2002 A..... Covenant Retirement Communities, Inc.	11-1-02	12-1-32	3.375% to 5.625%		\$ 29,165	\$ 29,165
Series 2002 B..... Covenant Retirement Communities, Inc.	11-1-02	12-1-28	6.125%		6,890	6,890
Series 2002 A..... Chestnut Square at the Glenn	11-1-02	8-15-29	5.2% to 7.%		10,720	10,720
Series 2002 B-1..... Chestnut Square at the Glenn	11-1-02	8-15-32	Variable	(mm)	3,500	3,500
Series 2002 B-2..... Chestnut Square at the Glenn	11-1-02	8-15-30	Variable	(mm)	1,500	1,500
Series 2002 C..... Chestnut Square at the Glenn	11-1-02	8-15-05	Variable	(mm)	25,000	7,660
Series 2002 A..... Silver Cross Hospital and Medical Centers	11-6-02	8-15-26	Variable	(v)	19,100	19,100
Series 2002 B..... Silver Cross Hospital and Medical Centers	11-6-02	8-15-17	Variable	(v)	12,200	12,000
Series 2002..... Riverside Health Systems	11-15-02	11-15-32	5.75% to 6.%		40,000	40,000
Series 2002 B..... Riverside Health Systems	12-15-02	11-15-17	Variable	(nn)	15,000	15,000
Series 2002..... Elmhurst Memorial Healthcare	12-19-02	1-1-28	5.% to 5.625%		141,540	140,730
Series 2003..... Lake Forest Hospital	2-1-03	7-1-33	4.% to 6.%		27,000	27,000
Series 2003..... Herman M. Finch University	2-3-03	1-1-32	Variable	(ff)	57,500	57,500
Series 2003 C..... Franciscan Communities	6-1-03	5-15-13	3.75% to 5.5%		6,660	6,235
Series 2003 D..... Franciscan Communities	6-1-03	5-15-19	Variable	(hh)	4,185	4,185
Series 2003 A..... Delnor Community Hospital	7-16-03	5-15-24	Variable	(ll)	36,425	34,650
Series 2003 B..... Delnor Community Hospital	7-16-03	5-15-32	Variable	(ll)	6,150	6,150
Series 2003 C..... Delnor Community Hospital	7-16-03	5-15-33	Variable	(ll)	5,200	5,200

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS HEALTH FACILITIES BONDS (Cont.)						
Revenue Bonds: (Cont.)						
Series 2003..... University of Chicago Hospitals	8-1-03	8-15-14	4.% to 6.%		\$ 65,290	\$ 65,290
Series 2003 A..... Peace Memorial Ministries	9-15-03	8-15-33	3.25% to 6.4%		9,565	9,565
Series 2003 B..... Peace Memorial Ministries	9-15-03	8-15-33	Variable	(bb)	10,000	10,000
Series 2003 A..... Advocate Health Care	10-1-03	11-15-22	Variable	(hh)	38,330	38,330
Series 2003 B..... Advocate Health Care	10-1-03	11-15-22	Variable	(hh)	38,330	38,330
Series 2003 C..... Advocate Health Care	10-1-03	11-15-22	Variable	(hh)	38,340	38,340
Series 2003 A..... Smith Crossing	11-1-03	11-15-32	4.5% to 7.%		20,110	20,110
Series 2003 B-1..... Smith Crossing	11-1-03	11-15-33	Variable	(oo)	1,750	1,750
Series 2003 B-2..... Smith Crossing	11-1-03	11-15-33	Variable	(oo)	4,250	4,250
Series 2003 C..... Smith Crossing	11-1-03	11-15-33	Variable	(oo)	13,000	13,000
Series 2003..... Lutheran Home and Services	11-13-03	11-1-33	Variable	(ii)	14,350	14,350
Series 2003 E-1..... Franciscan Communities	11-15-03	5-15-37	Variable	(pp)	4,000	4,000
Series 2003 E-2..... Franciscan Communities	11-15-03	5-15-37	Variable	(pp)	5,370	5,370
Series 2003 E-3..... Franciscan Communities	11-15-03	5-15-37	Variable	(pp)	3,000	3,000
Series 2003 A..... Swedish Covenant Hospital	11-18-03	8-15-33	Variable	(ii)	20,000	20,000
Series 2003 B..... Swedish Covenant Hospital	11-18-03	8-15-33	Variable	(ii)	26,550	26,550
Series 2003 A..... Children's Memorial Hospital	11-18-03	8-15-22	Variable	(kk)	35,200	35,200
Series 2003 B..... Children's Memorial Hospital	11-18-03	8-15-26	Variable	(kk)	25,000	25,000

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS HEALTH FACILITIES BONDS (Cont.)						
Revenue Bonds: (Cont.)						
Series 2003 A-1..... Villa St. Benedict	12-15-03	11-15-33	4. % to 6.9%		\$ 38,510	\$ 38,510
Series 2003 A-2..... Villa St. Benedict	12-15-03	11-15-15	5.75%		3,750	3,750
Series 2003..... Memorial Health	12-17-03	10-1-22	Variable	(z)	31,000	31,000
Series 2003..... Sinai Health System	12-18-03	2-15-37	1.37% to 5.15%		97,505	97,505
Series 2003 B & C..... Villa St. Benedict	12-18-03	11-15-10	Variable	(bb)	33,250	33,250
Series 2003 A..... Hospital Sisters Service, Inc.	12-18-03	12-1-23	Variable	(ll)	65,550	65,550
Series 2003 C..... Hospital Sisters Service, Inc.	12-18-03	12-1-07	2. % to 4. %		12,150	12,150
					<u>\$ 9,615,069</u>	<u>\$ 7,852,376</u>

- (a) Interest rate is (i) the unit pricing rate, (ii) the variable interest rate, or (iii) the fixed interest rate depending upon which mode is in effect according to the bond agreement.
- (b) Interest rate is 6.25% per annum thru August 14, 1986; thereafter, it is the lesser of (i) 18% per annum or (ii) an annual interest rate as determined by the remarketing agent which would produce a price equal to par.
- (c) Interest rate is 6.125% per annum thru April 1, 1986; thereafter, it is a rate as determined by the remarketing agent which would enable the bonds to sell at a price equal to their principal amount, but in no event greater than 25%. Series 1985 A converted to fix rate of 5.5% on 5-1-2001.
- (d) Interest rate is 7.72% per annum thru July 1, 1986; thereafter, it is the rate as determined by the remarketing agent which would enable the bonds to sell at a price equal to their principal amount, but in no event greater than 25%.
- (e) Interest rate is 7% per annum thru July 1, 1986; thereafter, it is the rate determined by the remarketing agent which would enable the bonds to sell at a price equal to their principal amount, but in no event greater than 25%.
- (f) Interest rate is 7% per annum thru May 6, 1986; thereafter, it is the rate determined by the remarketing agent which would enable the bonds to sell at a price equal to their principal amount, but in no event greater than 25%.
- (g) Interest rate is the lesser of (i) 18% per annum or (ii) the rate determined by the remarketing agent which would produce as nearly as possible a par bid for such bonds.
- (h) Interest rate is the lesser of (i) 18% per annum or (ii) the rate determined by the remarketing agent which would produce a par bid for the bonds in the secondary market.
- (i) Interest rate is the rate determined by the remarketing agent to enable the bonds to be marketed at par.
- (j) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be remarketed at the principal amount thereof.
- (k) Interest rate is the unit pricing rate determined by the remarketing agent which would enable the bonds to receive the repurchase price of par plus interest payable on the interest termination date.
- (l) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be remarketed at the principal amount thereof plus accrued interest.
- (m) Interest rate is variable in either a weekly mode, commercial paper mode or adjustable long mode, per individual bond, to be determined by the remarketing agent with a conversion option to a fixed rate.
- (n) Interest rate is the lesser of (i) 18% per annum or (ii) the rate determined by the remarketing agent which would produce a par bid in the secondary market.
- (o) Interest rate on the ARNs will be the rate which would enable the ARNs to be sold at a price equal to the principal amount plus a Service Charge Rate. The interest rates with respect to the ARNs and equal principal amounts of YCNs will total 11.5% per annum.

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004
	DATED	MATURITY			

**CONDUIT DEBT: (Cont.)**

**ILLINOIS FINANCE AUTHORITY (Cont.)**

**ILLINOIS HEALTH FACILITIES BONDS (Cont.)**

Revenue Bonds: (Cont.)

- (p) Interest rate on the EXTRAS is equal to 5.5% per annum until August 15, 1998. Thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be sold at par, however, not to exceed 12% per annum.
- (q) Interest rate is variable in either a daily mode, weekly mode, commercial paper mode or adjustable long mode, per individual bond, to be determined by the remarketing agent with a conversion option to a fixed rate. The rate is determined by the remarketing agent which would enable the bonds to be remarketed at the principal amount thereof.
- (r) Interest rate is 3.1% per annum initially; thereafter, it shall be equal to the auction rate that the auction agent advises has resulted in which persons determine to hold or offer to sell or offer to purchase or sell SAVRS, however, not to exceed 15% per annum.
- (s) Interest rate is the rate determined by the remarketing agent in either a (i) daily rate, (ii) weekly rate, (iii) adjustable long period rate, (iv) fixed rate, or (v) commercial paper rate, however, not to exceed 20% per annum.
- (t) Interest rate is the rate determined by the remarketing agent to enable the bonds to be remarketed at par, however, not to exceed 15% per annum.
- (u) Interest rate is the lesser of (i) 18% per annum or (ii) the unit pricing rate which is the rate determined by the remarketing agent which would produce a par bid for the bonds in the secondary market. The bonds may also be converted to demand, variable or fixed rate mode as determined in the indenture.
- (v) Interest rate is the lesser of (i) 12% per annum or (ii) the rate determined by the remarketing agent needed to remarket the bonds at the principal amount plus accrued interest.
- (w) Interest rate on the EXTRAS is equal to 5.75% and 6% per annum until August 15, 1999 and August 15, 2002, respectively. Thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be sold at par, however, not to exceed 12% per annum.
- (x) Interest rate is the lesser of (i) 15% per annum or (ii) the rate determined by the remarketing agent needed to remarket the bonds at the principal amount plus accrued interest.
- (y) Interest rate is variable in either a daily mode, weekly mode, commercial paper mode, adjustable long mode or auction rate (ARC), per individual bond, to be determined by the remarketing agent with a conversion option to a fixed rate.
- (z) Interest rate is the lesser of (i) 20% per annum or (ii) the rate determined by the remarketing agent needed to remarket the bonds at the principal amount plus accrued interest.
- (aa) Interest rate is initially a flexible rate for various interest periods (not to exceed 270 days) and various amounts as determined by the remarketing agent. The flexible rate mode will continue subject to conversion to variable rates for variable periods or fixed rates to maturity.
- (bb) Interest rate is a variable weekly rate as determined by the remarketing agent to enable the bonds to be remarketed at par with a conversion option to a fixed rate.
- (cc) Interest rate is variable in either a daily mode, weekly mode, three month mode, six month mode, commercial paper mode, annual mode, or multiannual mode as determined by the remarketing agent with a conversion option to a fixed rate. All bonds must operate in the same mode at the same interest rate and the same interest period with the exception of the commercial paper mode which may bear interest at different rates at the same time.
- (dd) Interest rate is an Adjustable Long-Term Rate of 5.25% until the initial rate change date of November 15, 2003. Thereafter, the remarketing agent will determine the Reset Rate not to exceed 10% per annum. The Obligated Group Agent will determine the next succeeding rate change date or conversion date until maturity.
- (ee) Interest rate is based on Reset Auction Mode Securities (RAMS) until a variable rate or fixed rate conversion.
- (ff) Interest rate is variable in either a daily mode, weekly mode, money market municipal mode, monthly mode, semi-annual mode, term mode as determined by the remarketing agent with a conversion option to a fixed rate.
- (gg) Interest rate is the lesser of (i) 22% per annum or (ii) the rate determined by the remarketing agent needed to remarket the bonds at the principal amount plus accrued interest.
- (hh) Interest rate is variable in either a daily mode, a weekly mode, or adjustable long rate, per individual bond, as determined by the remarketing agent.
  - (ii) Interest rate is the rate determined by the remarketing agent in either a (i) daily rate, (ii) weekly rate, (iii) adjustable long period rate, (iv) fixed rate, or (v) commercial paper rate.
- (jj) Interest rate is based on the STARS rates established for Auction Periods until Variable Rate, Flexible or Fixed Rate Conversion.
- (kk) Interest rate is the rate determined by the applicable Periodic Auction Reset Security (PARS) rate.
  - (ll) Interest rate is based on Auction Rate Certificates (ARC'S) based on a 35 day payment period and maybe converted to a variable rate, flexible or fixed rate.
- (mm) Interest rate is an Adjustable Rate based on a year of 360 days and twelve 30-day months, as determined by the remarketing agent. The reset rate should not exceed 12% per annum.

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	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY (Cont.)					
ILLINOIS HEALTH FACILITIES BONDS (Cont.)					
Revenue Bonds: (Cont.)					
(nn) Interest rate is the lesser (i) 20% per annum, (ii) either a daily mode, weekly mode, or adjustable long mode, per individual bond, as determined by the remarketing agent.					
(oo) Interest rates are an adjustable long term rate and will be adjusted by interest rate SWAP agreements as determined by the remarketing agent.					
(pp) Interest rates on the EXTRAS are equal to E-1 5%, E-2 5.25% and E-3 5.5%. Thereafter, they will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.					
Advance Refunded Revenue Bonds:					
Series 1976..... Victory Memorial Hospital Assn.	10-1-76	10-1-06	4.5% to 7.5%	\$ 13,700	\$ 3,020
Series 1977..... The Carle Foundation	1-1-77	1-1-07	4.2% to 6.6%	30,650	3,515
Series 1977..... Evangelical Hospital Association	2-1-77	10-1-07	4.4% to 6.6%	66,500	10,665
Series 1977..... Memorial Medical Center	4-1-77	4-1-05	4.% to 6.7%	35,375	2,300
Series 1977..... Central DuPage Hospital Assn.	5-1-77	10-1-05	3.7% to 6.7%	23,215	3,315
Series 1977..... Lutheran Hospital	7-1-77	7-1-07	3.5% to 6.6%	12,160	3,165
Series 1977..... Northwestern Memorial Hospital	11-1-77	5-1-06	3.75% to 6.375%	71,065	4,480
Series 1977..... Michael Reese Hospital and Medical Center	12-1-77	12-1-08	4.25% to 6.75%	41,000	11,440
Series 1978..... Loyola University of Chicago	1-1-78	7-1-08	4% to 6.25%	25,000	7,955
Series 1978..... Ravenswood Hospital Medical Center	6-1-78	8-1-06	5.% to 7.25%	33,630	7,295
Series 1979..... Mercy Hospital and Medical Center	6-1-79	6-1-09	5.7% to 7.1%	19,520	6,615
Series 1979..... Mercy Center for Health Care Services	9-1-79	9-1-09	5.7% to 7.5%	19,420	7,610
Series 1980..... The Methodist Medical Center	6-1-80	10-1-10	6.5% to 9.%	22,560	5,360 **
Series 1983..... Mercy Hospital and Medical Center	2-1-83	1-1-15	6.75% to 10.%	29,225	20,050

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY (Cont.)					
ILLINOIS HEALTH FACILITIES BONDS (Cont.)					
Advance Refunded Revenue Bonds: (Cont.)					
Series 1988 A-C..... Community Provider Pooled Loan Program	8-15-88	8-15-03	5.8% to 10.3%	\$ 16,028	\$ -- --
Series 1989 A..... Michael Reese Hospital and Medical Center	4-15-89	2-15-19	7.25% to 7.6%	29,410	22,250
Series 1990 A..... Community Provider Pooled Loan Program	10-15-90	8-15-10	6.% to 7.75%	7,372	694
Series 1990 B..... Community Provider Pooled Loan Program	10-15-90	8-15-03	10.75%	11	-- --
Series 1991 A..... Highland Park Hospital	1-31-91	10-1-15	4.% to 6.%	34,600	26,240 ^
Series 1991 B..... Highland Park Hospital	1-31-91	10-1-12	4.3% to 5.9%	27,100	18,455 ^
Series 1991..... United Medical Center	4-1-91	7-3-03	8.125% to 8.375%	20,050	-- --
Series 1991 A..... Community Provider Pooled Loan Program	7-1-91	8-15-03	5.% to 7.35%	59	-- --
Series 1991 B..... Community Provider Pooled Loan Program	7-1-91	8-15-03	10.3%	8	-- --
Series 1992..... South Suburban Hospital	3-1-92	2-15-18	4.% to 7.%	50,000	22,190
Series 1992 A..... Evangelical Hospitals Corporation	4-1-92	4-15-22	3.9% to 6.75%	40,745	25,955
Series 1992 B..... Evangelical Hospitals Corporation	4-1-92	4-15-09	3.9% to 6.5%	17,775	6,940
Series 1992 C..... Evangelical Hospitals Corporation	4-1-92	4-15-22	3.9% to 6.75%	30,180	19,210
Series 1992 B..... Franciscan Sisters Health Care Corp.	5-1-92	9-1-21	3.35% to 6.625%	60,455	39,540
Series 1992 C..... Franciscan Sisters Health Care Corp.	8-1-92	9-1-18	3.% to 6.%	70,885	52,430
Series 1993 B..... Glen Oaks Medical Center, Inc.	1-1-93	11-15-19	3.75% to 7.%	23,900	21,905
Series 1993 A..... Hinsdale Hospital	1-1-93	11-15-19	3.75% to 7.%	31,410	29,105

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS HEALTH FACILITIES BONDS (Cont.)						
Advance Refunded Revenue Bonds: (Cont.)						
Series 1993 A..... Lutheran General Health System	1-1-93	4-1-18	3.5% to 6.25%		\$ 45,425	\$ 36,155
Series 1993 B..... Lutheran General Health System	2-9-93	4-1-14	Variable	(a)	4,500	4,500
Series 1993 A..... Community Provider Pooled Loan Program	3-1-93	8-15-03	7.875% to 8.0%		1,247	-- --
Series 1993 A..... Swedish Covenant Hospital	5-15-93	8-1-03	3.6% to 6.375%		34,925	-- --
Series 1993..... Northern Illinois Medical Center	8-1-93	9-1-03	3.0% to 6.0%		16,160	-- --
Series 1993..... Morris Hospital	8-15-93	12-1-03	4.25% to 6.125%		10,250	-- -- ^
Series 1993..... Illinois Masonic Medical Center	10-15-93	10-1-03	3.0% to 5.5%		85,250	-- --
Series 1994..... Southern Illinois Hospital Services	3-1-94	3-1-04	3.3% to 6.0%		35,115	-- --
Series 1994 A..... University of Chicago Hospitals	5-1-94	8-15-04	5.0% to 6.125%		51,925	49,575
Series 1994 B..... University of Chicago Hospitals	5-20-94	8-15-19	Variable	(b)	55,800	55,800
Series 1994 A..... Northwestern Memorial Hospital	6-15-94	8-15-04	5.4% to 6.1%		140,725	140,725
Series 1994..... Edgewater Hospital and Medical Center	7-1-94	7-1-04	9.25%		41,000	37,500
Series 1994 A..... ServantCor	7-15-94	8-15-21	4.3% to 6.375%		77,435	61,745
Series 1994..... St. Elizabeth's Hospital of Chicago, Inc.	9-15-94	7-1-16	4.75% to 7.75%		15,245	11,645
Series 1994..... West Suburban Hospital Medical Center	11-1-94	8-1-24	5.15% to 6.625%		17,300	15,290
Series 1995..... Midwest Physician Group, Ltd.	1-1-95	11-15-04	7.5% to 8.125%		17,000	14,515
Series 1995 B..... Lifelink Corporation Obligated Group	1-15-95	2-15-25	8.0%		11,235	3,500



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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY (Cont.)					
ILLINOIS HEALTH FACILITIES BONDS (Cont.)					
Advance Refunded Revenue Bonds: (Cont.)					
Series 1995..... Northwestern Medical Faculty Foundation, Inc.	1-15-95	11-15-04	5.6% to 6.625%	\$ 65,990	\$ 65,990
Series 1995..... Mercy Center for Health Care Services	10-15-95	10-1-15	4.5% to 6.375%	13,275	9,760
Series 1996..... Trinity Medical Center	5-15-96	7-1-28	4.6% to 6.0%	50,000	46,240
Series 1996 A..... Franciscan Eldercare and Comm. Services - Franciscan Village	8-1-96	7-1-03	5.0% to 7.0%	5,490	-- --
Series 1996 A..... Lutheran Home and Services	8-15-96	8-15-06	7.5%	4,000	4,000
Series 1996..... Peace Memorial Ministries	8-15-96	8-15-26	7.5%	6,000	6,000
Series 1996 D..... Franciscan Eldercare and Comm. Services - Franciscan Village	11-1-96	7-31-03	5.0% to 7.0%	5,040	-- --
Series 1997 A..... Advocate Health Care Network	12-1-96	8-15-09	5.7%	4,955	4,955
Series 1997 A..... Highland Park Hospital	4-1-97	10-1-26	5.0% to 5.75%	40,000	35,975 ^
Series 1997 B..... HPMOB Limited Partnership	4-1-97	10-1-13	4.25% to 6.0%	3,300	2,270 ^
Series 1997 A ..... Loyola University Health System	6-1-97	7-1-18	3.9% to 6.0%	41,315	37,100
Series 1997 B..... Ancilla Systems Inc. Obligated Group	10-15-97	7-1-22	5.25%	16,170	16,170
Series 1998 A..... Advocate Health Care Network	11-24-98	8-15-22	4.5% to 5.2%	24,275	18,720
Series 1998 B..... Advocate Health Care Network	1-6-99	8-15-18	4.0% to 5.25%	4,425	4,285
Series 1999 A..... The Children's Memorial Hospital	8-1-99	8-15-25	5.625% to 5.75%	46,000	46,000
Series 2000..... Riverside Health System	6-1-00	11-15-10	6.1% to 6.85%	33,080	33,080
				<u>\$ 1,926,860</u>	<u>\$ 1,143,194</u>

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS HEALTH FACILITIES BONDS (Cont.)						
Advance Refunded Revenue Bonds: (Cont.)						
^ Advanced refunded to I.H.F.A. escrow account. New funding was not associated with the I.H.F.A.						
** \$10,000 of principal due for Methodist Medical Center Series 1980 has not been presented by the bondholders for payment.						
(a) Interest rate is equal to 10.26% per annum minus the Index Rate until the Conversion Date. Thereafter, it will be equal to 6.25% per annum.						
(b) Interest rate on the ARNs will be the rate which would enable the ARNs to be sold at a price equal to the principal amount plus a Service Charge Rate. The interest rates with respect to the ARNs and equal principal amounts of YCNs will total 12.6% per annum.						
Direct Placement and Revenue Financing Notes:						
Series 1979..... Pleasant View Luther Home	1-30-79	3-1-09	6.5%		\$ 3,300	\$ 604
Series 1983..... Skokie Valley Hospital	12-28-83	12-1-15	5.1%		8,320	8,320
Series 1985 B..... Ingalls Memorial Hospital	12-1-85	1-1-16	Variable	(a)	15,000	15,000
Series 1985 C..... Ingalls Memorial Hospital	12-1-85	1-1-16	Variable	(a)	15,000	15,000
Series 1985 C..... Memorial Medical Center	12-1-85	1-1-16	Variable	(b)	15,000	15,000
Series 1985 B..... Palos Community Hospital	12-1-85	12-1-15	Variable	(b)	15,000	15,000
Series 1996 A..... Community Provider Pooled Loan Program	12-19-96	8-15-21	7.5%		4,764	3,617
Series 1997..... Glenkirk	1-7-97	2-15-21	Variable	(c)	5,285	3,695
Series 1997 A, B..... Milestone, Inc.	6-25-97	8-15-22	7.375% to 8.0%		3,940	3,560
Series 1998 A, B..... TASC, Inc.	1-1-98	8-15-22	7.25% to 8.0%		2,515	2,245
Series 1998 A, B..... Stepping Stones of Rockford, Inc.	9-29-98	8-15-23	6.95% to 7.0%		1,930	1,765
Series 1998..... St. Anthony's Health Center	12-17-98	12-17-03	4.99%		2,000	-- --
Series 1999 ..... Illinois Valley Community Hospital (GE)	10-6-99	10-6-04	5.98%		878	67
Series 1999..... Edward Hospital	12-16-99	12-16-04	6.0%		1,878	214

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BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY (Cont.)							
ILLINOIS HEALTH FACILITIES BONDS (Cont.)							
Direct Placement and Revenue Financing Notes: (Cont.)							
Series 1999..... St. Anthony's Health Center	12-22-99	1-5-05	Variable	(c)	\$	1,500	\$ 175
Series 2001..... Freeport Memorial Hospital	1-29-01	6-29-11	Variable	(c)		5,550	4,245
Series 2001..... Blessing Hospital	3-26-01	3-26-06	Variable	(c)		2,439	691
Series 2001 A..... BroMenn Healthcare	6-1-01	6-1-06	5.4%			3,073	900
Series 2001 A & B..... West Suburban Hospital Medical Center	7-1-01	4-1-04	5.42%			2,257	-- --
Series 2001..... Mercy Hospital and Medical Center	11-1-01	1-1-07	Variable	(c)		2,150	1,212
Series 2002..... Mendota Community Hospital	3-14-02	3-1-07	5.28%			665	335
Series 2002 A..... Vista Health	3-26-02	4-1-07	5.22%			998	678
Series 2002 B..... Vista Health	3-26-02	4-1-07	5.22%			1,388	943
Series 2002 A-B..... OSF Health Care	6-1-02	7-1-07	4.90%			2,990	1,930
Series 2002 A..... Proctor Hospital	6-1-02	3-8-08	5.25%			4,000	3,253
Series 2002 A..... St. Anthony's Health Center	10-31-02	11-1-07	4.44%			1,031	554
Series 2002 B..... St. Anthony's Health Center	10-31-02	11-1-07	4.44%			964	682
Series 2002 A-1..... Northern Illinois Medical Center Centegra Health System	11-5-02	11-1-07	4.45%			1,605	1,266
Series 2002 A-2..... Northern Illinois Medical Center Centegra Health System	11-5-02	12-1-07	5.45%			420	321
Series 2003..... Pekin Memorial Hospital	3-31-03	3-1-08	4.36%			740	570
Series 2003..... St. Anthony's Health Center	12-16-03	1-1-09	Variable	(c)		1,495	1,366
						\$ 128,075	\$ 103,208

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2004
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY (Cont.)					
ILLINOIS HEALTH FACILITIES BONDS (Cont.)					
Direct Placement and Revenue Financing Notes: (Cont.)					
(a) Interest rate is the lesser of (i) 16% per annum or (ii) a rate determined by the remarketing agent to enable the bonds to be sold at par in the secondary market.					
(b) Interest rate is the lesser of (i) 14% per annum or (ii) a rate determined by the remarketing agent to enable the bonds to be sold at par in the secondary market.					
(c) Interest rate is the rate determined by the remarketing agent in either a (i) daily rate, (ii) weekly rate, (iii) adjustable long period rate, (iv) fixed rate, or (v) commercial paper rate, however, not to exceed 20% per annum.					
Advanced Refunded Direct Placement and Revenue Financing Notes:					
Series 1978..... Palos Community Hospital	5-18-78	7-1-05	7.125% to 7.5%	\$ 17,400	\$ 455
Series 1996 A..... Community Provider Pooled Loan Program	12-19-96	8-15-21	7.5%	737	718
				<u>\$ 18,137</u>	<u>\$ 1,173</u>
TOTAL ILLINOIS HEALTH FACILITIES BONDS				<u>\$ 11,688,141</u>	<u>\$ 9,099,951</u>
TOTAL ILLINOIS FINANCE AUTHORITY				<u>\$ 26,418,648</u>	<u>\$ 21,295,194</u>
ILLINOIS MEDICAL DISTRICT COMMISSION					
Certificates of Participation:					
Series 2002.....	6-1-02	6-1-32	2.35% to 5.25%	\$ 30,625	\$ 30,375
TOTAL ILLINOIS MEDICAL DISTRICT COMMISSION				<u>\$ 30,625</u>	<u>\$ 30,375</u>
TOTAL CONDUIT DEBT				<u>\$ 29,740,528</u>	<u>\$ 23,204,461</u>